



Virginia Provider Portal User Guide

Medicaid Management Solutions

Virginia Department of Medical Assistance Services (DMAS)
This Manual is part of training course PRSS-120

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Note: This user manual will continue to be updated to reflect new functionality and user interface (UI) changes as a result of future releases.

Privacy and Security Rules

The Health Insurance Portability and Accountability Act of 1996 (HIPAA – Public Law 104-191) and the HIPAA Privacy Final Rule¹, and the American Recovery and Reinvestment Act (ARRA) of 2009 require that covered entities protect the privacy and security of individually identifiable health information.

¹ 45 CFR Parts 160 and 164, Standards for Privacy of Individually Identifiable Health Information; Final Rule

Revision History

Version #	Published/ Revised	Author	Section/Nature of Change
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2.0	01/2022	J. Montanez	Updates for end-user training.
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I. Introduction

The purpose of this guide is to support Virginia Medicaid Providers, Authorized Administrators (AAs) of Providers, Primary Account Holders (PAH), and Delegates of Providers with an overview of the Provider Portal and instructions to view and maintain provider information within Provider Portal Maintenance.

Throughout this guide, you will see various notes to enhance your use of Provider Portal. Refer to Table 1-1.

Table 1: User Guide Icons

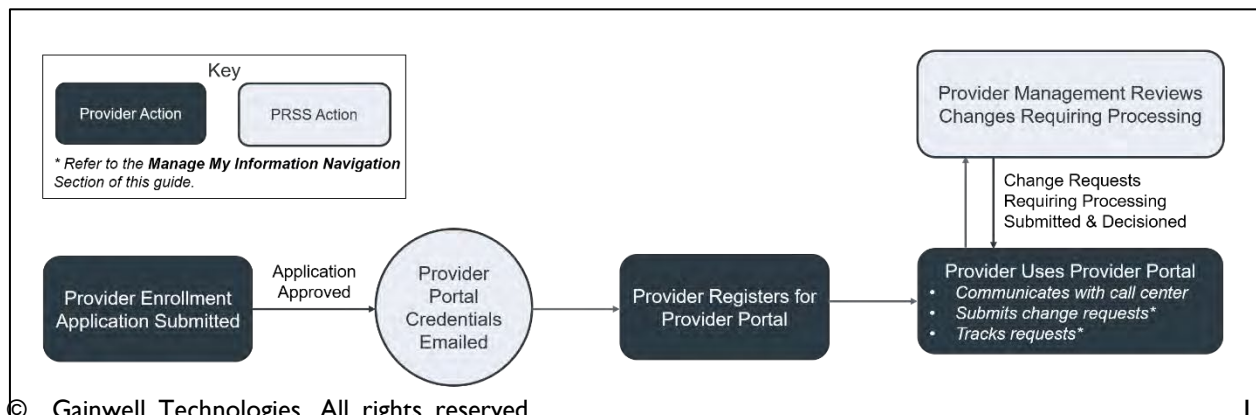
 <p>Indicates extra tips and useful explanations.</p>	 <p>Indicates more resources are in another location, such as another document or a website.</p>	 <p>Indicates a critical step that you must take (or not take) to avoid errors.</p>
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Refer to **Error! Reference source not found.** for an overview of how the systems relevant to this guide are organized:

Healthcare Solutions Modular Management System (HSMMS) is a collaboration of modules that coordinate services between providers and members, meeting a patient’s healthcare needs. The healthcare data contained within the system must be controlled throughout its lifecycle, protected from exposure or loss, used only for the intended purpose, and accessed by only the intended users. Wherever sensitive data is present, strong key management systems are essential for the control, protection, and preservation of the underlying data.

Provider Services Solution (PRSS) maintains comprehensive information on all enrolled providers.

Provider Portal is a self-service tool that that can be accessed 24/7 to inquire on claims, check member eligibility, update provider records, and other functions to support the participation of a provider to ensure Virginia Medicaid Members obtain quality care.



2. Information You Will Need

You need to have basic knowledge of Virginia Medicaid Provider Enrollment and Program specific information and the policies manage the Virginia Medicaid Provider information on the MES of Virginia Provider Portal.

You need to have access to the Provider Portal (Username and Password). Refer to section **4.1 Provider Portal Registration**.

3. System Requirements

To successfully use all features of the Provider Portal, ensure that your computer system meets the following minimum requirements:

- Reliable online connection
- Latest version of your web browser is recommended.
- Accept pop-ups from the site to view detail and attachment windows.
- Adobe® Acrobat Reader

4. Medicaid Enterprise System (MES) Secure Provider Portal Access

Authenticated Providers, Primary Account Holders (PAH), Delegate Administrators (DA), Delegates, and Authorized Administrators (AA) log in through the **MES Secure Login** page to the Provider Portal to perform maintenance and view information to support the Virginia Medicaid Provider information.

Based on Security Roles providers and users within their organizations will have access to secured provider services. The MES of Virginia Secure Provider Portal offers providers self- service tools and resources.

Based on a user's Security Roles and Delegated Function the following tools and resources are available on the Secure Provider Portal:

- Claims Search/Status Inquiry
- Claims Direct Data Entry (DDE)
- Member Eligibility Verification
- Service Authorization/Care Management
- Manage Provider Profile Information
- Manage Delegate Access
- eDOC
- LOCERI
- eMLS
- Resources
 - Remittance Advice

- Provider Notifications
- EFT Form
- Secure Messaging

Providers receive credentials via email after their VA Medicaid enrollment is approved. The email is sent to the portal registration contact entered during enrollment.

4.1 Provider Portal Users, Security Roles, and Functions

4.1.1 Provider Portal Users

There are three tiers of Secure Provider Portal Users.

- Primary Account Holder (PAH)
- Delegated Administrator (DA)
- Delegate

Additional User authorized by individual providers.

- Authorized Administrator (AA)

4.1.1.1 Primary Account Holder (PAH)

4.2 Provider Portal Registration and Security Roles

Important Information

- Only one PAH will be established for each Tax ID Entity
 - As an example:
 - A Hospital system shares a Tax ID with multiple Group Practices, Laboratories, and Emergency Ambulance Services there will only be one PAH.
- There can be multiple Delegate Administrators and Delegate Use



TIP: Additional verification is available via Text message. If you select the text option as your verification method, a ten-digit code will be sent to the phone number on file. You will then use the six-digit verification code or be directed to the MES Training page: MES Training Landing Page | MES (Virginia.gov.) The External Users who need login help, there is a section in the video with steps.

Providers, Delegates, and AAs must each complete registration for Provider Portal.

Once you receive your credentials via email for Provider Portal, you must complete your registration to view and maintain authorized provider information.

To complete registration, follow these steps:

- Access your credentials which are delivered in two distinct registration emails.
- The first email includes your User identification (ID) and hyperlink to access

registration for Provider Portal. The second email includes your temporary password. Refer to Figure 1 and Figure 2.



Figure 1: Provider Portal Access Email 1

Hello [REDACTED],

This is to confirm that your request for a VA MES account has been completed successfully.

Please use the below URL and credentials to login to your account:

USERID: [REDACTED]

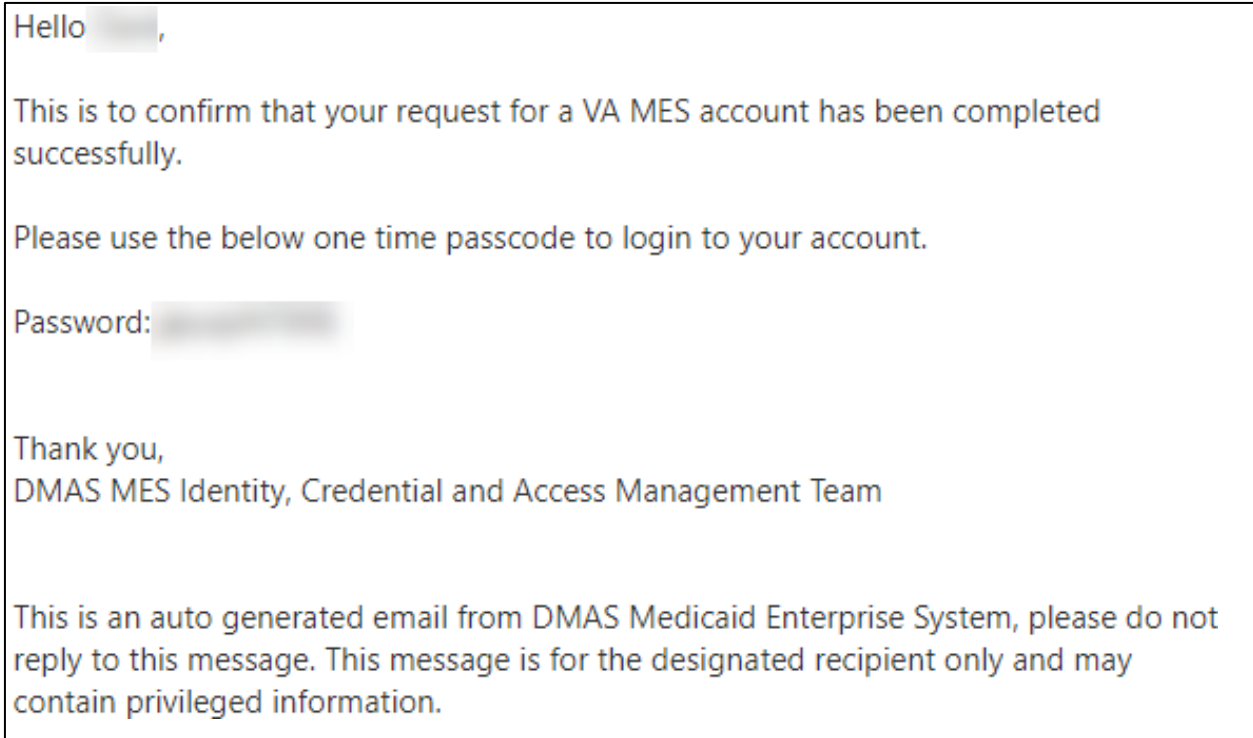
URL: [REDACTED]

Note: The one time passcode to login to MES ICAM would be sent in a separate email.

Thank You,
DMAS MES Identity, Credential and Access Management Team

This is an auto generated email from DMAS Medicaid Enterprise System, please do not reply to this message. This message is for the designated recipient only and may contain privileged information.

Figure 2: Provider Portal Access Email 2



Note: Check your spam folder for your emails before contacting provider support. The Subject line of both emails is "MES ICAM Account Creation Confirmed."

Click your hyperlink in the Provider Portal Access Email 1 to open the **MES Log in** page. Enter the emailed User ID and temporary password, then click **SIGN-IN**. Refer to Figure 3 and Figure 4.

Figure 3: MES Secure Login Page



Figure 4: Complete Registration

The **MES Landing** page appears. Refer to Figure 5.

Figure 5: MES Landing Page



4.3 Security Roles

The chart describes the Security Roles, Additional Functionality Roles, and Provider Portal Access by Security Role and additional function.

Security Role	Additional Delegate Functions	Provider Portal Access													
		Claim Inquiry	Claims DDE	Member Eligibility Inquiry	Service Authorization	Payment History	eDOC	LTC	Loceri	eMLS	EDI Admin	Resources	Secure Messages	Maintenance	EFT Updates
ARS		X		X	X	X									
Claims Entry			X												
eDOC Inquiry							X								
eDOC Update							X								
LTC								X							
PACE Creator									X						
PACE Viewer									X						
Loceri Creator									X						
Loceri Viewer									X						
EDI Admin	Provider Portal EDI Provider Admin									X					
eMLS Creator										X					
eMLS Viewer										X					
eMLS Approver										X					
Provider	View and Send Messages											X	X	X	
	Maintenance - Manage my Information											X	X	X	
	Revalidation											X	X	X	
	Resources - File Download											X	X	X	
	Maintenance - Manage my Information - Base EFT											X	X	X	X

4.4 Provider Portal Log in

Use your MES credentials to access your authorized functionality in Provider Portal. Providers, Delegates, and AAs log in with these steps.

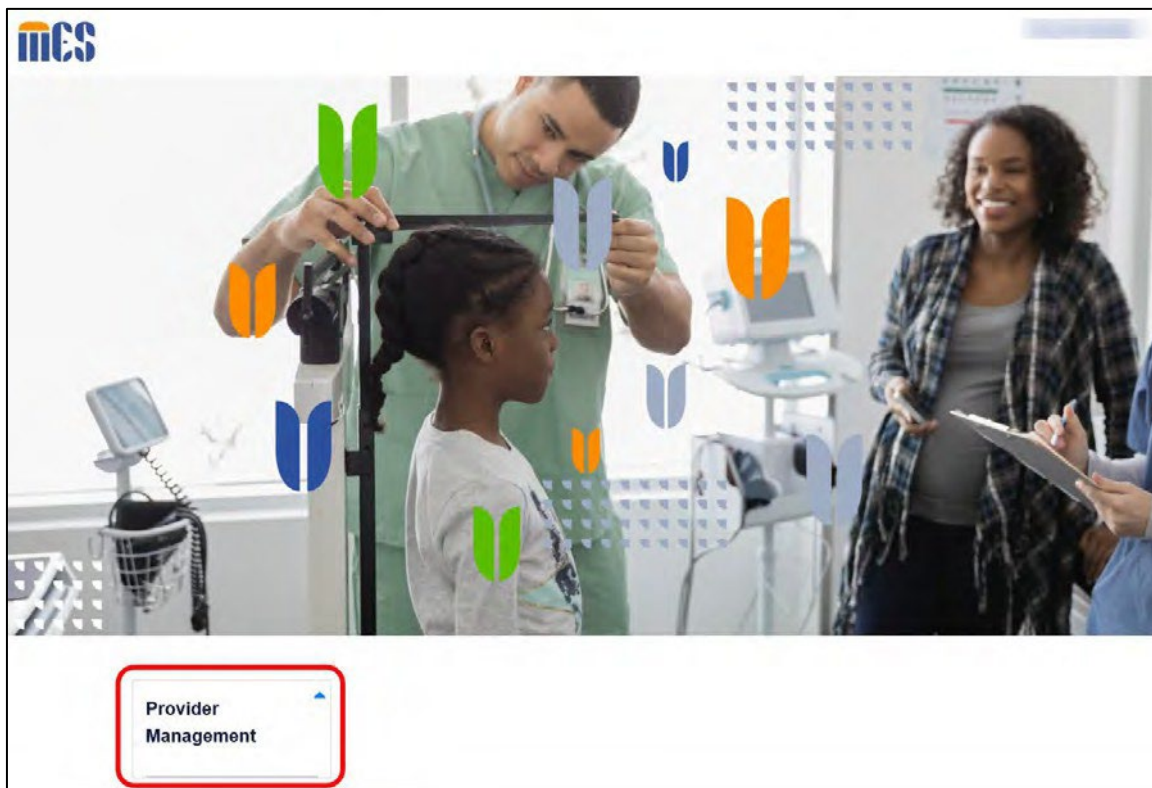
1. Navigate to the **MES Secure Login** page at <https://login.vamedicaid.dmas.virginia.gov/SecureISS/landing page>.
2. Enter your **Username** and **Password**, then click **SIGN-IN**. Refer to Figure 6.

Figure 6: MES Secure Login Page



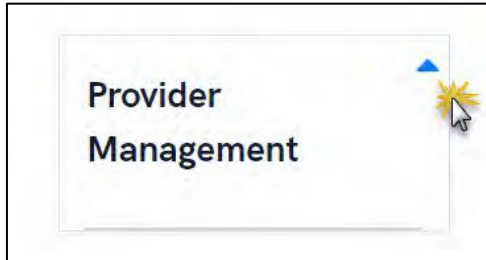
Once you are signed into your account, the **MES Landing** page appears with the applications available to you. Refer to Figure 7.

Figure 7: MES Landing Page



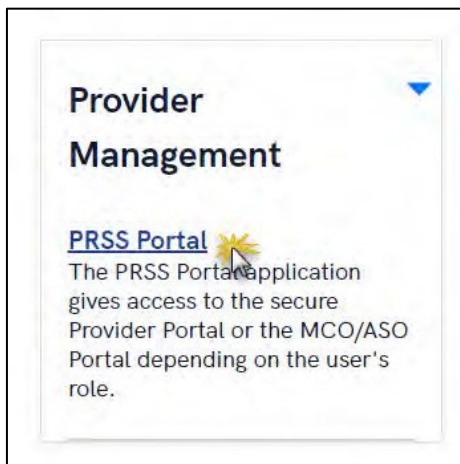
Click the expand icon for the **Provider Management** application. Refer to Figure 8.

Figure 8: Provider Management Expand Icon



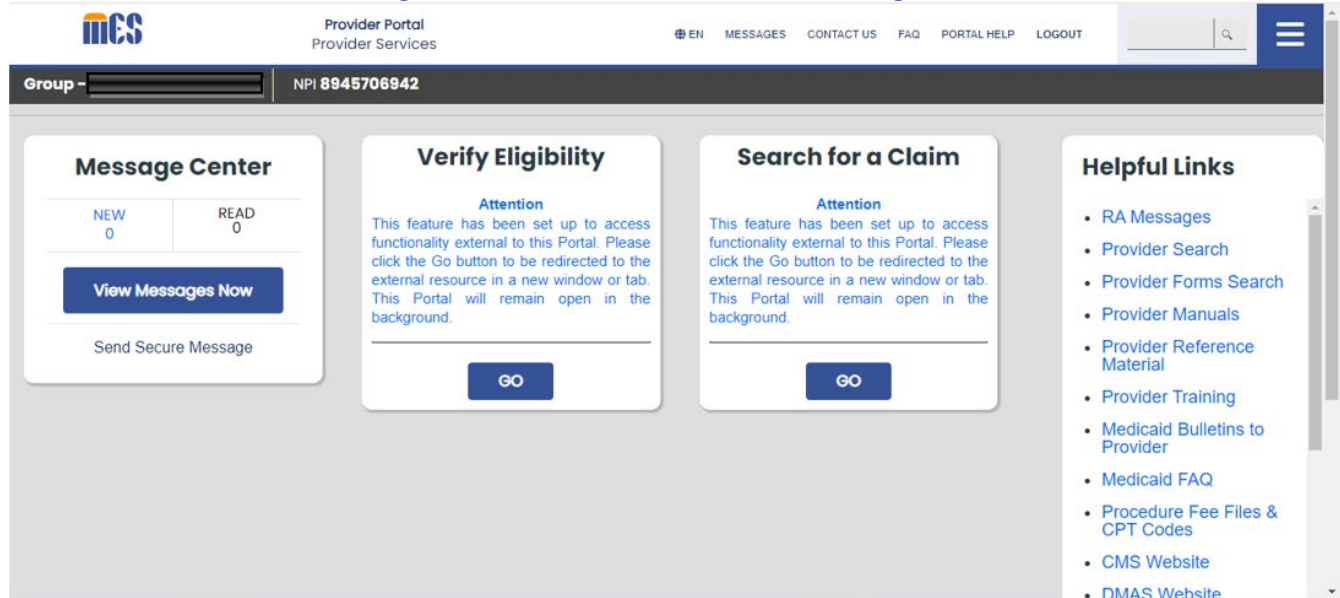
Click the **PRSS Portal** hyperlink to access the Provider Portal. Refer to Figure 9.

Figure 9: PRSS Portal Hyperlink



The **Provider Portal Secure Home** page appears. Refer to Figure 10.

Figure 10: Provider Portal Secure Home Page



4.5 Switch Provider – Delegates

Delegates have their own MES login credentials and can access Provider and Service Location information authorized by the Provider.



Note: Delegate Administrators (DAs) have full access, including managing other delegates.

1. Complete Section **4.3 – Security Roles**
2. **The chart** describes the Security Roles, Additional Functionality Roles, and Provider Portal Access by Security Role and additional function.

Security Role	Additional Delegate Functions	Provider Portal Access													
		Claim Inquiry	Claims DDE	Member Eligibility Inquiry	Service Authorization	Payment History	eDOC	LTC	Loceri	eMLS	EDI Admin	Resources	Secure Messages	Maintenance	EFT Updates
ARS		X		X	X	X									
Claims Entry			X												
eDOC Inquiry							X								
eDOC Update							X								
LTC								X							
PACE Creator									X						
PACE Viewer									X						
Loceri Creator									X						
Loceri Viewer									X						
EDI Admin	Provider Portal EDI Provider Admin									X					
eMLS Creator										X					
eMLS Viewer										X					
eMLS Approver										X					
Provider	View and Send Messages											X	X	X	
	Maintenance - Manage my Information											X	X	X	
	Revalidation											X	X	X	
	Resources - File Download											X	X	X	
	Maintenance - Manage my Information - Base EFT											X	X	X	X

3. Provider Portal Log in steps.
2. The **Switch Provider** page appears rather than the **Provider Portal Secure Home** page. Click the Provider Name you want to work on behalf of, then click **SUBMIT**. Refer to Figure 11.

Figure 11: Switch Provider

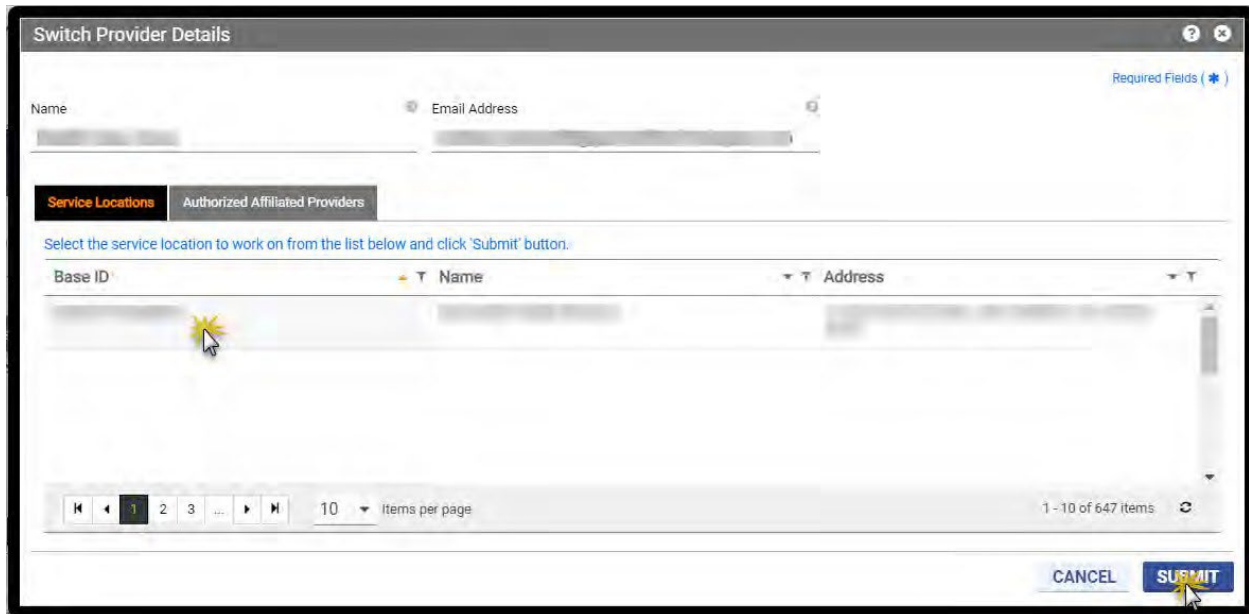


*Note: If you are a Delegate and do not see the desired Provider listed, contact the Provider, and provide your **Relationship Code** to assign you as a*

delegate. Refer to Section **13.2 - Portal Profile - Delegate** to locate your **Relationship Code**

Click the desired Service Location in the window that appears. Refer to Figure 12.

Figure 12: Switch Provider Multiple Service Locations



The **Provider Portal Secure Home** page appears with the selected Provider's identifiers. Refer to Figure 13.

Figure 13: Delegate for Provider

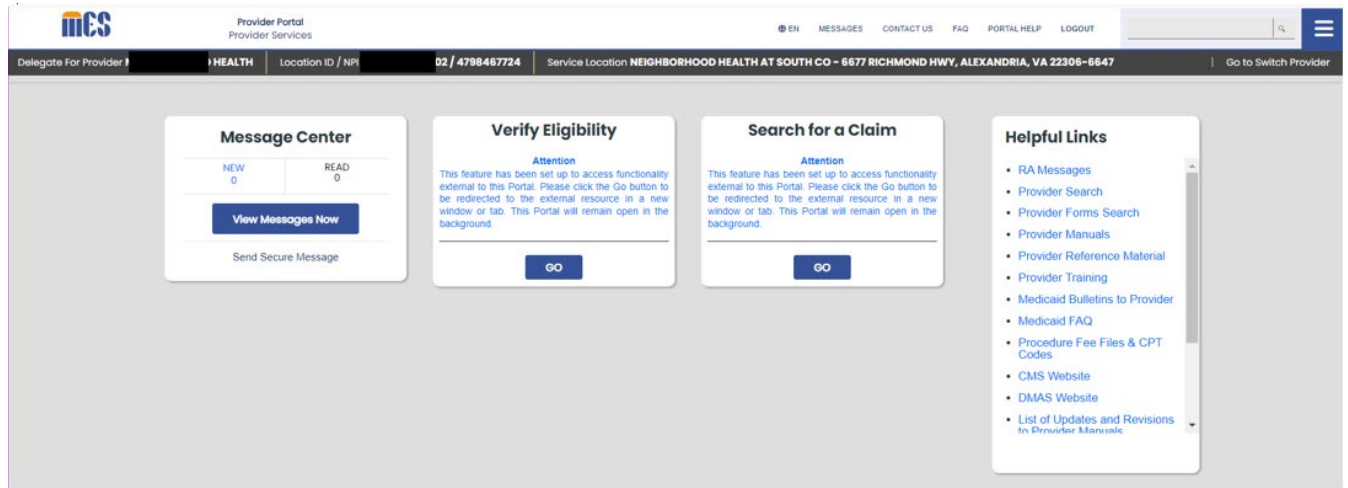
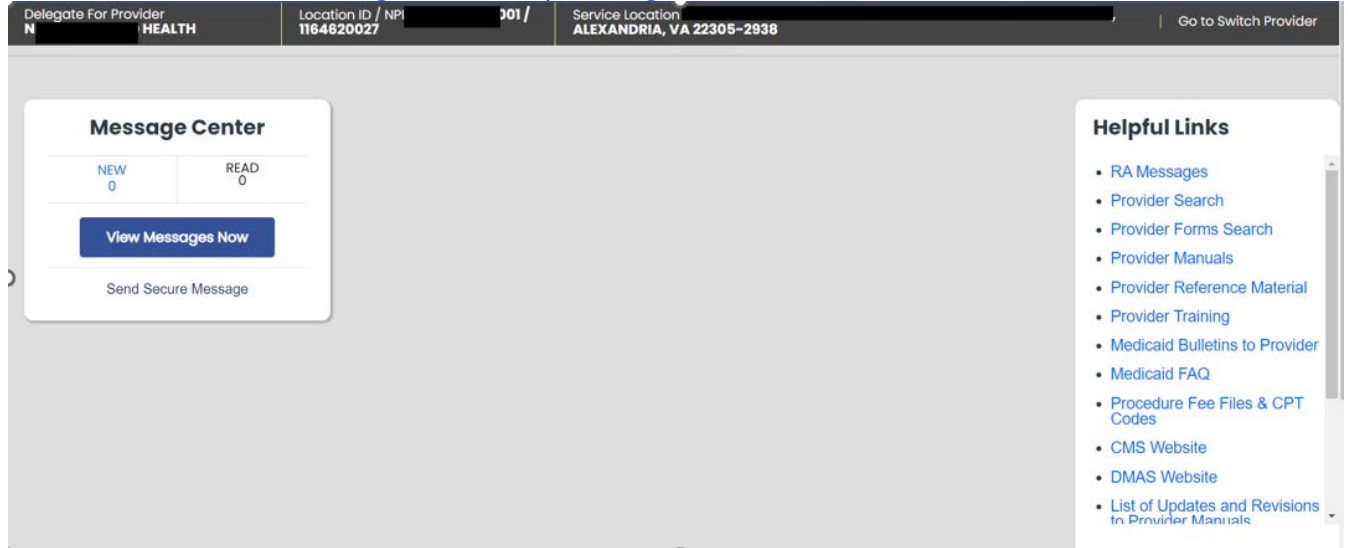


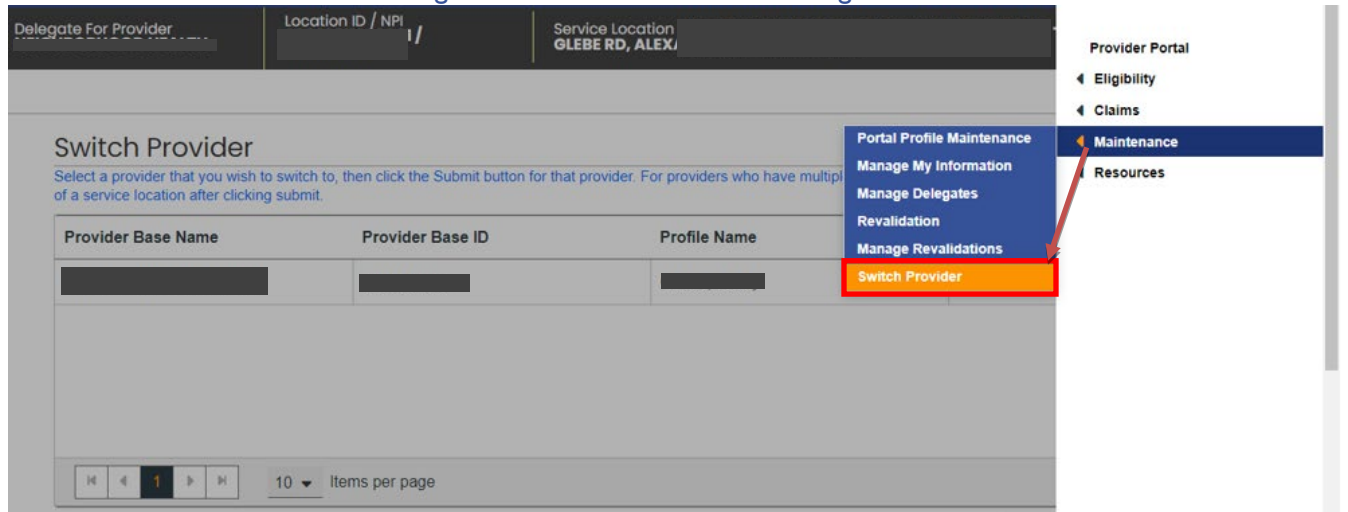
Figure 14: Example Delegate with Limited Access

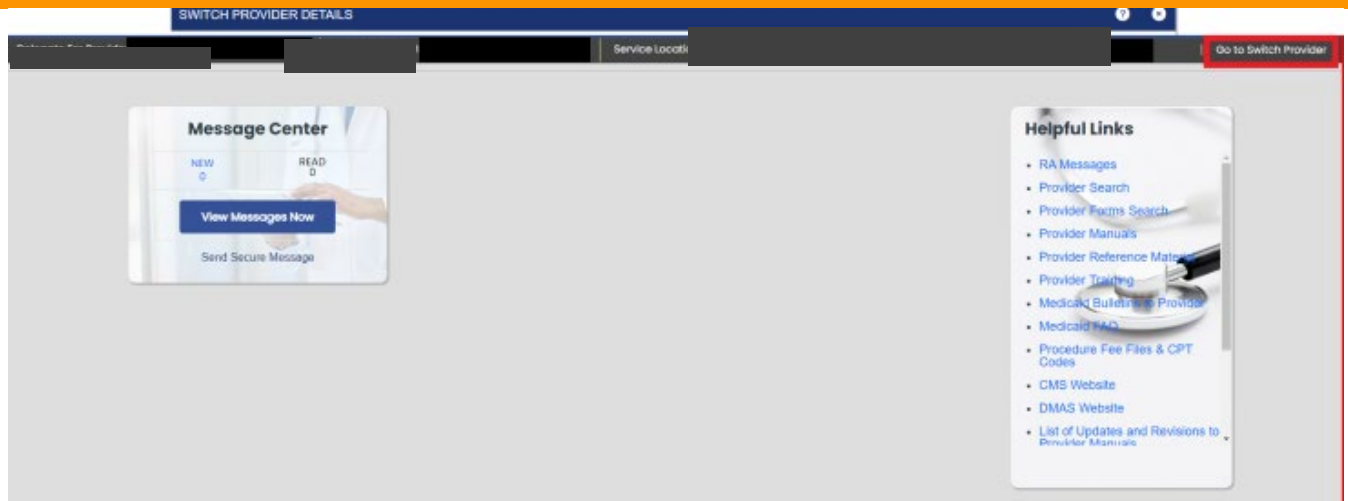


To access a different Provider or Service Location, return to **Switch Provider**. Refer to Figure 15.

- a. From the **Navigation Menu**, select **Maintenance**, then click Switch Provider.
- b. From the Provider Identifier bar, click Go to Switch Provider.

Figure 15: Switch Provider After Log In





4.6 Switch Provider – Authorized Administrators

AAs have their own MES login credentials and can access Provider and Service Location information authorized by the Provider. AAs may switch between their own Group information and authorized IG information.



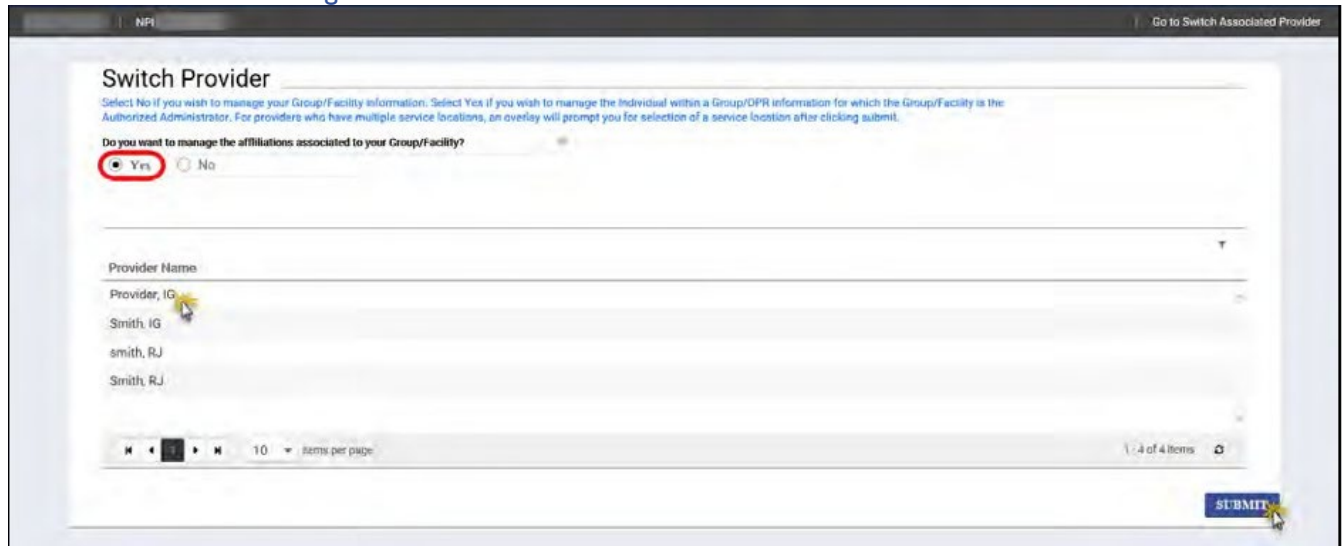
Note: AAs have full access except the ability to change the AA.

1. Complete Section **4.3 – Security Roles**
2. **The chart** describes the Security Roles, Additional Functionality Roles, and Provider Portal Access by Security Role and additional function.

Security Role	Additional Delegate Functions	Provider Portal Access													
		Claim Inquiry	Claims DDE	Member Eligibility Inquiry	Service Authorization	Payment History	eDOC	LTC	Loceri	eMLS	EDI Admin	Resources	Secure Messages	Maintenance	EFT Updates
ARS		X		X	X	X									
Claims Entry			X												
eDOC Inquiry							X								
eDOC Update							X								
LTC								X							
PACE Creator									X						
PACE Viewer									X						
Loceri Creator									X						
Loceri Viewer									X						
EDI Admin	Provider Portal EDI Provider Admin										X				
eMLS Creator										X					
eMLS Viewer										X					
eMLS Approver										X					
Provider	View and Send Messages											X	X	X	
	Maintenance - Manage my Information											X	X	X	
	Revalidation											X	X	X	
	Resources - File Download											X	X	X	
	Maintenance - Manage my Information - Base EFT											X	X	X	X

3. Provider Portal Log in steps.
4. The **Switch Provider** page appears rather than the **Provider Portal Secure Home** page. Select **Yes** to display a list of IGs who have selected you as their AA.
5. Click the Provider Name you want to work as, then click **SUBMIT** to access the IG's information. Refer to Figure 16.

Figure 16: Switch Provider - Authorized Administrator IG



Note: Select **No**, then click **SUBMIT** to manage your Group information. Refer to Figure 17

Figure 17: Switch Provider After Log In

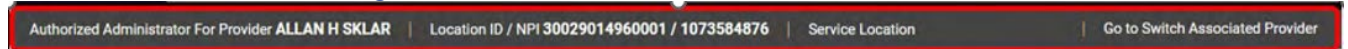
4. If the Provider has more than one Service Location, a window with the Service Locations appears. Refer to Figure 18. This window does not appear if the selected Provider only has one Service Location.

Figure 18: Switch Provider Multiple Service Locations

Base ID	Name	Address
30028545670001	SHILLING ALFRED T	2800 GODWIN BLVD, SUFFOLK, VA 23434-8038

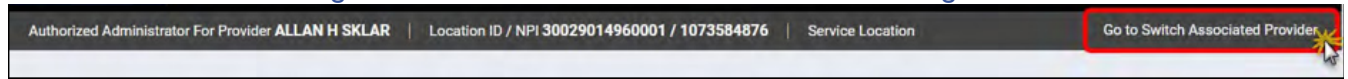
The **Provider Portal Secure Home** page appears with the selected Provider's identifiers. Refer to Figure 19.

Figure 19: Authorized Administrator for Provider



To access a different Provider or Service Location, click **Go to Switch Associated Provider**. Refer to Figure 20.

Figure 20: Authorized Administrator Switch After Log In



4.7 Switch Provider – Delegates for Authorized Administrators

Delegates have their own MES login credentials and can access Provider and Service Location information authorized by the Provider. In addition to being a Delegate for a specific Provider, Delegates may be assigned to AAs. The AA determines which Providers, Service Locations, and security functions the Delegate can access.

Note: DAs have full access, including the ability to manage other delegates. AAs have full access except for the ability to change the AA. Refer to **A-1** -

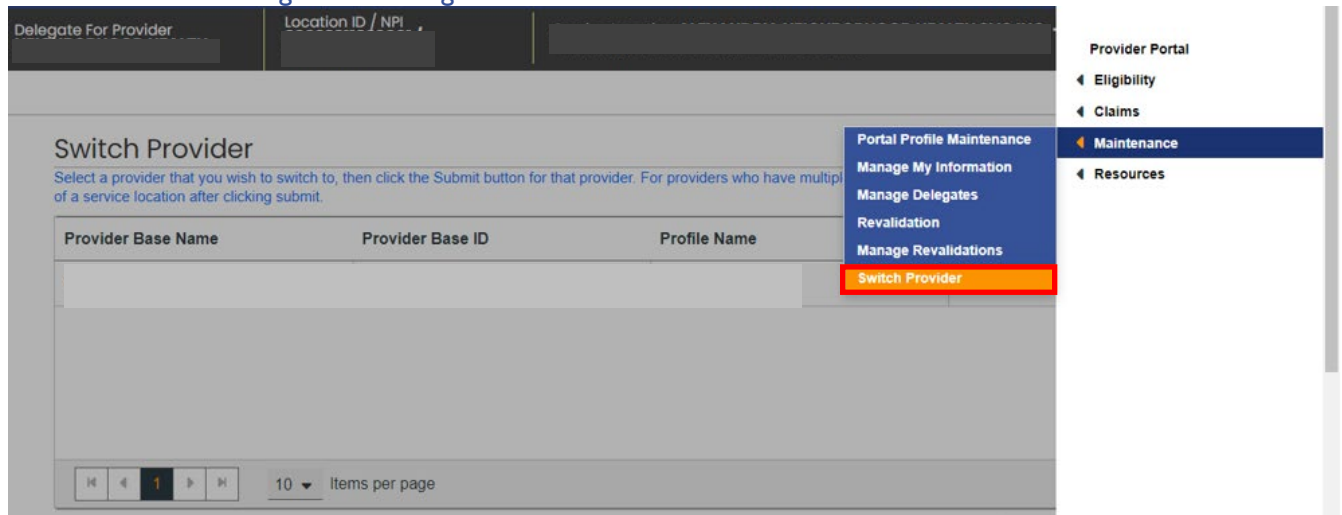
What is the difference between a delegate and an authorized administrator? for a comparison of Delegates and AAs.

Note: An AA is a Group that manages the Service Locations associated with the IG after the IG's enrollment is approved. The AA does not have the ability to change the AA. The AA may assign delegates to manage Service Locations assigned to the AA but does NOT directly assign delegates to the IG's account.

1. Complete Section **4.5 – Switch Provider – Delegates** steps to access the Authorized Administrator Group.
2. To select the Provider to manage, return to **Switch Provider**. Refer to Figure 21.

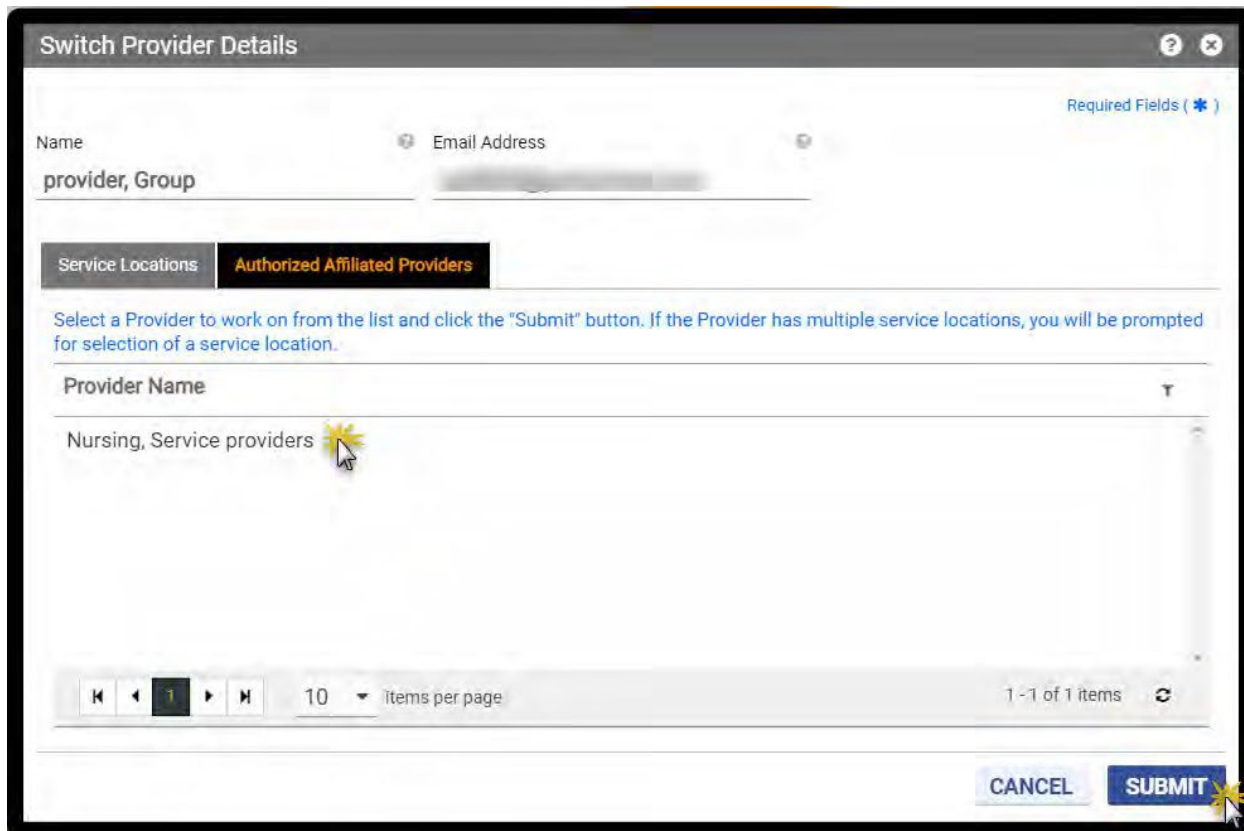
- a. From the **Navigation Menu**, select **Maintenance**, then click **Switch Provider**.
- b. From the **Provider Identifier** bar, click **Go to Switch Provider**.

Figure 21: Delegate of Authorized Administrator Switch Provider



3. The **Switch Provider** window appears with the assigned IGs on the **Authorized Affiliated Providers** Tab. Click the Provider Name you want to work on behalf of, then click **SUBMIT**. Refer to Figure 22.

Figure 22: Switch Providers - Authorized Affiliated Providers





Note: If you are a Delegate and do not see the desired Provider listed, contact the AA.

- a. If you are assigned to more than one Service Location for the Provider, a window with the Service Locations appears. Refer to Figure 23. This window does not appear if the selected Provider only has one Service Location.

Figure 23: Switch Provider Multiple Service Locations

The **Provider Portal Secure Home** page appears with the selected Provider's identifiers. Refer to Figure 24. The Service Location in the Provider Identifier bar will be blank for IG providers.

Figure 24: Delegate for Authorized Administrator

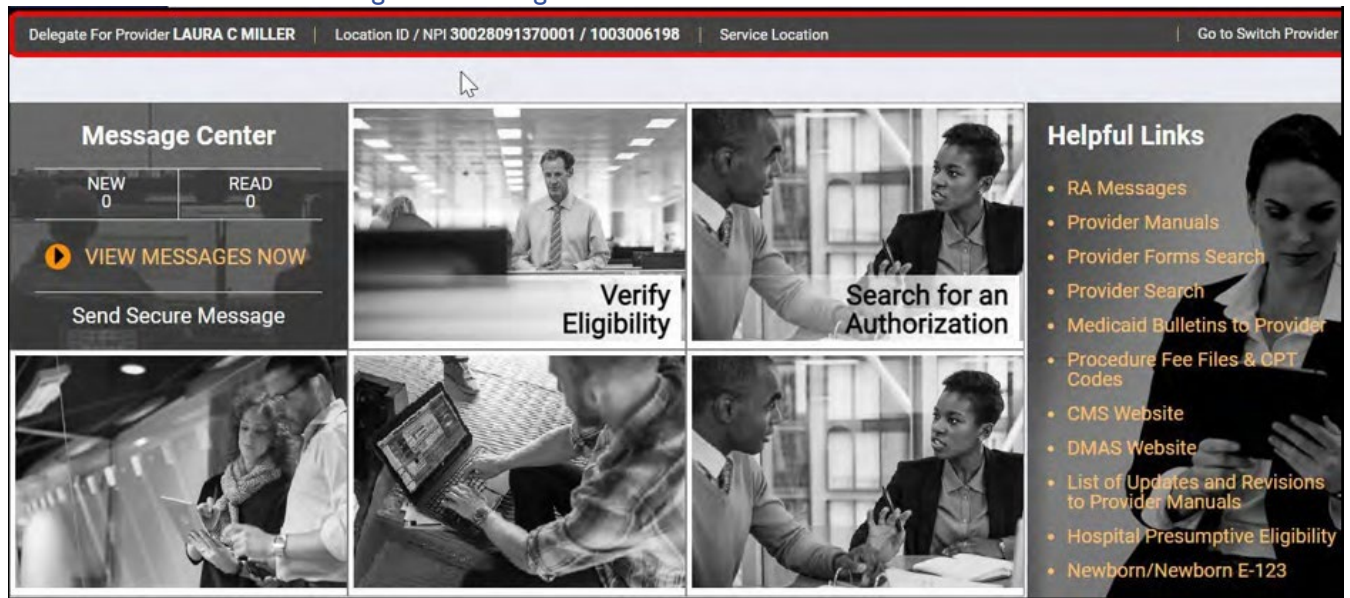
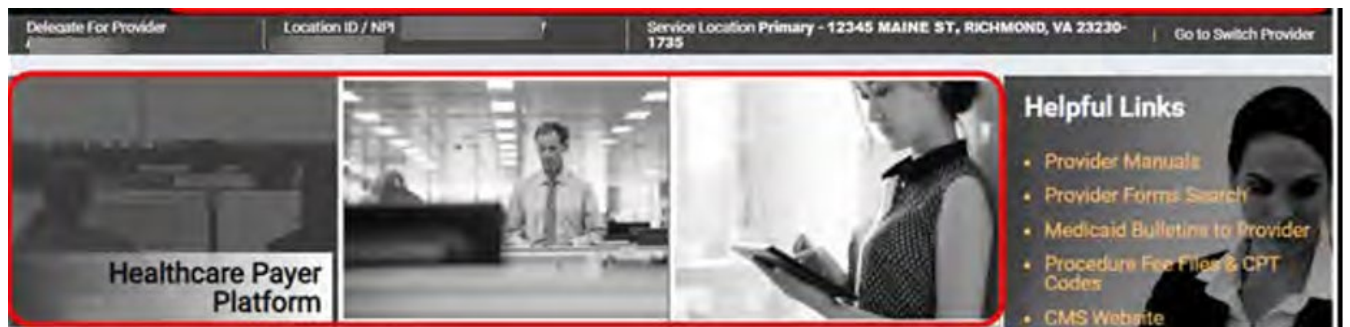


Figure 25: Example Delegate with Limited Access

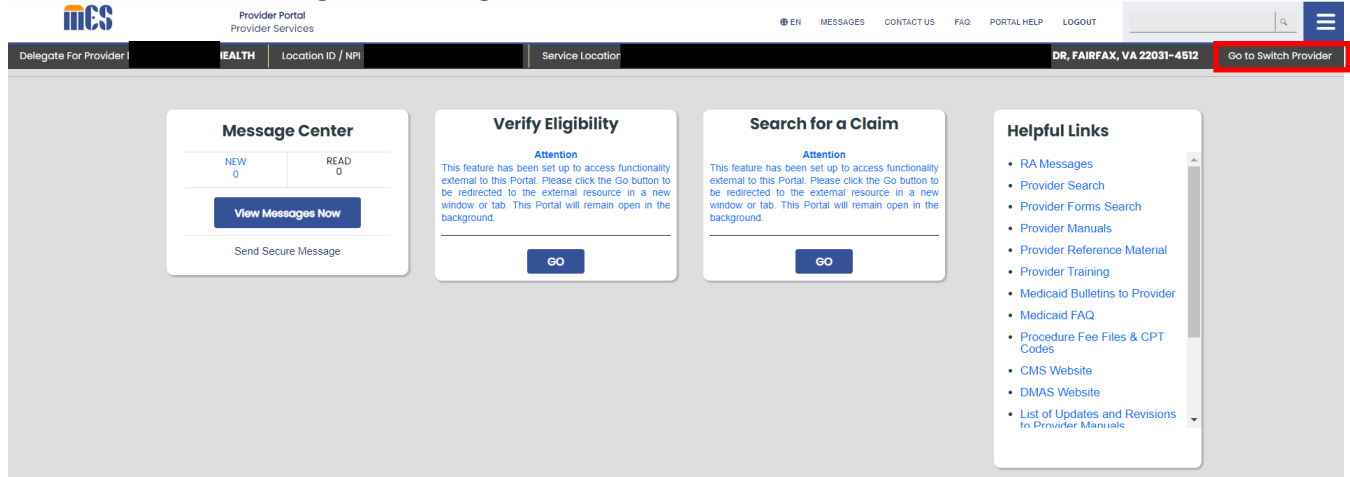


To access a different Provider or Service Location, return to **Switch Provider**. Refer to Figure 26.

From the **Navigation Menu**, select **Maintenance**, then click **Switch Associated Provider**.

From the **Provider Identifier bar**, click **Go to Switch Associated Provider**.

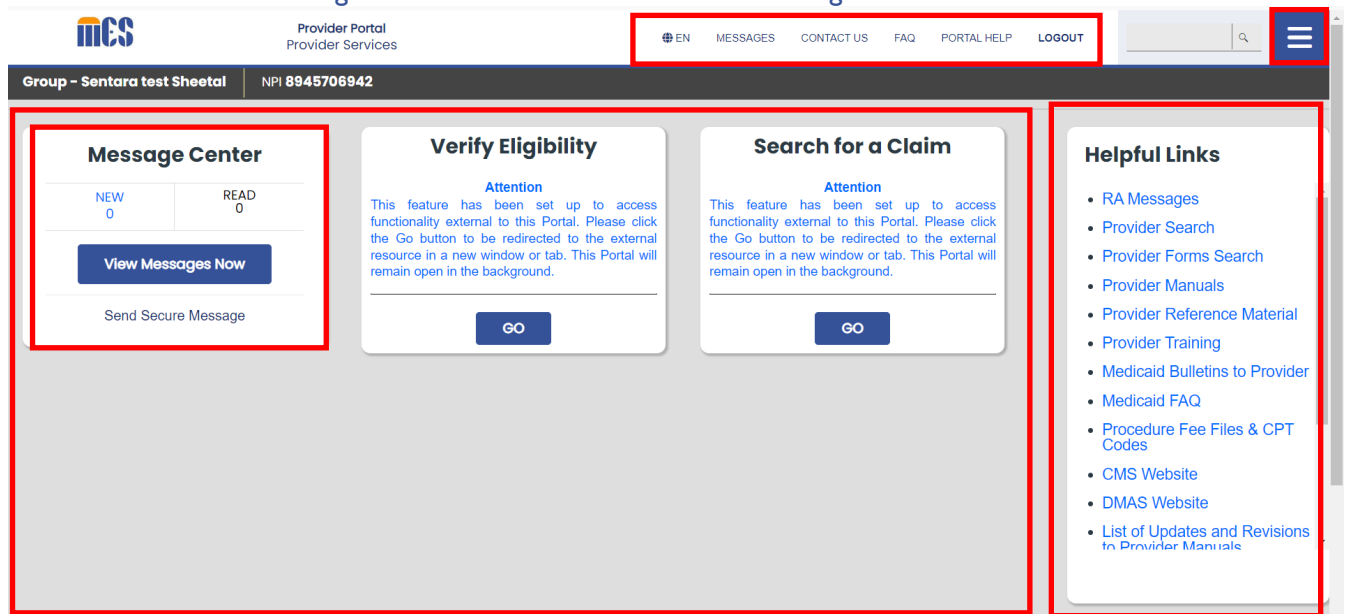
Figure 26: Delegate of Authorized Administrator Switch Provider



5. Medicaid Enterprise System Secure Provider Portal Navigation

Access key system functionality and supporting resources from the **Provider Portal Secure Home** page. Refer to Figure 27.

Figure 27: Provider Portal Secure Home Page Overview



Each feature is described in this section of this guide. The below numbers refer to the red bordered sections in Figure 27.

1. At-a-Glance Bar
2. Navigation Menu
3. Message Center
4. Module Tiles
5. Helpful Links

This section includes four communication methods to help you submit and receive information. Use the communication method to connect with the correct support and receive the fastest responses. Refer to Table 5-1.

Table 2: Provider Portal Communication Methods

Location	Communication Method Description
At-a-Glance Bar > Messages	Read-only messages that are visible to all applicable providers. These are system and informational messages.
At-a-Glance Bar > Contact Us	List of contact information for various departments and a hyperlink to send an email, including attachments, to the PRSS Enrollment and Management Clerks.
Message Center	Send and receive messages specific to your account and maintain conversation history. Use this for questions about maintaining your Provider information.
Helpful Links > Live Chat	Real-time access to send and receive messages specific to your account. This is only available to Providers enrolled in the VA Medicaid program during business hours.

5.1 At-a-Glance Bar

The **At-a-Glance Bar** is displayed throughout Provider Portal and provides overall system support. Refer to Figure 28 and Table 3 for an overview of the features. Refer to Figure 29 through Figure 35 for examples of each feature.

Figure 28: At-a-Glance Bar



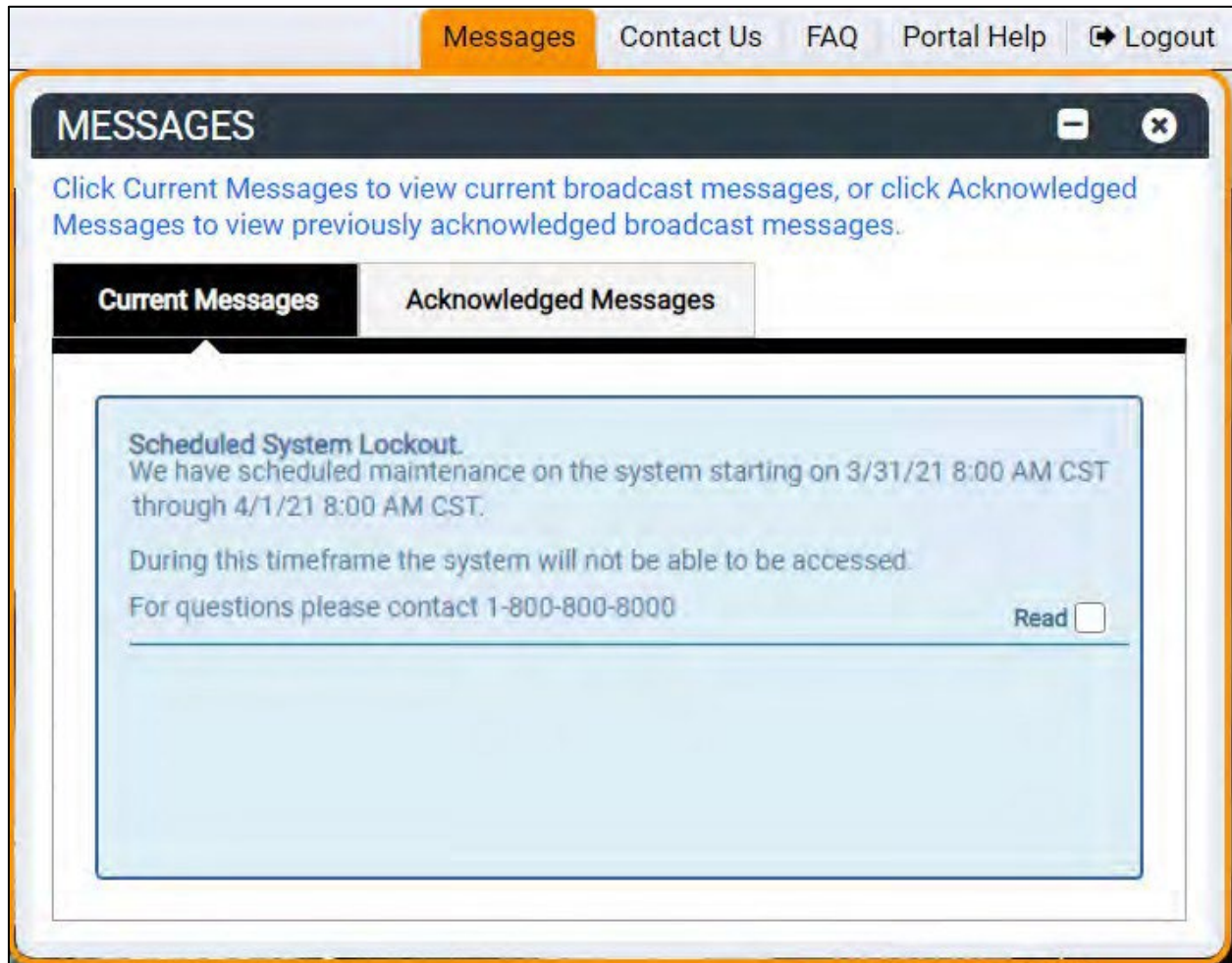
Table 3: At-a-Glance Bar

Feature	Description
Search	Search for key terms directly from Provider Portal. The results related to Centers for Medicare & Medicaid Services (CMS) and Medicaid guidelines display first.
Messages	View broadcast messages related to system outages, system upgrades, new system features, important information messages, and various other reasons. <ul style="list-style-type: none"> Broadcast messages display when you log in and are organized by the highest priority, then sorted by effective date, with the most recent date first, and then alphabetically by message text. Any messages that need to be acknowledged are considered the highest priority and thus displayed at the top of Current Messages. Select the Read check box to acknowledge. If a provider requests participation with a Managed Care Organization (MCO) and the MCO requests additional documentation from the MCO Portal, a broadcast message displays for the provider.

Contact Us	View how to contact various departments for provider support via email, phone (including an automated response line), or mail.
Frequently Asked Questions (FAQs)	View questions and answers related to common topics about or related to the information contained within Provider Portal.
Portal Help	View help topics about Provider Portal functionality and the kind of information available. Portal Help appears in a new window.

Feature	Description
Logout	Securely log out of Provider Portal.

Figure 29: At-a-Glance Bar - Current Messages



Note: Select the **Read** check box to acknowledge a **Current Message**.

Figure 30: At-a-Glance Bar - Acknowledged Messages

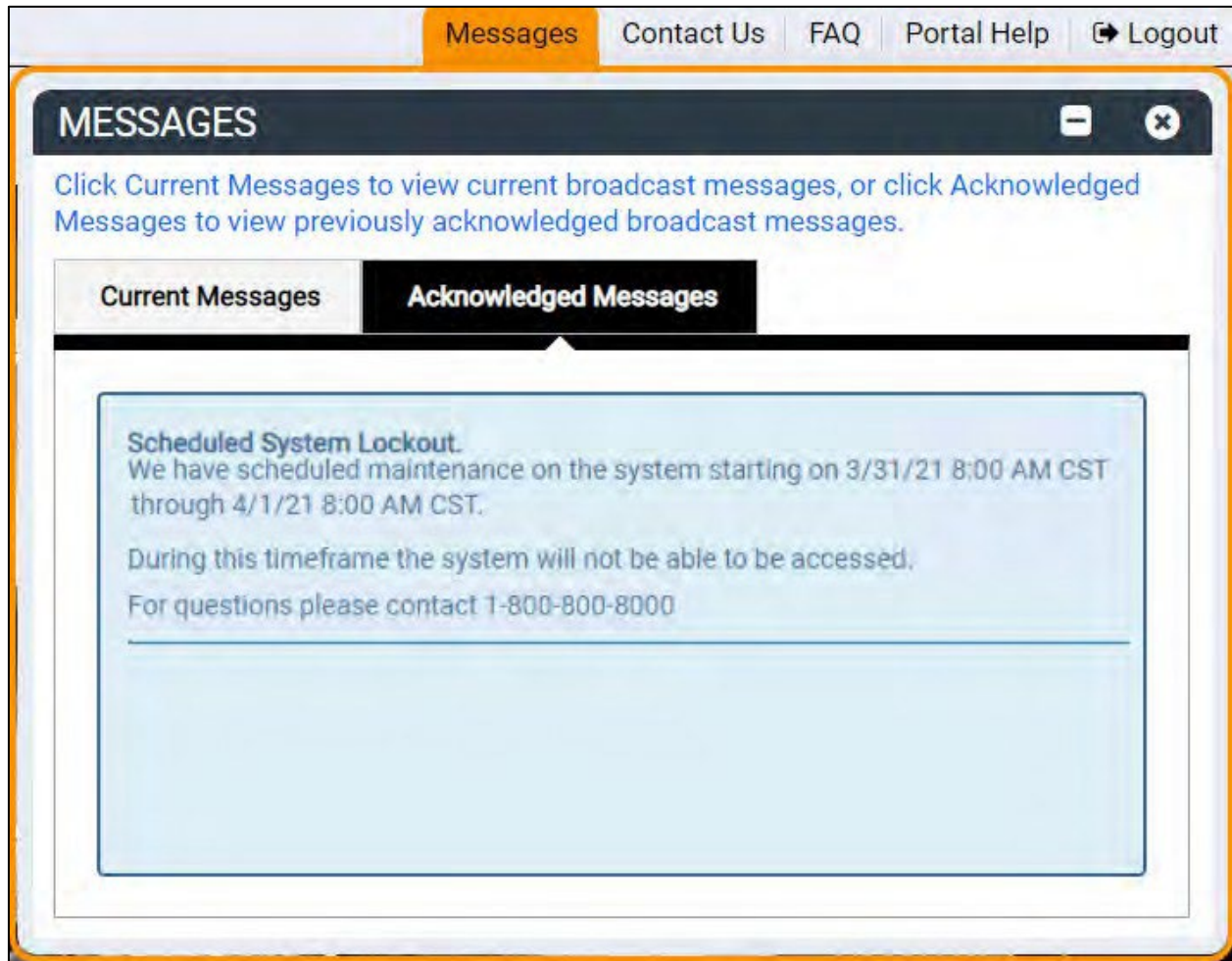


Figure 31: At-a-Glance Bar – Contact Us

Contact Us

Use this directory to contact Virginia Medicaid Provider Enrollment Services by email or phone. [Send us an Email](#)
If you need assistance, click the link at the right.

Mailing Address

Virginia Medicaid Provider Enrollment Services
PO Box 26803
Richmond, VA 23261

Customer Service

Hours (EST) : 8:00 a.m. – 5:00 p.m. Mon-Fri
Phone : (804)270-5105 or (888)829-5373
Fax : (804)270-7027 or (888)335-8476
Email : VAMedicaidProviderEnrollment@gainwelltechnologies.com

Automated Response Line (IVR)

Hours : 24 hours per day, 7 days a week
Phone (Richmond Area) : 1-800-772-9996
Phone (USA) : 1-800-884-9730

*Note: The **Send us an Email** hyperlink is used to contact the PRSS Enrollment and Management Clerks. This is particularly helpful if you need to submit additional supporting attachments for your enrollment, revalidation, or change request. Alternately, you can send an email to VAMedicaidProviderEnrollment@gainwelltechnologies.com.*

Figure 32: At-a-Glance Bar - FAQ

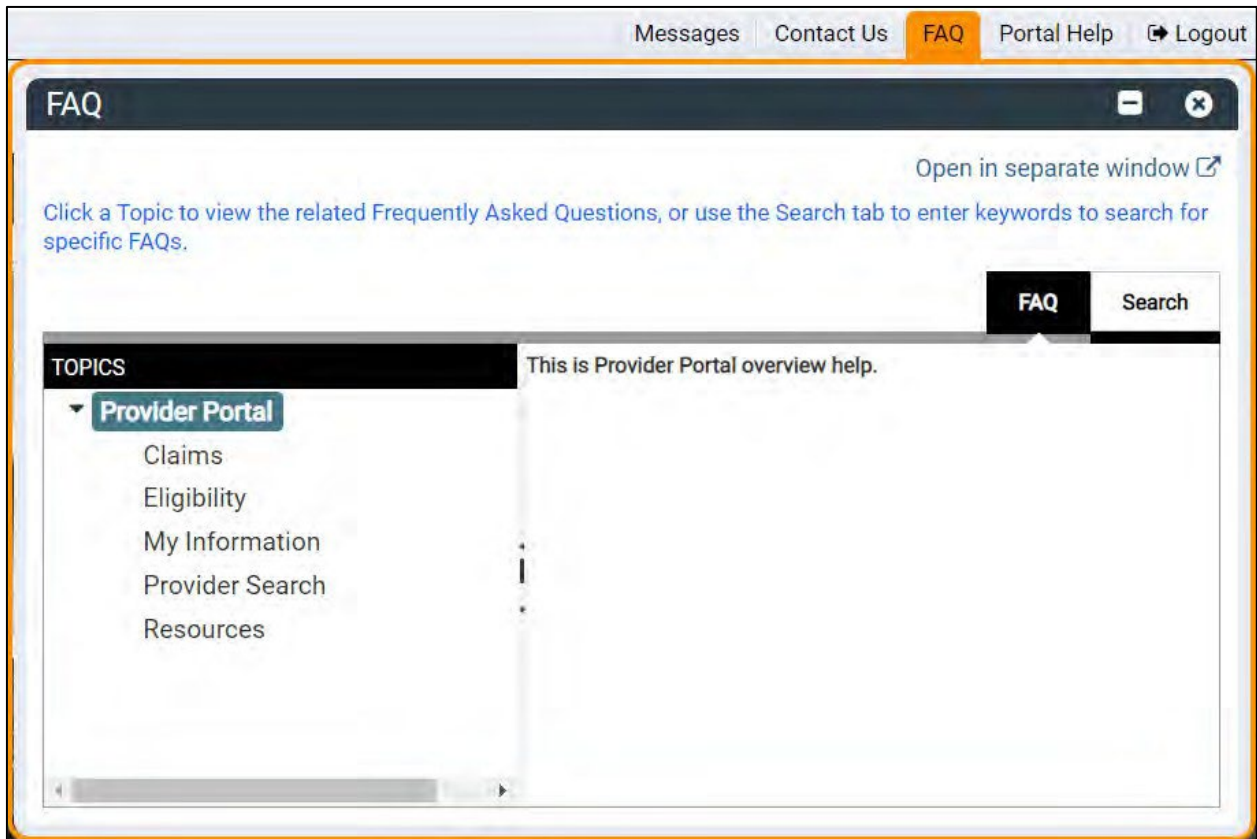


Figure 33: At-a-Glance Bar - FAQ Search

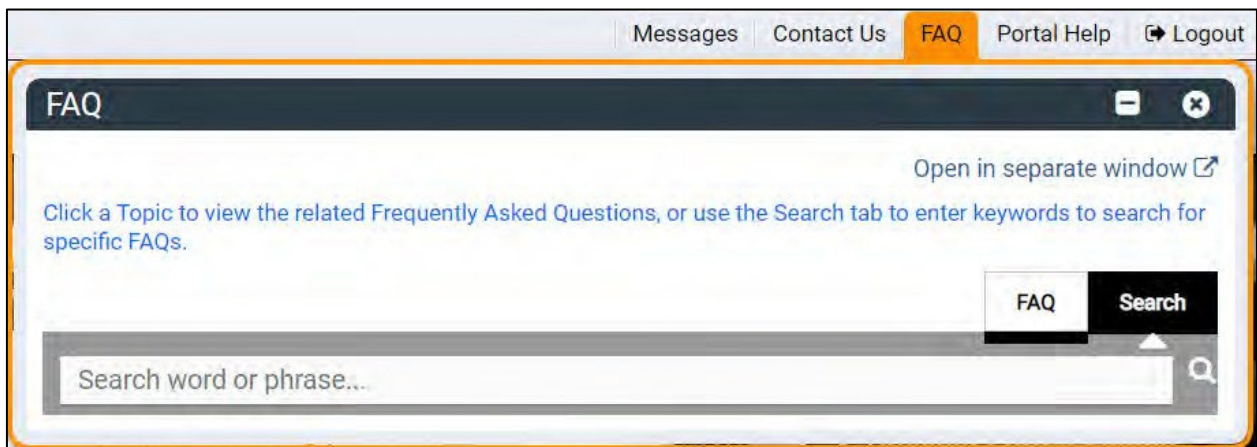


Figure 34: At-a-Glance Bar - Portal Help

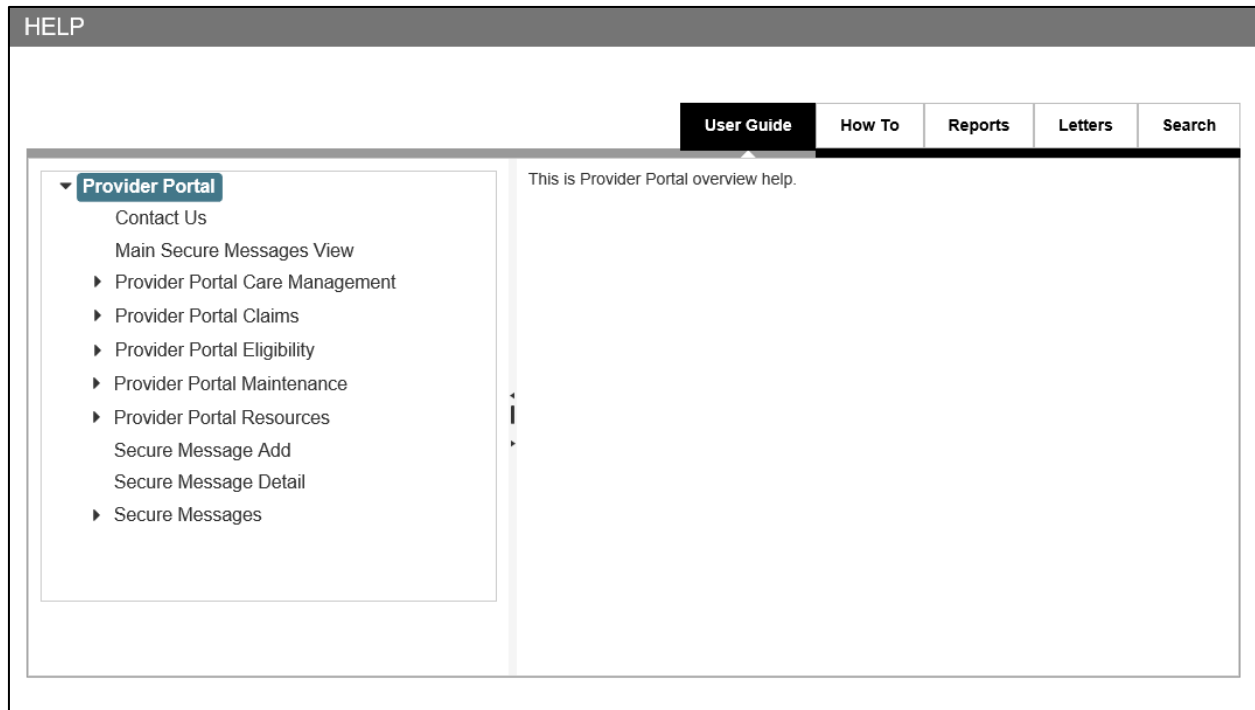
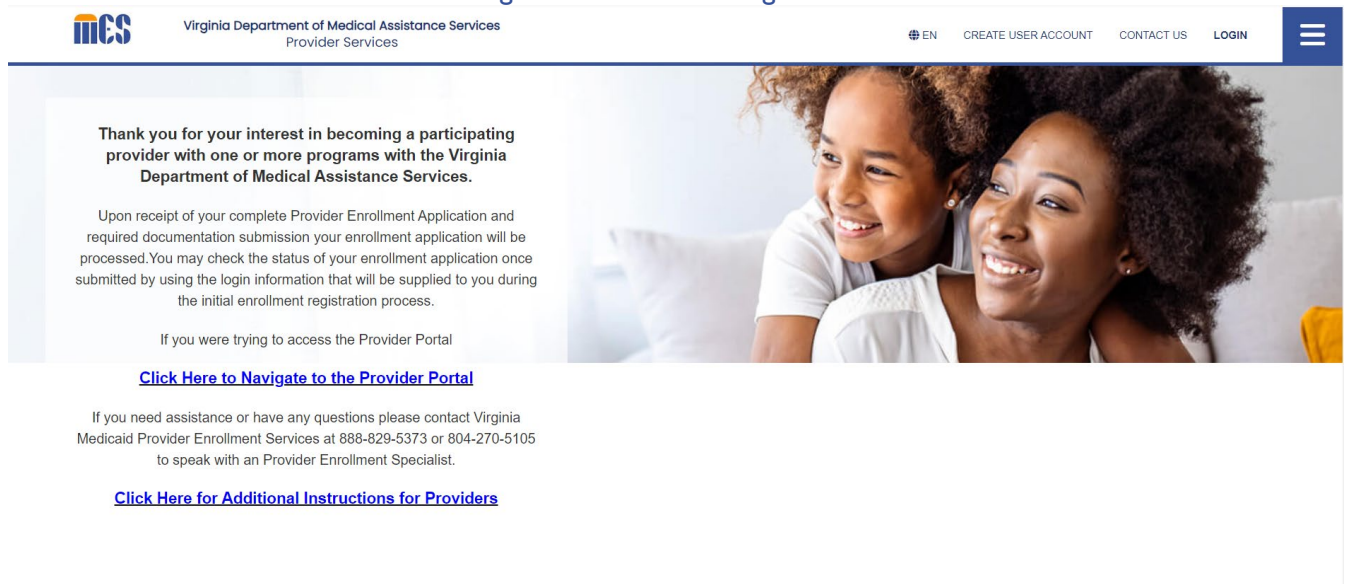


Figure 35: Successful Logout



5.2 Navigation Menu


The **Navigation Menu** displays throughout Provider Portal and provides easy access to all modules in the Provider Portal. Click the **Navigation Menu** tile  to reveal the sub-menus and click the option that you want.

Figure 36: Navigation Menu

- Provider Portal**
- ◀ **Eligibility**
- ◀ **Claims**
- ◀ **Maintenance**
- ◀ **Resources**

Refer to Table 4 for descriptions of the modules available from the **Navigation Menu**.

Table 4: Provider Portal Modules

Module	Description
Provider Portal Home	Return to the Provider Portal Secure Home page.
Claims	Search for and submit claims.
Eligibility	Verify the eligibility of members.
LTC	Long-term care (LTC) information.
Maintenance	Manage your Provider Portal profile, your organizational information, assigned delegates, and revalidation process.
Payment History	View and search payment transactions.
Resources	Download specific files such as letters and notifications that have been sent to the Provider.
Service Authorization	Submit authorization determinations.

5.3 Message Center

The **Message Center** feature allows you to send, receive, and track secure messages to/from PRSS Enrollment and Management Clerks. The **Message Center** tile displays the message count and links to view and send messages.

5.3.1 Read a Message

- I. From the **Message Center** tile, click the **VIEW MESSAGES NOW** hyperlink. Refer to Figure 37.

Figure 37: Message Center

The screenshot displays the Virginia Provider Portal interface. At the top left is the DMAS logo. The navigation bar includes links for EN, MESSAGES, CONTACT US, FAQ, PORTAL HELP, and LOGOUT. A search bar and a menu icon are also present. Below the navigation bar, a dark header bar contains the following information: Delegate For Provider NEIGHBORHOOD HEALTH, Location ID / NPI 30033311820001 / 1164620027, Service Location ALEXANDRIA NEIGHBORHOOD HEALTH SVC INC. - 2 E GLEBE RD, ALEXANDRIA, VA 22305-2938, and a link to Go to Switch Provider.

The main content area features two primary sections:

- Message Center:** A white box with a title bar. It shows 'NEW 0' and 'READ 0' counts. A blue button labeled 'View Messages Now' is centered below the counts. At the bottom of the box is a link for 'Send Secure Message'.
- Helpful Links:** A white box with a title bar containing a list of links: RA Messages, Provider Search, Provider Forms Search, Provider Manuals, Provider Reference Material, Provider Training, Medicaid Bulletins to Provider, Medicaid FAQ, Procedure Fee Files & CPT Codes, CMS Website, DMAS Website, and List of Updates and Revisions to Provider Manuals.



*Note: Message Center is for secure correspondence specific to the Provider displayed on the **Provider Identifier** bar. Messages from the **At-a-Glance Bar** are more informational and appear for all applicable Providers.*

The **Message Center** page appears. Refer to Figure 38.

Figure 38: Message Center Page



Note: Primary Account Holders (PAHs) will see all messages sent for all Service Locations, including messages sent by their delegates.

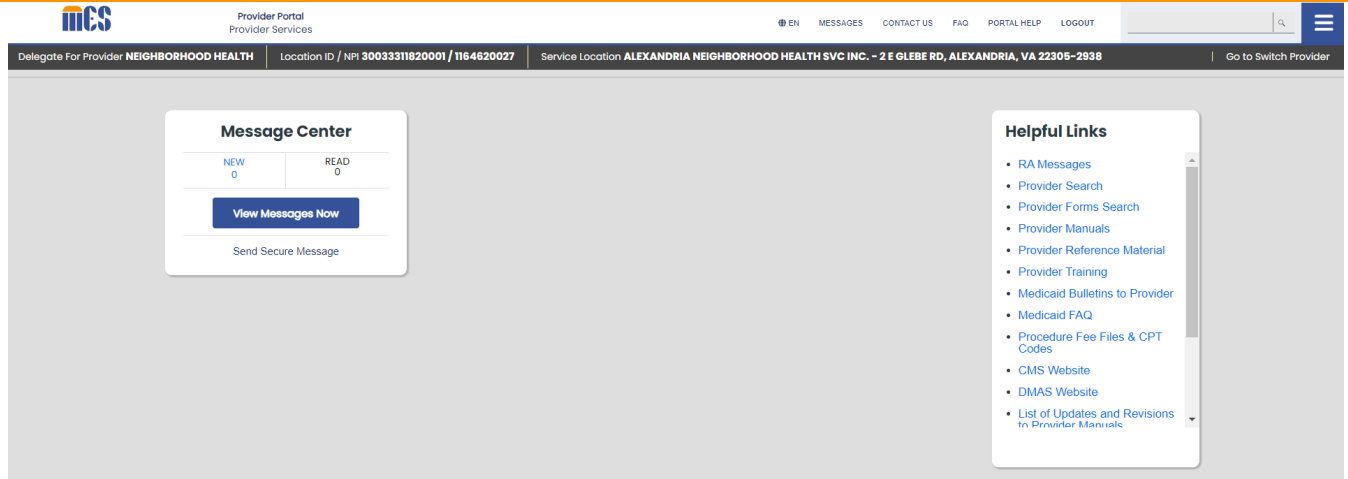
PAH Delegates will see messages that the delegate sent and PAH messages created specifically for the Service Location displayed in the Provider Identifier bar. If the PAH Delegate is assigned more than one Service Location, the delegate can use the switch provider functionality to view the location-specific messages.

Double-click a row to view the message.

5.3.2 Send a Message

- I. To send a message, complete either step.
 - b. From the **Message Center** tile, click the **Send Secure Message** hyperlink. Refer to Figure 39.

Figure 39: Create Secure Message



- c. From the **Message Center** tile, click the **VIEW MESSAGES NOW** hyperlink to open the **Message Center** page, then click **CREATE NEW**. Refer to Figure 40.

Figure 40: Create Secure Message

The screenshot shows the 'Create Secure Message' form. At the top left is the 'mcs' logo and 'Provider Portal Provider Services'. The top right has navigation links: 'MESSAGES', 'CONTACT US', 'FAQ', 'PORTAL HELP', 'LOGOUT', and a search bar. A 'View Messages Now' link is also present. The form title is 'Create Secure Message'. Below the title is a 'Required Fields (*)' indicator. The form contains the following fields:

- Service Location:** A text input field containing '30033314'.
- Contact Name:** A text input field containing 'Trammell West'.
- Contact Phone #:** A text input field containing '804-123-4567'.
- Contact E-mail:** A text input field containing 'trammell.west@gainwelltechnologies.com'.
- * Category:** A dropdown menu with 'select a value...' as the placeholder.
- * Subject:** A text input field.
- Provider ID:** A text input field.
- Provider/Facility Name:** A text input field.
- * Detailed Description:** A large text area for entering the message content.

Below the 'Detailed Description' field, there is a note: 'If submitting correspondence about a claim, please include Claim Id and dates of service.' At the bottom right of the form are 'Cancel' and 'Submit' buttons.

The **Create Secure Message** window appears. Enter details, then click **SUBMIT**. Refer to Figure 41.

Select the applicable location from the drop-down field if you have more than one Service Location assigned.

The contact information is linked to your My Account Profile and cannot be changed.

Category and Subject are required. Direct your message to the appropriate PRSS Enrollment and Clerk.

When a Category is selected, the Reason Code drop-down appears.

Figure 41: Create Secure Message Window

A confirmation message appears. Refer to Figure 42. Return to the Inbox to view correspondence.

Figure 42: Message Sent Confirmation



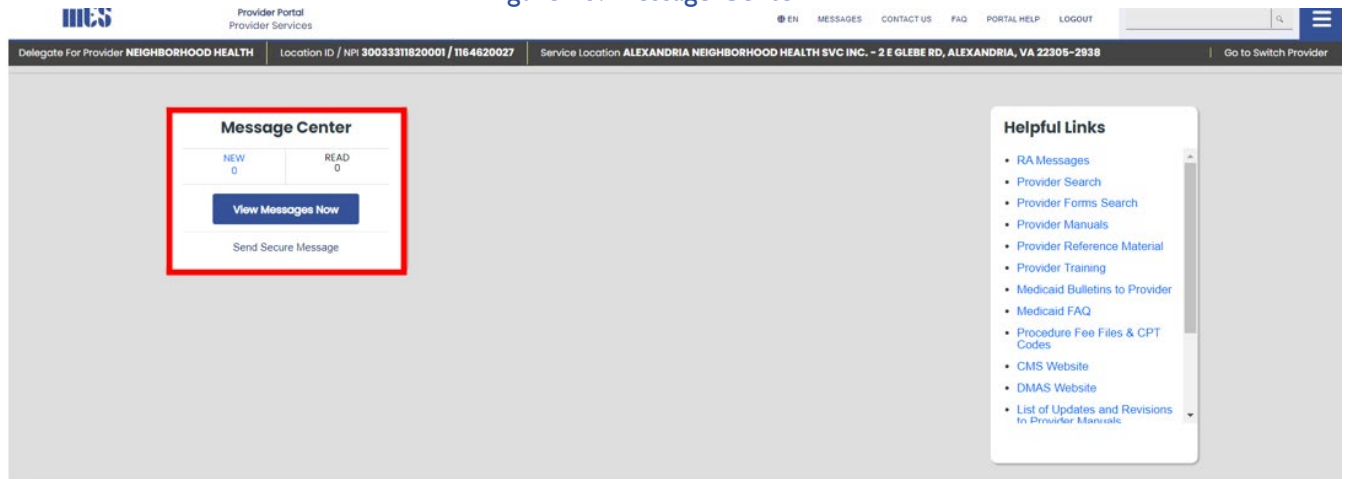
*Note: Secure messages are maintained in the **Message Center**. You **WILL NOT** receive an email or letter when correspondence is sent.*

*You **WILL** see a number under **New** in the **Message Center** tile when you log in to Provider Portal.*

5.3.3 View Sent Messages

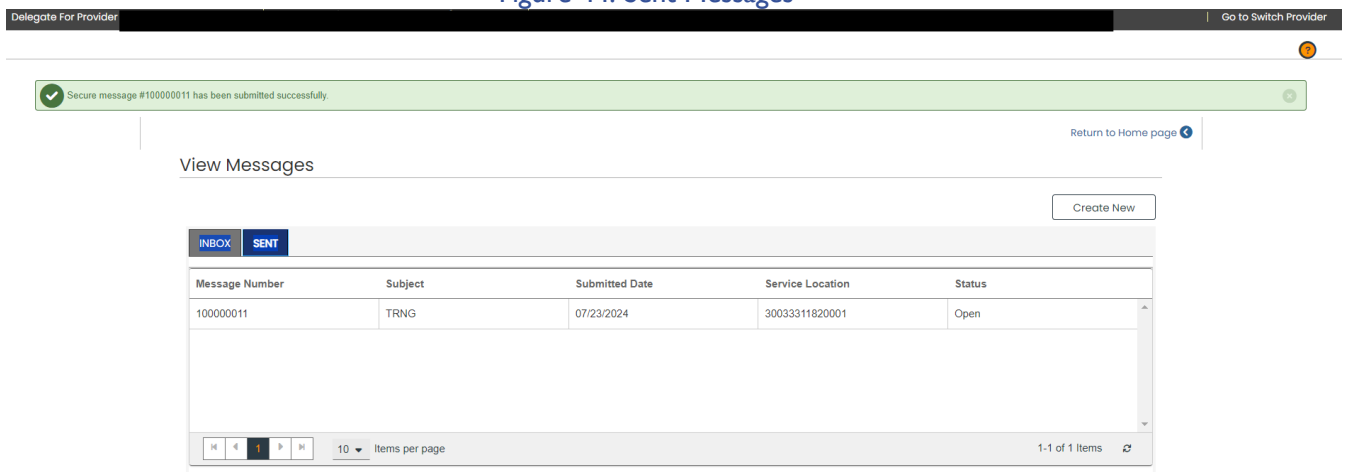
- I. From the **Message Center** tile, click the **VIEW MESSAGES NOW** hyperlink. Refer to Figure 43.

Figure 43: Message Center



The **Message Center** page appears. Click the **SENT** tab to view a list of sent messages. Double-click a record to view the message. Refer to Figure 44.

Figure 44: Sent Messages



The **Secure Message Detail** page appears with the message submission details and any responses. Refer to Figure 44.

Figure 45: Sent Secure Message Detail

Click **Back to Messages** to close the message. Refer to Figure 46.

Figure 46: Close Message

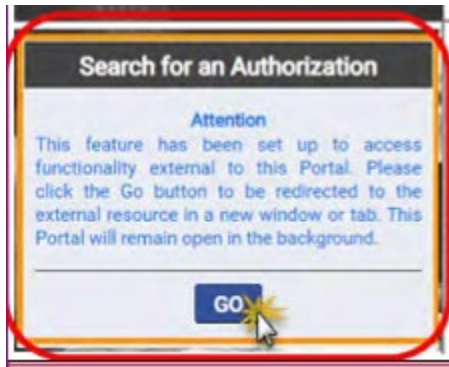


5.4 Module Tiles

Module Tiles are quick access features related to features on the **Navigation Menu** and are available on the **Provider Portal Secure Home** page.

Click a Module Tile to reveal the quick access for the feature. Refer to Figure 47.

Figure 47: Module Tiles



Note: Delegates can only interact with the Module Tiles associated with access assigned to them by the Provider.

5.5 Helpful Links

The Helpful Links section includes quick access to supporting resources with hyperlinks to:

Primary Helpful Links:

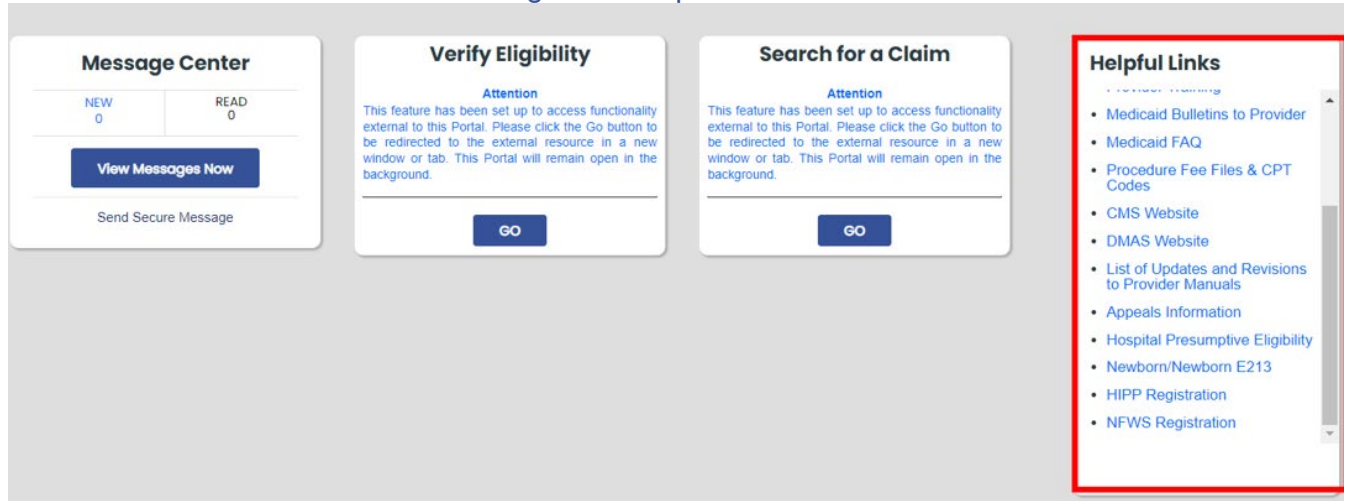
- Message Center
- Eligibility
- Search for a Claim

Additional Helpful Links:

- RA Messages
- Provider Search
- Provider Forms Search
- Provider Manuals
- Provider Reference Material
- Provider Training
- Medicaid Bulletins to Provider
- Medicaid FAQ
- Procedure Fee Files & Current Procedural Terminology (CPT) Codes
- CMS Website
- Department of Medical Assistance Services (DMAS) Website
- List of Updates and Revisions to Provider Manuals
- Appeals Information
- Hospital Presumptive Eligibility
- HIPP Registration
- NFWS Registration

Note: The **Helpful Links** list was updated 03/17/2022. Please refer to the Provider Portal site for changes after this date. Refer to Figure 48.

Figure 48: Helpful Links



5.5.1 Live Help

Live Help is an online service that allows you to chat in real-time with PRSS Enrollment and Management Clerks. Live Help provides instant online support.

To use this service, complete the steps below:

- I. From the **Helpful Links** section, click **Live Help**. Refer to Figure 49.

Figure 49: Live Help Link



The **Live Chat** window appears. Complete the fields, then click **Start Chat**. Refer to Figure 50.

Figure 50: Start Live Chat

The 'New conversation' form is displayed in a dark blue header with a close button (X). Below the header, it says 'To serve you better, please answer the following questions:'. The form contains the following fields:

- PROVIDER FIRST NAME ***: A text input field with the placeholder 'First Name'.
- PROVIDER LAST NAME ***: A text input field with the placeholder 'Last Name'.
- BUSINESS PHONE NUMBER ***: A field with a dropdown menu showing '+1' and a text input field with the placeholder 'Phone Number'.
- EMAIL**: A text input field with the placeholder 'Enter email'.

At the bottom right of the form is a blue button labeled 'START CHAT'.

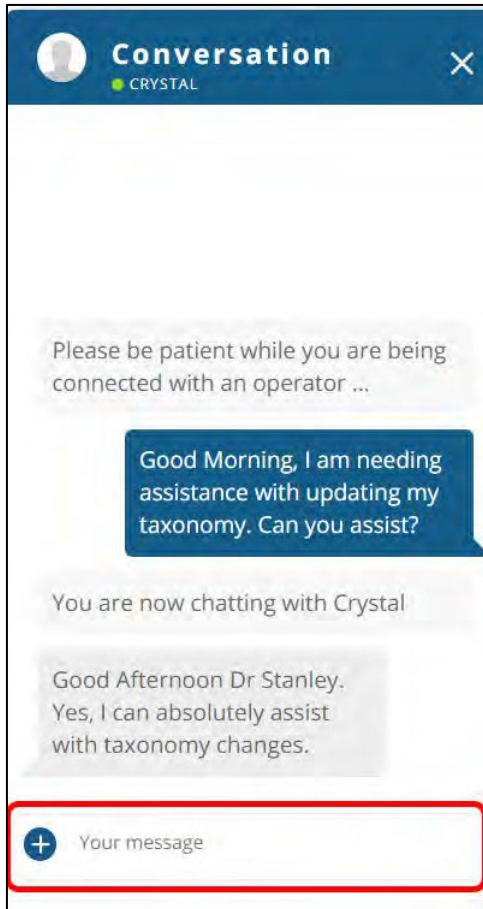
Wait to be connected with a PRSS Enrollment and Management Clerk. You may enter your question while you are waiting to be connected. Refer to Figure 51.

Figure 51: Connecting Live Chat



Continue your conversation with the clerk by typing your message and hitting enter at the bottom of the chat window. Refer to Figure 52.



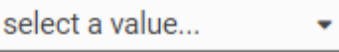

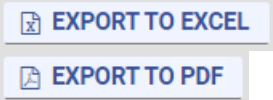

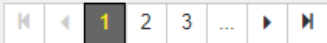



Figure 52: Conversation Live Chat



5.6 Interactive Features

Interactive features enable you to perform certain actions. The available interactive features depend on the functionality on the page. Refer to Table 5 for a listing and description of the interactive features.

Table 5: Interactive Features

Name	Icons	Description
Action Button		Action buttons are labeled to Submit, Edit, Save, Cancel, Inactivate, or perform a more specialized action such as Add Registered Delegate. Reset buttons revert entered information to the most recent saved values. Previous and Next buttons navigate between steps.
Calendar		Click the icon to open a calendar and select a date.
Drop-down Field		Click the drop-down icon to view and select an option.
Expand & Collapse		Expand or collapse details in a section. For sections with multiple expand and collapse icons, Expand All and Collapse all apply to all items in that section.
Export		Downloads the table results in the format indicated on the button. Verify that pop-up blockers allow downloads and follow instructions to save or open the file.
Filter		Opens filter options for search results. Filters do not apply to all columns.
Paging		Navigate through search results using arrows or page numbers.
Required		Indicates information must be entered in the field to save or continue.
Show Inactives	<input type="checkbox"/> Show Inactives	Select the check box to toggle inactive records to show or hide in a table.
Sort		Sorts search results column in ascending or descending order. Sorting does not apply to all columns.
Text Field	<input type="text" value="Primary"/>	Enter text to complete the field.
Tooltip		Move over the icon to display help text for the field.

5.7 Error Messages

If you try to save or submit a change that is missing required information or if the change is not allowed based on other entered information, an error message appears. The error message may be at the field, window, or page level, be sure to scroll through the entire area to verify if an error message appeared.

6. Electronic Data Interchange (EDI) Admin

This module allows you to submit Electronic Data Interchange (EDI) Enrollment Forms, update EDI service center addresses, and assign EDI Portal user roles.

7. Appeals

This module allows you to file and manage appeals in the Appeals Information System (AIMS). This includes creating formal and informal appeals, monitoring appeals, withdrawing appeals, uploading, and downloading documents, and reviewing closed cases.

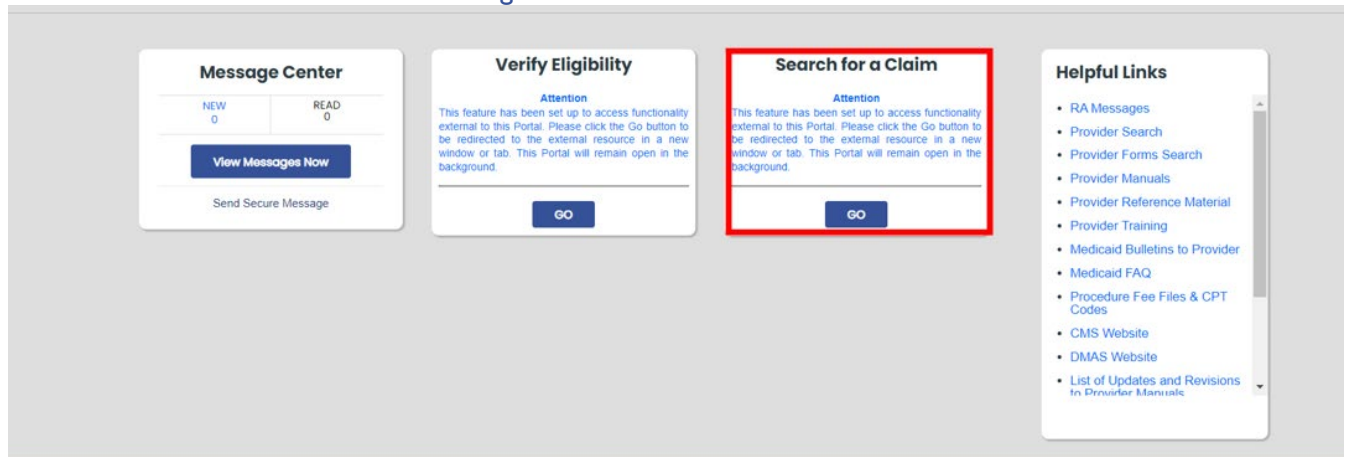
8. Claims

This module allows you to search for existing claims or submit claims. You will be redirected to an external resource that appears in a new window.

To search for a claim, complete either step. Refer to Figure 53.

1. From the **Navigation Menu**, click Claims, then **Search Claims**.
2. Click Search for a Claim from the Module Tile, then follow the link.

Figure 53: Search for Claims



9. eDoc

This module allows you to view and upload files in the VA eDoc Management system such as cost settlements, field audits, and Home Community Based Services (HCBS) validations.

10. Eligibility

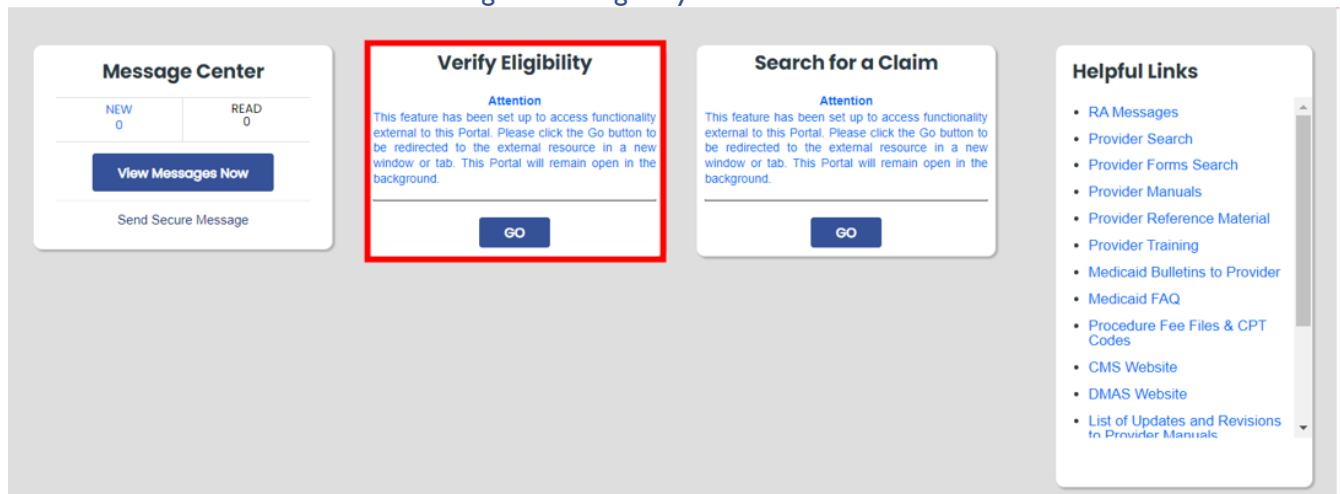
This module allows you to verify if members meet the qualifications for a particular benefit. You will be redirected to an external resource that appears in a new window.

To access member eligibility verification, complete either step. Refer to Figure 54.

From the **Navigation Menu**, click Eligibility, then **Verification**.

From the **Module Tile**, click Verify **Eligibility**, then follow the link.

Figure 54: Eligibility Verification



11. Electronic Medicaid Long-Term Support and Services Screening

This module allows you to view, modify, and approve updates for long-term support and services (LTSS) in Electronic Medicaid LTSS Screening (eMLS) from the VA Care Management Solution.

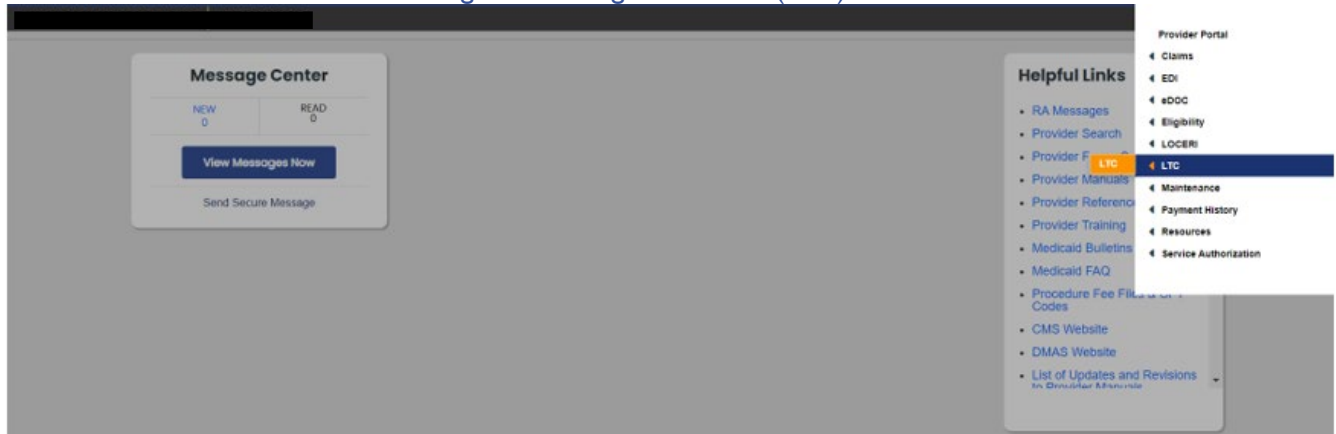
12. Level of Care Review Instrument

This module allows you to view and create Level of Care Review Instrument (LOCERI) assessments in the VA Care Management Solution.

Long-Term Care (LTC)

This module allows you to add new and view existing LTC segments for members. Refer to Figure 55.

Figure 55: Long-Term Care (LTC)



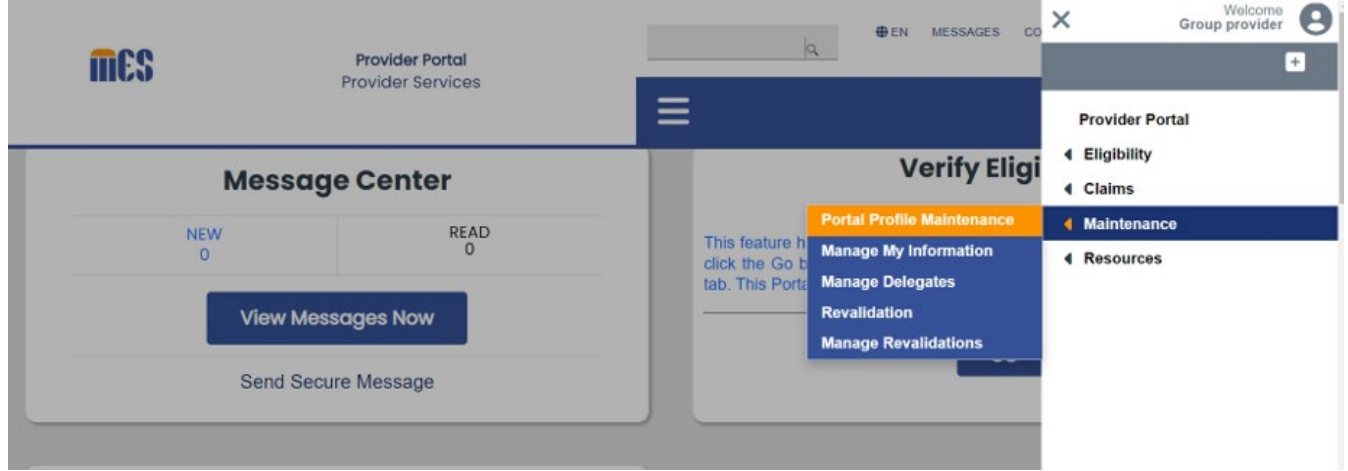
13. Portal Profile

This module allows you to view your profile, including your email file and associated roles. PAHs and providers will have various roles that will indicate which roles can be applied to delegates. Delegates will only have a delegate role; their access is defined at the Service Location level. It is not possible to be a provider and a delegate under a single set of credentials.

13.1 Portal Profile - Provider

From the **Navigation Menu**, click **Maintenance**, then **Portal Profile Maintenance**. Refer to Figure 56.

Figure 56: Portal Profile Maintenance



The **My Account Profile** page appears with your profile information. Refer to Figure 57.

Figure 57: View My Account Profile

Optional: Update your provider profile information.

Click Edit to enable the fields.

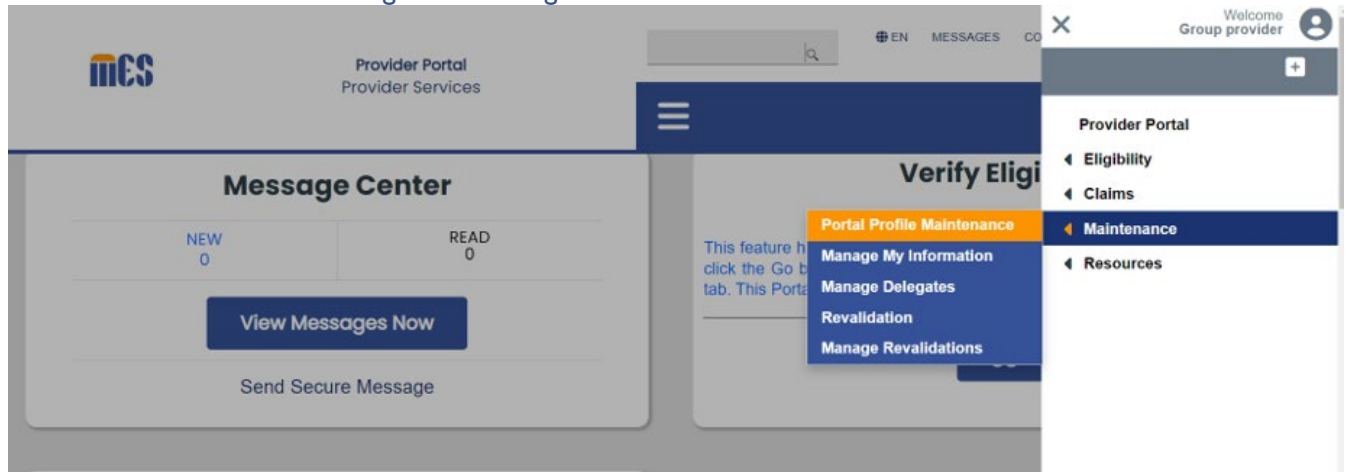
Enter updates, then click SAVE. Refer to Figure 58.

Figure 58: Edit My Account Profile

13.2 Portal Profile - Delegate

From the **Navigation Menu**, click **Maintenance**, then **Portal Profile Maintenance**. Refer to Figure 59.

Figure 59: Delegate - Portal Profile Maintenance



The **My Account Profile** page appears with your profile information. Refer to Figure 60.



*Note: A Registered Delegate must give the **Relationship Code** to additional Providers to be added as a Delegate. If you do not see an expected Provider on your **Switch Providers** window, contact the Provider with this **Relationship Code** and ask to be added as a Delegate.*

Figure 60: Delegate – My Account Profile

MY ACCOUNT PROFILE

CONTACT INFORMATION

User ID: [Redacted]

First Name: Trainee Middle Name: Last Name: Sample

Display Name: Trainee Sample

Phone Number: 302-555-5555 Current Email: [Redacted] Relationship Code: PF30KQ8I

ROLES

Current Roles: Provider Delegate

PREFERENCES

Primary Language: English

CANCEL EDIT

Optional: Update your delegate profile information.

- a. Click **Edit** to enable the fields.
- b. Enter updates, then click **SAVE**. Refer to Figure 61.

Figure 61: Delegate – Edit my Account Profile

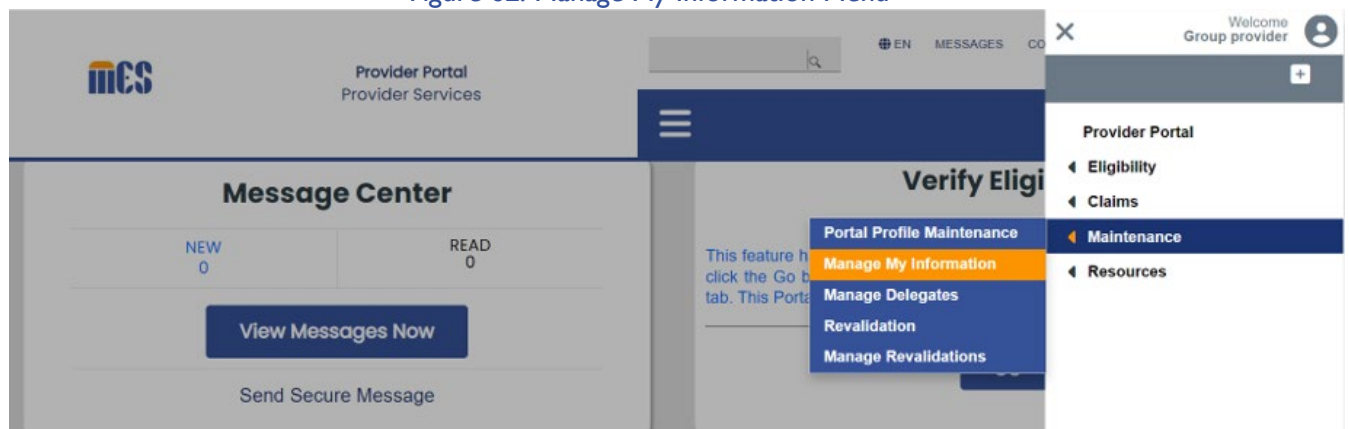
14. Provider Maintenance

This module allows you to view and maintain your provider details. Providers may also give this functionality to delegates.

14.1 Manage My Information Navigation

From the **Navigation Menu**, click **Maintenance**, then **Manage My Information**. Refer to Figure 62.

Figure 62: Manage My Information Menu

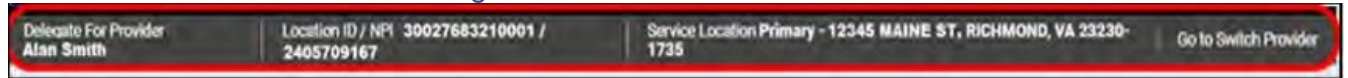


Note: If you are a delegate with access or an AA, you can update maintenance information on behalf of the provider.



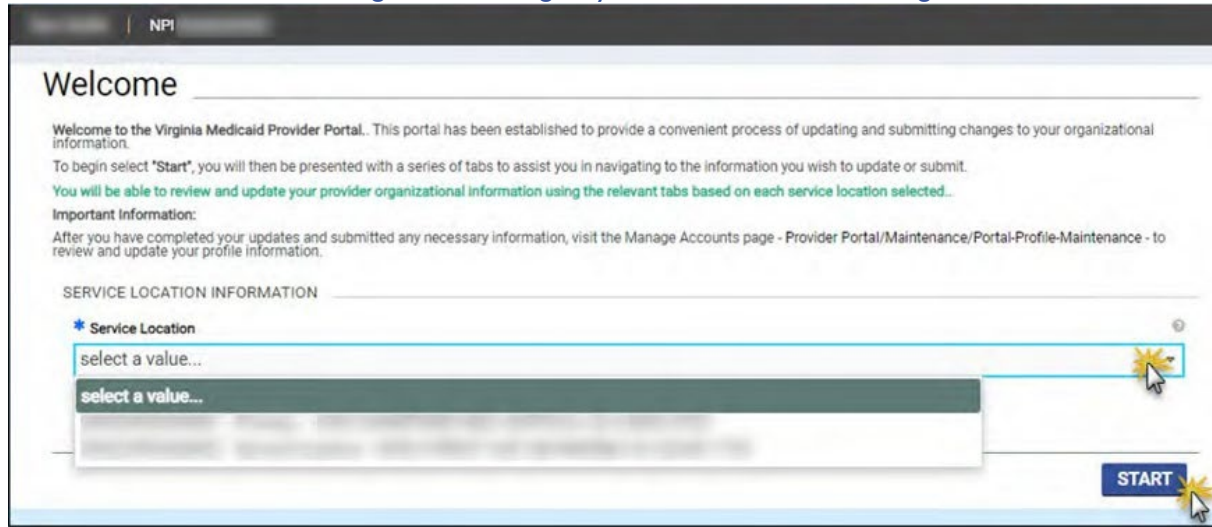
Verify that the correct provider is selected. Refer to Sections **4.5 - Switch Provider – Delegates**, **4.6 - Switch Provider – Authorized Administrators**, or **4.7 - Switch Provider – Delegates for Authorized Administrators** for instructions to switch providers if you need to make a change.

Figure 63: Provider Identifier Bar



The **Manage My Information Welcome** page appears. If you have more than one **Service Location** option, select your desired **Service Location** from the drop-down list. Click **START**. Refer to Figure 64.

Figure 64: Manage My Information Welcome Page



Note: For IG Providers, affiliated Group Service Locations only display the Service Location ID on the Welcome page. View the Group's Service Location details from the Affiliations tab.

Navigate to the desired module to view or update information. Refer to Figure 65.

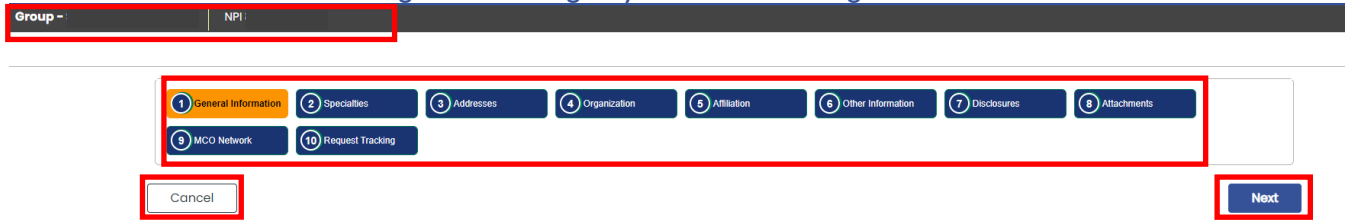
- Indicates the Provider name and the National Provider Identifier (NPI) for the information in this module.

Click the tile to navigate to a specific module.

Click **CANCEL** to discard your changes since your last save.

Click **PREVIOUS** or **NEXT** to move to the previous or next module.

Figure 65: Manage My Information Navigation



Note: The tiles displayed are based on the Provider's enrollment type and other enrollment details. All modules are listed in this guide, but not all will be applicable to the provider information you are viewing in Provider Portal.

Add/Edit Field Information

Unless otherwise noted, the steps to edit information are the same for all **Manage My Information** pages.

From the desired module, select the fields to edit.

Note: For descriptions of field types, refer to Section 5.6 - Interactive Features.

Click **SAVE** in the section. Refer to Figure 66.



Note: If the change requires processing, it will NOT display in the section until approved. Refer to Section 14.1.4 - Track Changes to track your request.

Figure 66: Manage My Information Field Update

14.1.1 Add Table Information

Unless otherwise noted, the steps to edit information are the same for all **Manage My Information** pages.

If a table has multiple tabs, click the tab for the desired information. Refer to Figure 67.

Figure 67: Table Tabs Example

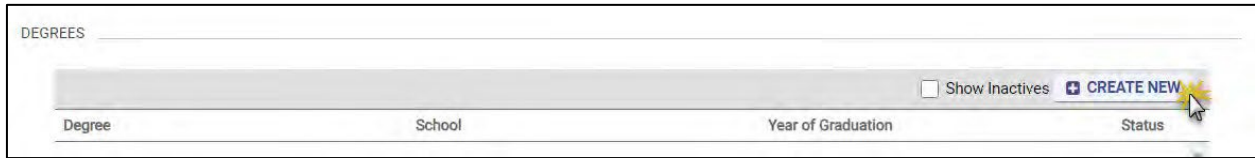
NPI	Primary	Effective Date	End Date	Status
[blurred]	Yes	07/20/2021	12/31/9999	Active

Optional: View the information in the table. Use the sort and filter features included in Section 5.6 - Interactive Features to find the desired information more easily.

Note: The table view allows you to see all of the records at once. However, some fields may not display in this view to maximize visibility. To view all fields for a record, continue to the next step in this section.

In the table header, click **CREATE NEW** to add, modify, or inactivate a record. Refer to Figure 68.

Figure 68: Create New Example



A window appears with the applicable fields. Complete the fields, then click **SAVE**. Refer to Figure 69.

Figure 69: Create Record Example

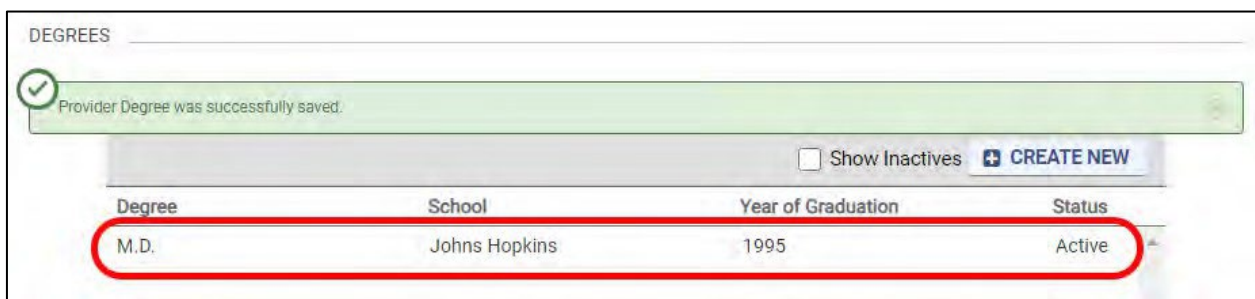


A success message is displayed, and the record appears in the table. Refer to 70.



Note: If the new record requires processing, it will NOT display until approved. Refer to Section 14.1.4 - Track Changes to track your request.

Figure 70: Saved Record Example



14.1.2 View/Edit/Inactivate Table Information

Unless otherwise noted, the steps to edit information are the same for all **Manage My Information** pages.

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Proprietary and confidential.

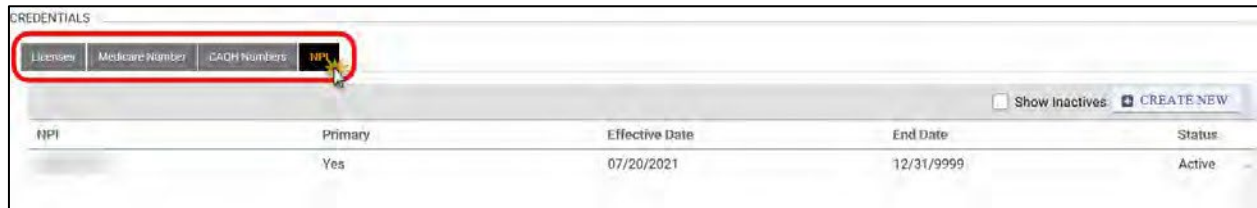
Release 26

57

If a table has multiple tabs, click the tab for the desired information. Refer to Figure 71.

Optional: View the information in the table. Use the sort and filter features included in Section 5.6 - **Interactive Features** to find your desired information more easily.

Figure 71: Table Tabs Example



*Note: The table view allows you to see multiple records at once. However, some fields may not display in this view to maximize visibility. To view all fields for a record, refer to Section 14.1.2 - **View/Edit/Inactivate Table Information**.*

From the table records, click a specific row to view more details. Refer to Figure 72.

Figure 72: Open Table Record Example



The record detail window appears. Click **EDIT**. Refer to Figure 73.

Figure 73: Edit Table Record Example



Edit or inactivate the record.

Note: Know the difference between End Dating and Inactivating

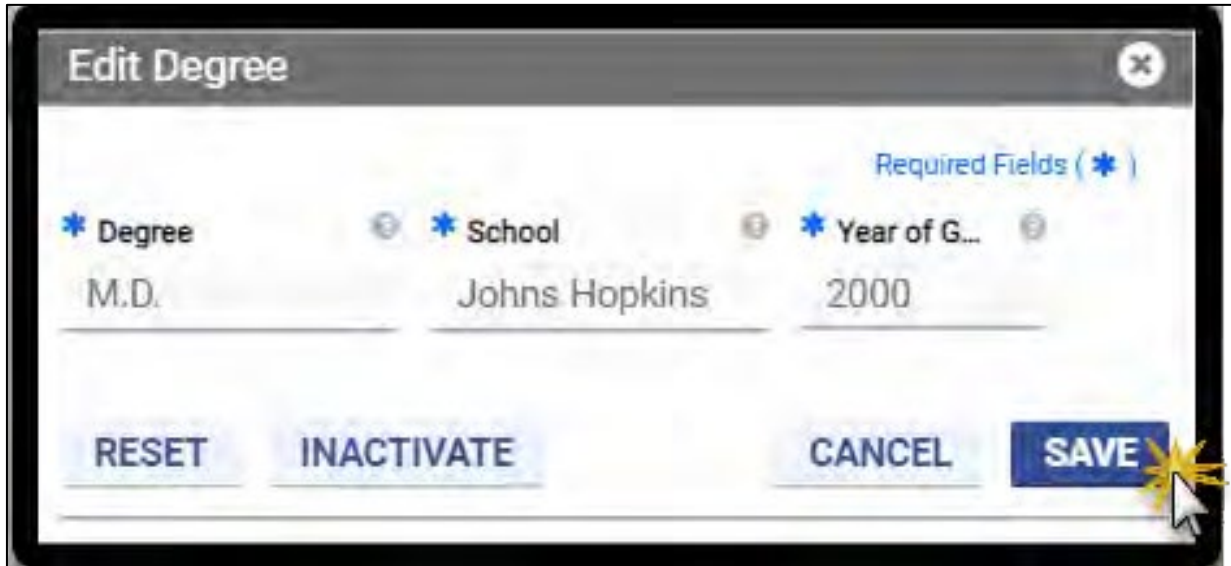
- Edit the **End Date** field to indicate a record that will no longer be applicable, such as an expiring license.
- Inactivate a record only if the record was entered incorrectly and the correction is not allowed by editing fields.



*Note: If the change requires processing, it will NOT display until approved. Refer to Section 14.1.4 - **Track Changes** to track your request.*

Edit the fields and click **SAVE**. A success message is displayed, and changes reflect in the table records. Refer to Figure 74.

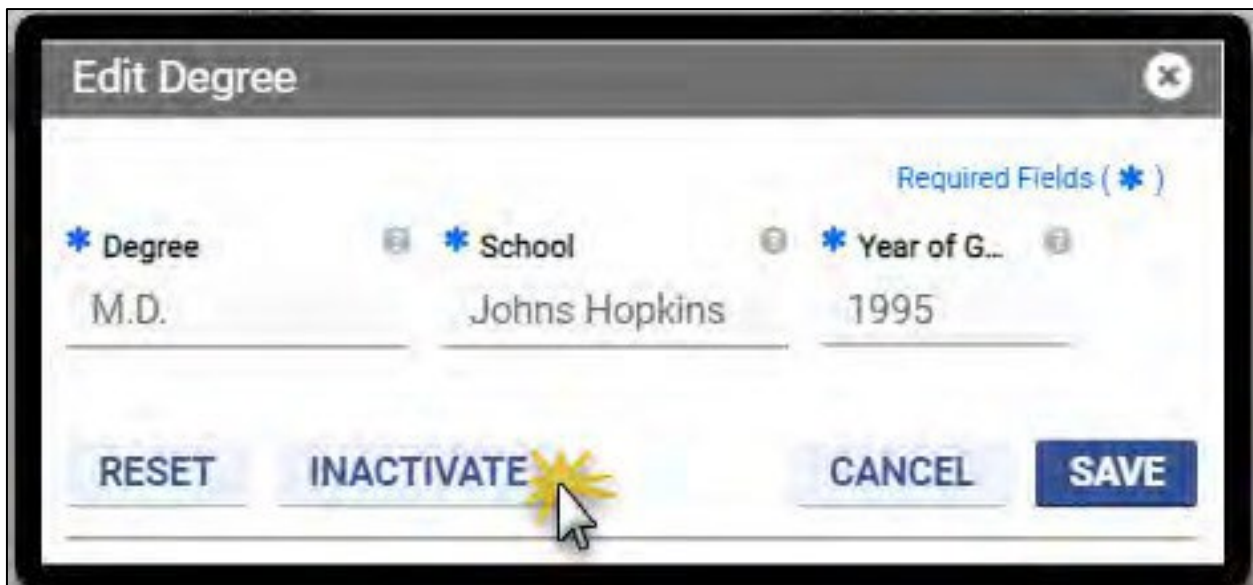
Figure 74: Edit Table Record Example



The screenshot shows a web form titled "Edit Degree" with a close button in the top right corner. Below the title, there is a section labeled "Required Fields (*)". The form contains three input fields: "Degree" with the value "M.D.", "School" with the value "Johns Hopkins", and "Year of G..." with the value "2000". At the bottom of the form, there are four buttons: "RESET", "INACTIVATE", "CANCEL", and "SAVE". A mouse cursor is pointing at the "SAVE" button, which is highlighted with a yellow starburst effect.

Click **INACTIVATE**. Refer to Figure 75. A success message is displayed, and the record is removed from the table.

Figure 75: Inactive Table Record Example



The screenshot shows the same "Edit Degree" form as in Figure 74. The "Year of G..." field now contains the value "1995". The "INACTIVATE" button is highlighted with a yellow starburst effect, and a mouse cursor is pointing at it.

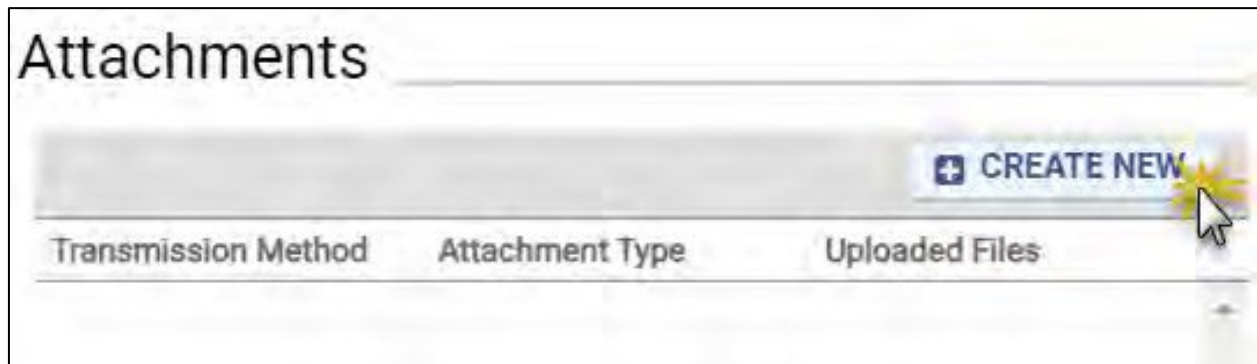
14.1.3 Add Attachments

Add attachments to support change requests. Some changes require attachments to be saved. Attachment sections may appear on module pages or on add or edit windows; the steps are the same.

Unless otherwise noted, the steps to edit information are the same for all **Manage My Information** pages.

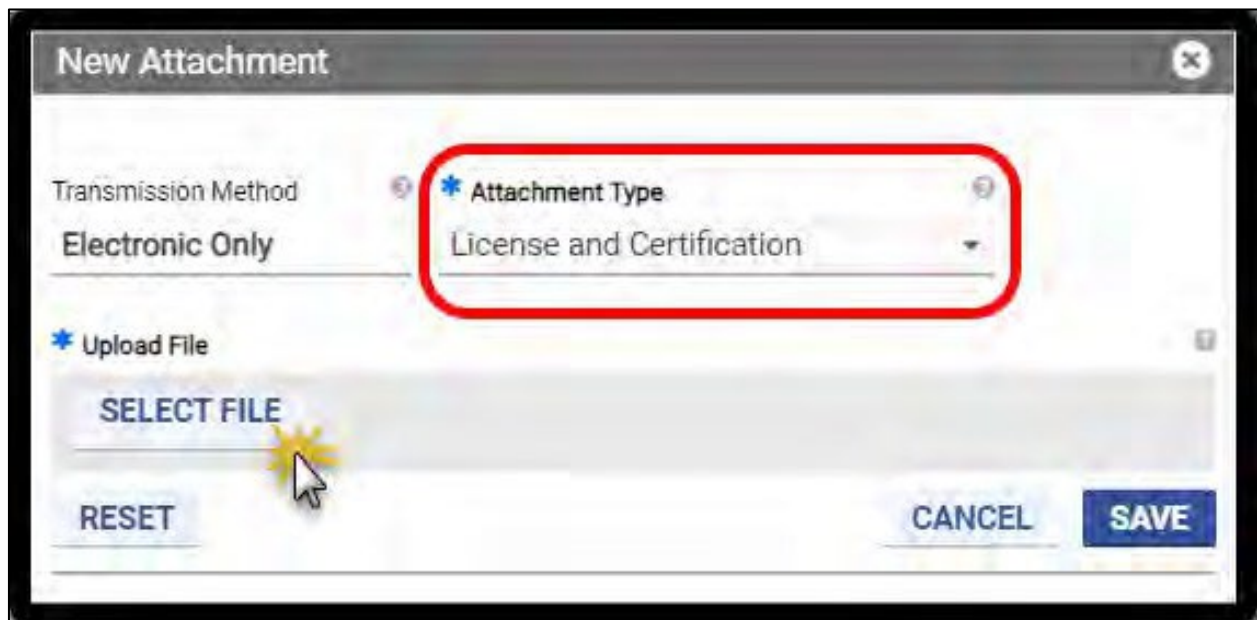
Click **CREATE NEW**. Refer to Figure 76.

Figure 76: Create New Attachment



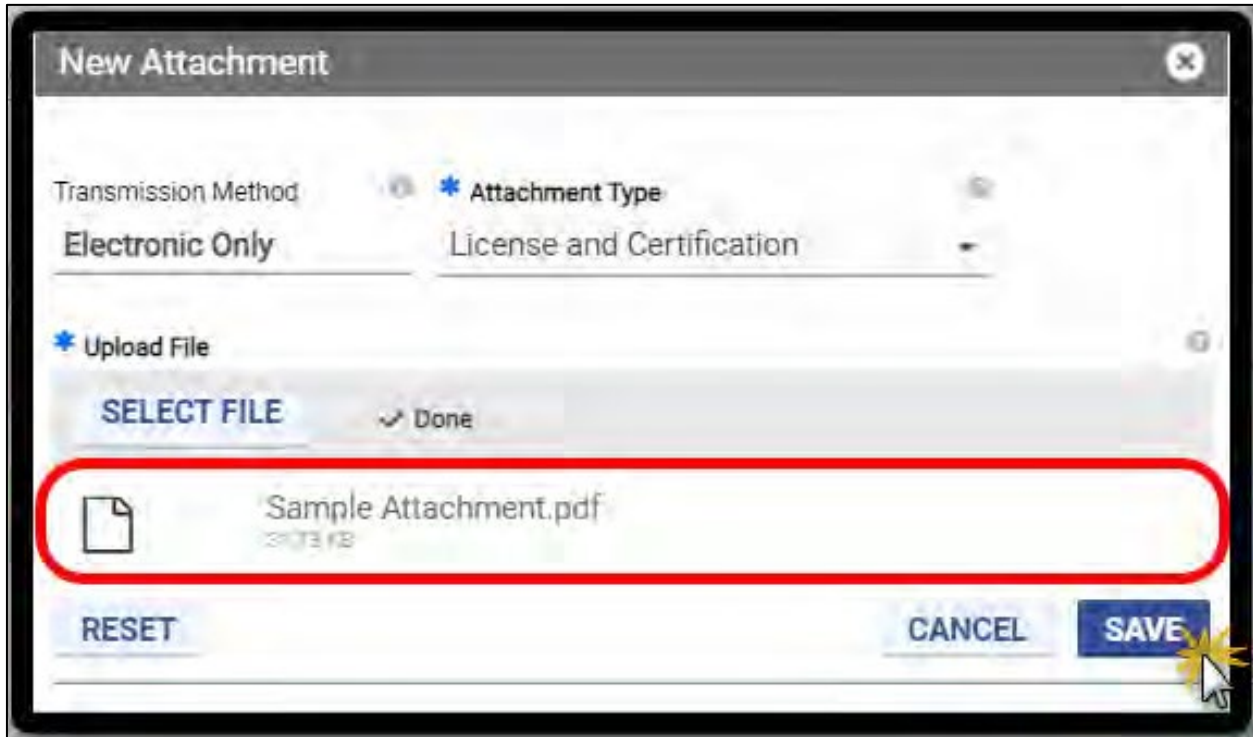
Select the **Attachment Type**, then click **SELECT FILE**. Refer to Figure 77.

Figure 77: Select File Attachment



Follow the prompts to select the file from your computer to upload the file. Once you upload the file, click **SAVE**. Refer to Figure 78.

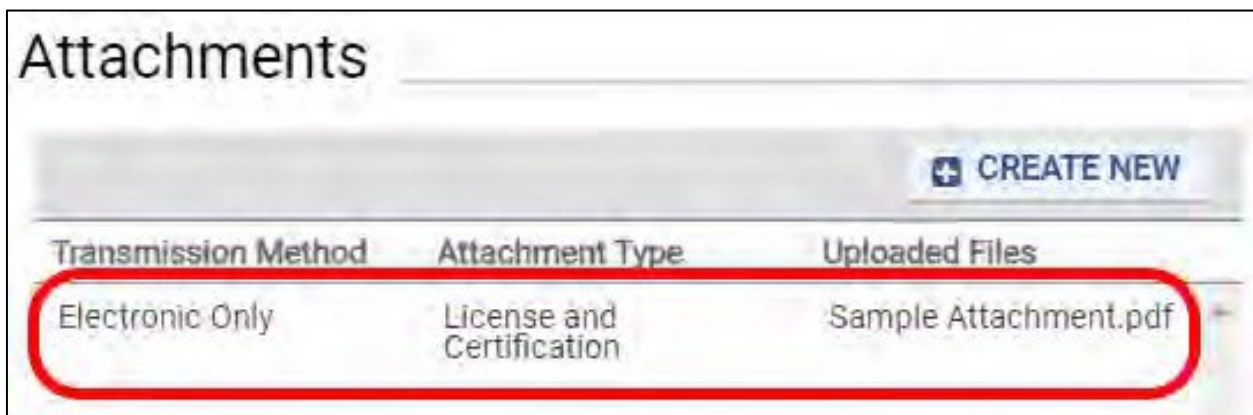
Figure 78: Save Attachment



Note: Accepted Attachment Types are .pdf, .jpeg, .png, .doc, and .docx.

The attachment is displayed in the list. Refer to Figure 79.

Figure 79: Added Attachment

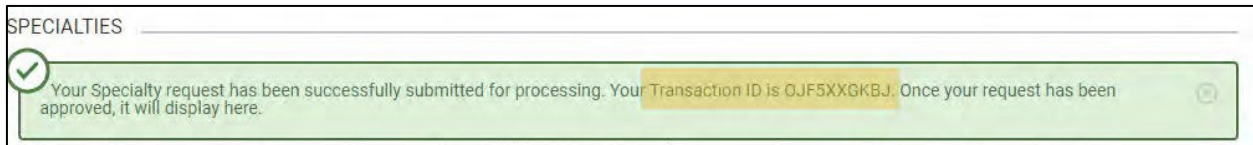


14.1.4 Track Changes

When changes are saved, there are two different types of messages, **Successfully Saved** and **Successfully Submitted for Processing**.

- **Successfully Saved:** Indicates that changes are immediately reflected in Provider Portal.
- **Successfully Submitted for Processing:** Indicates that approval is required before the change is displayed in Provider Portal. These messages include a **Transaction ID**. Refer to Figure 80.

Figure 80: Transaction Id



Note: It is the Provider's responsibility to verify that requested changes have been approved before incorporating the change into their business practices.

If a change is rejected and is still desired, it is the Provider's responsibility to make adjustments and create a new request.

Know these points for change requests that require processing:

- PRSS Enrollment and Management Clerks must review change requests, and additional information may be requested to approve the change.
- The time to process your request will vary based on its complexity and the volume of submissions in the queue.
- Change requests for the same type of information cannot be submitted until the existing update is approved or rejected.
- View the status of your request, including comments from PRSS Enrollment and Management Clerks, in the **Request Tracking** module. Refer to Table 6 and Figure 81.

Table 6: Request Tracking Status

Workflow Status	Description
In Process	Pending review by PRSS Enrollment and Management Clerk.
Approved	Change is accepted and has been updated in Manage My Information .
Rejected	Change is rejected, and no changes have been made. If the change is still desired, the Provider <u>must submit a new request</u> that addresses the comments. The original change CANNOT be resubmitted with a change. If an explanation is needed to support the request, send an email to VAMedicaidProviderEnrollment@gainwelltechnologies.com with the reasoning before submitting a new request.



*Note: Use the **Message Center** or **Live Help** to inquire about your change request. Include the **Transaction ID** for the fastest response.*

Figure 81: Request Tracking

14.2 Provider Termination

Provider contracts may be terminated under the following circumstances:

- Voluntarily (Not for Cause) such as if a Provider decides to close a Service Location or does not revalidate in a timely manner.
- Involuntarily (For Cause), such as cases suspect to fraudulent activities.

14.2.1 Voluntary (Not for Cause) Termination

When a Provider’s contract for a Service Location is terminated voluntarily or Not for Cause, the Provider has a grace period with continued access to the **Manage My Information** details.

During the grace period, the Provider can manage all provider information details; however, updates for **Effective Date** or **End Date** beyond the grace period will not be saved and will trigger an error message.

At the end of the grace period, the Provider loses access to the terminated Service Location details through Provider Portal. If all Service Locations have been terminated, the Provider’s access to log in to Provider Portal is denied.

Providers terminated voluntarily may apply for re-enrollment.

14.2.2 Involuntary (For Cause) Termination

When the Provider’s contract for a Service Location is terminated involuntarily or For Cause, the Provider loses access to the terminated Service Location details on the last day of the contract;

there is no additional grace period. If all Service Locations have been terminated, the Provider's access to log in to Provider Portal is denied.

14.3 General Information

The General Information page contains information about your Provider's initial enrollment, identifying information, degrees, and Electronic Funds Transfer (EFT) status. Refer to Figure 82.

Follow the steps in Section **14.1 – Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 7 for a list of fields that can be viewed or edited in the **General Information** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** column includes a check mark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 7: General Information Fields

General Information			
Section	Section Fields	Editable?	Requires Processing?
Enrollment Information	Enrollment Type		
	Provider Type		
	Effective Date		
Provider Information	Ownership	✓	Only Name Updates
	Social Security Number (SSN)		
	Gender		
	Date of Birth (DOB)		
	Title	✓	
	First Name	✓	
	Middle Name	✓	
	Last Name	✓	
	Business Name	✓	
	Suffix	✓	
Ethnicity	✓		
Degrees	Degree	✓	
	School	✓	
	Year of Graduation	✓	
	Status		
	Type of Account at Financial Institution	✓	

EFT Enrollment	Financial Institution Name	✓	Add, Edit, Delete
----------------	----------------------------	---	-------------------

General Information			
Section	Section Fields	Editable?	Requires Processing?
	Account Verification Status		
	Effective Date	✓	
	End Date	✓	
	Status		

Figure 82: General Information

1 General Information

2 Specialties

3 Addresses

4 Organization

5 Affiliation

6 Other Information

7 Disclosures

8 Attachments

9 MCO Network

10 Request Tracking

Cancel

Next

General Information

Enrollment Information

Enrollment Type	Provider Type	Effective Date
Group	Group Practice	12/01/2023

Provider Information

Ownership	Business Name	
<input type="radio"/> Yes <input checked="" type="radio"/> No	Group	

Reset

Save

EFT Enrollment

Type of Account at Financial Institution	Financial Institution Name	Account Verification Status	Effective Date	End Date	Status
There are no records found.					

Show Inactives

Create New

10

Items per page

No Items to display

↻

14.3.1 Electronic Funds Transfer Enrollment Overview

VA Medicaid allows one active EFT Enrollment per NPI or Tax ID (Tax ID for Atypical Providers only), including all Service Locations associated with that identifier.

Changing the EFT Enrollment for an NPI or Tax ID will impact all Service Locations associated with that identifier.

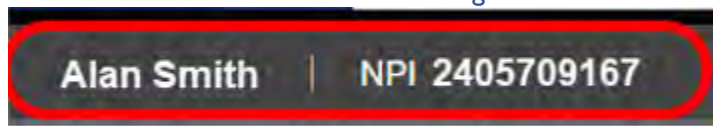


Note: To ensure that you are correctly paid, link your NPI to your EFT Enrollment if you have one. Only Atypical providers should use Tax ID for those Atypical locations.

14.3.2 Change EFT Enrollment

Only one active EFT Enrollment can exist per Base ID, including all the Service Locations under the NPI or API listed on your **Provider Identifier** bar. Refer to Figure 83.

Figure 83: Provider Identifier Bar



If an EFT enrollment already exists and is currently active, follow these steps:

Complete steps in Section **14.1.2 - View/Edit/Inactivate Table** Information to open the EFT Enrollment fields for editing.

Update the **End Date** for the current EFT Enrollment to the last date that you wish to process billing with that account which must be greater than or equal to the current date.

Click **SAVE** to update the **End Date**.

Due to security and compliance requirements, your request must be processed by a PRSS Enrollment and Management Clerk before you can add a new EFT. Refer to Section **14.1.4 - Track Changes**.

Once your existing EFT enrollment **End Date** change has been approved, complete steps in Section **14.1.1 - Add Table Information** to add a new EFT Enrollment.

14.3.3 Add EFT Enrollment

Complete steps in Section **14.1.1 - Add Table Information** to add a new EFT Enrollment. The **Add EFT Enrollment** window contains the banking information to where payments are made, including the account type, name, and address of the financial institution, etc. Refer to Figure 84.

Be sure to expand the Submission Information section to complete your electronic signature. Add at least one attachment supporting your banking request.

Figure 84: Create New EFT

The screenshot displays the 'Add EFT Enrollment' form, which is organized into four main sections:

- PROVIDER INFORMATION:** Includes fields for 'Provider Name', 'Doing Business As Name', and 'Base ID'.
- PROVIDER ADDRESS:** Includes fields for 'Address Line 1', 'Address Line 2', 'City', 'State' (dropdown menu), 'Country' (dropdown menu), and 'ZIP Code/Postal Code'.
- PROVIDER IDENTIFIERS INFORMATION:** Includes fields for 'Tax Identification Number (TI...', 'National Provider Identifier (N...', 'Other Identifier', 'Assigning Autho...' (dropdown menu), 'Trading Partner ID', 'License Number', 'License Issuer', 'Provider Type' (dropdown menu), and 'Provider Taxonomy Code' (dropdown menu).
- PROVIDER CONTACT INFORMATION:** Includes fields for 'Title', 'Contact Last Name', 'Contact First Name', 'Contact Middle Name', 'Telephone Number', 'Telephone Number Extension', 'Fax Number', and 'Email Address'.

Additional features include a 'Required Fields' indicator with a star icon in the top right, an 'Expand All | Collapse All' link, and a close button (X) in the top right corner of the form window.

PROVIDER AGENT INFORMATION -

Provider Agent Name ?

PROVIDER AGENT ADDRESS

Address Line 1 ? Address Line 2 ?

City ? State ? Country ? ZIP Code/Postal Code ?
 select a value... select a value...

PROVIDER AGENT CONTACT INFORMATION

Title ? Agent Contact Last Name ? Agent Contact First Name ? Agent Contact Middle Name ?

Telephone Number ? Telephone Number Extension ? Fax Number ? Email Address ?

FEDERAL AGENCY INFORMATION -

Federal Program Agency Name ? Federal Program Agency Identifier ? Federal Agency Location Code ?

RETAIL PHARMACY INFORMATION -

Pharmacy Name ? Chain Number ? Parent Organization ID ? Payment Center ID ?

NCPD PProvider ID ? Medicaid Provider Number ?

FINANCIAL INSTITUTION INFORMATION

* Financial Institution Name

Address Line 1 Address Line 2

City State Country ZIP Code/Postal Code

 select a value... select a value...

Financial Institution Telephone... Telephone Number Extension

* Financial Institution Routing... * Type of Account at Financia... * Provider's Account Number with Financia...

 select a value...

* Effective Date * End Date

ACCOUNT NUMBER LINKAGE TO PROVIDER IDENTIFIER

* Account Number Linkage to Provider Identifier Type * Account Number Linkage to Provider Ide...

Tax ID Number NPI

Add EFT Enrollment

SUBMISSION INFORMATION

Reason for Submission Include with Enrollment Submission * Authorized Signature

New Enrollment select a value... select a value...

Submission Date

01/13/2022

Attachments

[CREATE NEW](#)

Transmission Method	Attachment Type	Uploaded Files

14.4 Specialties

The Specialties page contains information about your Specialty associated with your Provider Type and your Taxonomy associated with your Specialty. Refer to Figure 85.

Follow the steps in Section 14.1 – **Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 8 for a list of fields that can be viewed or edited in the **Specialties** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** column includes a check mark, and a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 8: Specialties Fields

Specialties			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
Specialties	Primary	✓	Add and Edit Only
	Specialty	✓	
	Taxonomy	✓	
	Effective Date	✓	
	End Date	Non-Primary Only Primary Always 12/31/9999	
	Status		
Additional Taxonomies	Taxonomy	✓	Add, Edit, Delete
	Effective Date	✓	
	End Date	✓	
	Status		

Figure 85: Specialties

1 General Information

2 **Specialties**

3 Addresses

4 Organization

5 Affiliation

6 Other Information

7 Disclosures

8 Attachments

9 MCO Network

10 Request Tracking

Cancel

Previous

Next

Service Location Information

NPI

Base ID

Name

Group

Service Location

Specialties

Only specialties associated with your provider type will be available to be added on this screen. Only one specialty can be designated as the primary specialty. A taxonomy code may be required depending upon the selected specialty.

Show Inactives

Create New

Primary	Specialty	Taxonomy	Effective Date	End Date	Status
x	990 - Single and Multi-Specialty Group	193200000X - Multi-Specialty Group	12/01/2023	12/31/9999	Active

Additional Taxonomies

Show Inactives

Create New

Taxonomy	Effective Date	End Date	Status
193400000X - Single Specialty Group	12/01/2023	12/31/9999	Active

14.4.1 Add Specialty

Since the **Specialty** selected impacts which **Taxonomies** are applicable, adding a **Specialty** has extra features.

Complete steps in Section **14.1.1 - Add Table Information** to add a new **Specialty** with these adjustments:

Start typing keywords or the specialty number for the **Specialty** that you wish to add and click the **Specialty** in the drop-down list. Refer to Figure 86.

Figure 86: Add Specialty

Click the drop-down list field and select the Taxonomy. Once the Specialty is selected, the Taxonomy field appears. If only one **Taxonomy** is associated with that **Specialty**, the **Taxonomy** is automatically populated. Refer to Figure 87.

Figure 87: Add Taxonomy

The screenshot shows a web form titled "Add Specialty". The "Specialty" field is set to "268 - Pharmacist". The "Taxonomy" field is a dropdown menu with a red box around it. The dropdown is open, showing a list of taxonomy codes and their descriptions: "1835P2201X - Ambulatory Care", "1835C0205X - Critical Care", "1835G0303X - Geriatric", "1835N0905X - Nuclear", "1835N1003X - Nutrition Support", "1835X0200X - Oncology", and "1835P0200X - Pediatrics". A mouse cursor is pointing at the "1835G0303X - Geriatric" option. Below the dropdown is a "CREATE NEW" button. At the bottom of the form are "RESET", "CANCEL", and "SAVE" buttons.

Complete steps in Section 14.1.3 - Add Attachments to add Attachments.



Note: There is not a specific attachment type required. Select the best match to document your license, certification, etc., for your new specialty.



Verify that your change was successfully submitted in the Request Tracking module. Note: If you click Save before adding an attachment, you will receive an error message. If you add an attachment and click Save, the error message still displays, but the request is processed.

Click **SAVE**. The request is sent for processing.

Once processing is complete, and your request is approved, the **Specialty** displays in the **Specialties** section of the **Specialties** module. Refer to Figure 88.

Figure 88: Added Specialty

SPECIALTIES

Only specialties associated with your provider type will be available to be added on this screen. Only one specialty can be designated as the primary specialty. A taxonomy code may be required depending upon the selected specialty.

Show Inactives [CREATE NEW](#)

Primary	Specialty	Taxonomy	Effective Date	End Date	Status
x	268 - Pharmacist	183500000X - Pharmacist	03/24/2021	12/31/9999	Active

14.4.2 Change Primary Specialty

Depending on your Provider Type, you may have multiple specialties with overlapping active dates, but exactly one **Specialty** must be designated as **Primary**, and that Primary Specialty always has an **End Date** of 12/31/9999. The Primary Specialty is used by VA Medicaid for outreach communications and to drive business rule integrations such as those used in claims processing.

To change which **Specialty** is **Primary**, follow these steps:

Complete steps in Section **14.1.1 – Add Table Information** to add a new **Specialty** and select the **Primary** check box.

Adding or changing your primary specialty requires processing. Refer to Section **14.1.4 – Track Changes** to track the progress of your request.

Once approved, the “old” **Specialty** retains the **End Date** of 12/31/9999. If this date is inaccurate, complete steps in Section **14.1.2 – View/Edit/Inactivate Table Information** to open the **Specialties** fields for editing the “old” primary specialty.

Update the **End Date** of the “old” primary specialty. It must be greater than or equal to the current date.

Add **Attachments**, as needed.

Click **SAVE** to update the **End Date**.

If the **Taxonomy** associated with the “old” Primary Specialty is still applicable, complete steps in Section **14.1.1 – Add Table Information** to add the **Taxonomy** in the **Additional Taxonomies** section.

14.5 Addresses

Note: To add a New Service Location to an existing provider, the provider will need to complete a new registration in PE Wizard using the same Tax ID..

The Addresses page contains information about the Service Location, Pay To, Mail To, Remit To, and IRS Address addresses used to support provider services. Refer to Figure 89.

Note: The Addresses page does not display providers enrolled as IGs. The associated Group Service Location address information is found on the Affiliations page.

Follow the steps in Section **14.1 – Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 9 for a list of fields that can be viewed or edited in the **Addresses** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** column includes a check mark, and a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 9: Addresses Fields

Addresses			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
Location Name and Addresses	Name	✓	
	Primary	✓	
Addresses <i>*Only the Service Location selected on the Welcome page may be edited.</i>	Address Type	✓	Service Location Only Edit, Delete
	Address Name	✓	
	Address Line 1	✓	
	City	✓	
	State	✓	
	Zip Code	✓	
	Effective Date	✓	
	End Date	<ul style="list-style-type: none"> • Service Location and Mail To require additional steps. • Other Addresses may be edited. 	
Status			
Office Hours	Day	✓	
	From Hour	✓	
	To Hour	✓	
	Status		

Figure 89: Addresses

1 General Information
2 Specialties
3 Addresses
4 Organization
5 Affiliation
6 Other Information
7 Disclosures
8 Attachments

9 MCO Network
10 Request Tracking

Cancel
Next

General Information

Enrollment Information

Enrollment Type	Provider Type	Effective Date	
Group	Group Practice	12/01/2023	

Provider Information

Ownership Yes No

Business Name

Required Fields (*)

Reset
Save

EFT Enrollment

Show Inactives
 Create New

Type of Account at Financial Institution	Financial Institution Name	Account Verification Status	Effective Date	End Date	Status
There are no records found.					

◀ 0 ▶
10 Items per page
No Items to display ↻

14.5.1 Change Service Location Address

Service Location addresses cannot be Inactivated or End Dated. Edit Instead, edit the existing Service Location.

Complete the steps in Section **14.1.2 – View/Edit/Inactivate Table Information** to edit the **Service Location** address record.

Editing a **Service Location** address requires processing. Refer to Section **14.1.4 – Track Changes** to track the progress of your request. Once approved, the updated Service Location address information REPLACES the “old” information, and you have no further steps to complete.

14.5.2 Change Mail to Address

Mail To addresses cannot be Inactivated or End Dated. To change it, create a new **Mail To** address.

Complete steps in Section **14.1.1 – Add Table Information** to add a new address and select **Mail To** in the **Address Type** drop-down list.

Adding a **Mail To** address requires processing. Refer to Section **14.1.4 – Track Changes** to track the progress of your request. Once approved, the **Effective Date** of the “new” Mail To address and **End Date** of the “old” Mail To address is updated.



*Note: Mail will not be sent to the “new” address until AFTER the request is approved. After approval, the “old” **Mail To** address will have an **End Date** of the day before the “new” **Mail To** address **Effective Date**.*

14.5.3 Preferred Communication

Providers can view and change their preferred communication in the Provider Portal by selecting either Email or Mail. Refer to Figure 90.

Figure 90: Preferred Communication

VIEW ADDRESS

Address Type	Address Name	Effective Date	End Date
Mail To	[REDACTED]	09/24/2004	12/31/9999
Address Line 1	City	State	ZIP Code
[REDACTED]	[REDACTED]	[REDACTED]	22922-2302
Address Line 2	Country		
[REDACTED]	United States		
Preferred Communication	Email		
Email	[REDACTED]		
Contact Last Name	Contact First Name	Contact Middle Name	
[REDACTED]	DEFAULT		

Phone Numbers

Phone Type	Phone Number	Extension
Fax	[REDACTED]	
Work	[REDACTED]	1437

14.6 Service Location

Note: The Service Location page does not display for Facilities, Groups, and Atypical providers. The information is found on the Addresses page.

The Service Location page contains information such as whether new patients are accepted, age restrictions, etc. Refer to Figure 91.

Follow the steps in Section **14.1 – Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 10 for a list of fields that can be viewed or edited in the **Service Location** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** Column includes a check mark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 10: Service Location Fields

Service Location			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
Service Address Information	Accepting New Patients with special needs	✓	
	Opt-out of Provider Directory	✓	
	Accepting New Patients <ul style="list-style-type: none"> • Type of Patients Accepted • Preferred Patient Gender 	✓	
	Age Restrictions <ul style="list-style-type: none"> • Minimum Age • Maximum Age 	✓	
	Primary Care Physician (PCP)	✓	

Figure 91: Service Location

*Note: The PCP indicator does NOT affect VA Medicaid. If the indicator is changed from **No** to **Yes**, an **Attachments** section appears; however, attachments are NOT required for PCP changes. Skip the **Attachments** section and click **SAVE**.*

14.7 Organization

The Organization page contains information such as the organization type, business start date, tax classification, etc. Refer to Figure 92.

Follow the steps in Section 14.1 – **Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 11 for a list of fields that can be viewed or edited in the **Organization** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** column includes a check mark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 11: Organization Fields

Organization			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
Organization	Organizational Type	✓	
	Associated Tax Classification for Limited Liability Company	✓	
	Other Organization Questions	✓	
	<ul style="list-style-type: none"> • Registered with Secretary of the State • Incorporated • Chain Affiliated • Operated by Management Company • Domestic Owned Corporation • Foreign-Owned Corporation 		

Note: If the **Registered with Secretary of State** check box is selected, the **Business Start Date** field appears and is required. If the **Incorporated** check box is selected, the **Incorporated as of Date** field appears and is required.

Figure 92: Organization

1 General Information

2 Specialties

3 Addresses

4 Organization

5 Affiliation

6 Other Information

7 Disclosures

8 Attachments

9 MCO Network

10 Request Tracking

Cancel

Previous

Next

Service Location Information

NPI

Base ID

Name

Service Location

Organization

Required Fields (*)

If your business is chain affiliated, the information about the company or organization must be included in the disclosure information.
 If your business is operated by management company or leased (in whole or in part) by another organization, information about the management company or organization must be included in the disclosure information.

*** Organization Type** ?

Corporation

*** Tax Classification** ?

Corporation

Entities doing business in the State, except for informal associations such as sole proprietorships or general partnerships, must be registered with the Secretary of State. For more information on the registration process, please go to the Secretary of State website at <https://www.cms.gov/>

Registered with Secretary Of State ?

Incorporated ?

Chain Affiliated ?

Operated by Management Company ?

Domestic Owned Corporation ?

Foreign Owned Corporation ?

14.8 Affiliation

The Affiliation page contains a list of all the affiliations between IG and Group Providers and between Ordering, Referring, Prescribing Physicians (ORP), and Facility Providers. Group providers who act as AA on behalf of IG providers will have an additional section to distinguish IGs that have granted the Group authorized administrator privileges and all associated IGs with the Group. Refer to Figure 93 to Figure 95.

- IG Providers search and view Group Providers.
- Group Providers search and view IG Providers.
- ORP Providers search and view Facility Providers.
- Facility Providers search and view ORP Providers.

*Note: The **Affiliation** page does NOT display for Atypical Providers or Providers only*

enrolled as Individuals. Group and Facility Providers find their own Service Location information on the **Addresses** page.

Follow the steps in Section **14.1 – Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 12 for a list of fields that can be viewed or edited in the **Affiliation** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** The column includes a checkmark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 12: Affiliation Fields

Organization			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
Affiliated Providers – Affiliations (Group and Facility)	NPI	Search with magnifying glass icon to identify existing provider information.	Group Providers adding or updating affiliations
	Last Name		
	First Name		
	Middle Name		
	Service Location ID		
	Effective Date	✓	
	End Date	✓	
Affiliated Providers (IG)	Authorized Administrator	Search with magnifying glass icon to identify existing provider information.	Individual within a Group Providers adding or updating affiliations
	Provider Name		

Figure 93: Affiliation - Group and Facility

1 General Information

2 Specialties

3 Addresses

4 Organization

5 Affiliation

6 Other Information

7 Disclosures

8 Attachments

9 MCO Network

10 Request Tracking

Cancel

Previous

Next

Service Location Information

NPI Base ID Name

Service Location

Affiliated Providers

Authorized Administrator For

Service Location ID	First Name	Last Name	Affiliation is in Effect
No Authorized Administrator rights are found			

◀ ▶ 0 ▶▶ 10 Items per page No Items to display ↻

Affiliations

Show Inactives Create New

NPI	Last Name	First Name	Middle Name	Service Location ID	Effective Date	End Date	Status
1				001	03/20/2024	03/20/2024	Active

◀ ▶ 1 ▶▶ 10 Items per page 1-1 of 1 Items

Figure 94: Affiliation - Authorized Administrator

Service Location Information

NPI Base ID Name

Service Location

Affiliated Providers

Authorized Administrator For

Service Location ID	First Name	Last Name	Affiliation is in Effect
No Authorized Administrator rights are found			

Figure 95: Affiliation – Individual within a Group

Service Location Information

NPI [REDACTED] Base ID [REDACTED] Name [REDACTED]

Service Location [REDACTED]

Affiliated Providers

Authorized Administrator For [REDACTED]

Affiliations

Show Inactives Create New

NPI	Last Name	First Name	Middle Name	Service Location ID	Effective Date	End Date	Status
There are no records found.							

Note: ORP Providers have a similar page to IG Providers

14.8.1 View Affiliate Service Locations

The Service Location Address for affiliated Providers is accessible from the **Affiliations** section.

For Group and Facility Providers, the Service Location IDs for associated providers display in the table. Refer to Figure 96.

Figure 96: Group View Affiliate Service Locations

Service Location Information

NPI: [Redacted] Base ID: [Redacted] Name: [Redacted]

Service Location: [Redacted]

Affiliated Providers

Authorized Administrator For: [Redacted]

Affiliations

Show Inactives Create New

NPI	Last Name	First Name	Middle Name	Service Location ID	Effective Date	End Date	Status
There are no records found.							

For IG and ORP Providers, click the caret icon at the beginning of the Provider record to view the Service Location Address. Refer to Figure 97.

Figure 97: IG View Affiliate Service Locations

AFFILIATIONS

Show Inactives CREATE NEW

NPI	Business Name	Service Location Id	Effective Date	End Date	Status
1770688145	PHYSICIANS CARE OF VIRGINIA, PC	30027813950001	10/01/2018	12/31/9999	Active

Service Location Address

Address Line 1: 2602 FRANKLIN RD SW
 City: ROANOKE
 State: Virginia
 ZIP Code: 24014-1010

1770688145 10/01/2018 12/31/9999 Active

10 Items per page 1-3 of 3 Items

14.8.2 Add Affiliated Provider

Providers and provider delegates may add affiliations. AA may not edit affiliations for IG providers.

Click **CREATE NEW** in the **Affiliations** section.

The **Add Affiliate Provider** window appears. Complete the Affiliate Provider information by entering either the **Service Location ID** or **NPI**.

Click the magnifying glass icon to search for an affiliated provider. Refer to Figure 98.

Figure 98: Add Affiliate Provider

The screenshot shows a web form titled "Add Affiliated Provider". At the top right, there is a "Required Fields (*)" indicator. The form contains the following fields:

- Service Location ID**: A required field with a blue asterisk icon.
- NPI**: A field containing the value "1003000126". A magnifying glass icon is overlaid on this field.
- Last Name**, **First Name**, and **Middle Name**: Three separate text input fields.
- Full Address**: A large text area for entering the provider's address.
- Effective Date**: A required field with a blue asterisk icon and a calendar icon.
- End Date**: A field with a blue asterisk icon and a calendar icon, containing the value "12/31/9999".

At the bottom of the form, there are three buttons: "RESET", "CANCEL", and "SAVE".

Note: To search by name, leave all fields blank and click the magnifying glass icon. Additional search criteria must be entered. Refer to Figure 99.

Figure 99: Affiliate Provider Search by Name

The screenshot shows a web application window titled "Add Affiliated Provider". The main section is "Search Criteria". Under "Search By", a dropdown menu is open, listing "select a value...", "NPI", "Service Location ID", "Individual Name", and "Business Name". The last two options are highlighted with a red box. Other search criteria include "Specialty" (dropdown), "Address", "City", "State" (dropdown), and "Zip Code" (dropdown). At the bottom are "RESET", "CANCEL", and "SEARCH" buttons.

Optional: If more than one provider matched your criteria, click the **Service Location ID** hyperlink to select the provider. Clicking other details does NOT select the Provider. Refer to Figure 100.

Figure 100: Add Affiliate Provider Search

ADD AFFILIATED PROVIDER ?

Search Criteria

Search By
 select a value... ▾

Search Results

NPI	Base ID	Service Location Id	Provider Type	Specialty	Provider Name	Address	City	State	Zip Code
██████████	██████████	██████████	██████████	██████████	██████████	██████████	██████████	Virginia	23974-0070
██████████	██████████	30029765...	040	078	██████████	██████████	██████████	Virginia	22922-2302

◀ ▶ 1 ▶▶ 10 Items per page 1-2 of 2 Items ↻

The Provider's details populate in the **Add Affiliated Provider** window. Enter the **Effective Date** and click **SAVE**. Refer to Figure 101.

Figure 101: Add Affiliate Provider Save

ADD AFFILIATED PROVIDER

Info Affiliated provider record selected

Required Fields (*)

* Service Location ID NPI

Last Name First Name Middle Name

Full Address

Effective Date * End Date

12/31/9999

Reset Cancel Save

14.8.3 Inactivate Affiliated Provider

Providers and provider delegates may inactivate affiliations. AAs may not edit affiliations for IG providers.

Associations are per provider, and per Service Location, so if a provider is associated with multiple Service Locations, the relationship will need to be inactivated for each one.

To remove an association for the current Service Location, click the record in the table for the provider. Refer to Figure 102.

Figure 102: View Affiliations

Authorized Administrator For

Service Location ID	First Name	Last Name	Affiliation is in Effect
No Authorized Administrator rights are found			

10 Items per page No Items to display

Affiliations

Show Inactives Create New

NPI	Last Name	First Name	Middle Name	Service Location ID	Effective Date	End Date	Status
			*		03/01/2015	12/31/9999	Active

The associated provider's details are displayed. Click EDIT. Refer to Figure 103.

Figure 103: Edit Affiliation

VIEW AFFILIATED INDIVIDUAL PROVIDER

Service Location ID: [Redacted] NPI: [Redacted]

Last Name: [Redacted] First Name: [Redacted] Middle Name: [Redacted]

Effective Date: 03/01/2015 End Date: 12/31/9999

Edit **Close**

Click **INACTIVATE**. Refer to Figure 104.

Figure 104: Inactivate Affiliation

EDIT AFFILIATED PROVIDER

Service Location ID: [Redacted] NPI: [Redacted] * Effective Date: 03/01/2015 * End Date: 12/31/9999 Required Fields (*)

Last Name: [Redacted] First Name: [Redacted] Middle Name: [Redacted]

Reset **Inactivate** **Cancel** **Save**

The association is inactivated and no longer displays on the list. Refer to Figure 105.

Figure 105: Save Affiliation Change

AFFILIATIONS

✓ Affiliated Provider was successfully saved.

Show Inactives **CREATE NEW**

NPI	Last Name	First Name	Middle Name	Service Location ID	Effective Date	End Date	Status
10030001...	[REDACTED]	[REDACTED]		[REDACTED]	11/22/2021	12/31/9999	Active
10735848...	[REDACTED]	[REDACTED]	H	[REDACTED]	07/01/2006	12/31/9999	Active

10 Items per page 1-2 of 2 items

Optional: To view inactivated associations, select the **Show Inactives** checkbox. Refer to Figure 106.

Figure 106: View Inactive Affiliation

AFFILIATIONS

Show Inactives **CREATE NEW**

NPI	Last Name	First Name	Middle Name	Service Location ID	Effective Date	End Date	Status
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]	03/08/2022	12/31/9999	Inactive
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]	11/22/2021	12/31/9999	Active
[REDACTED]	[REDACTED]	[REDACTED]	H	[REDACTED]	07/01/2006	12/31/9999	Active

10 Items per page 1-3 of 3 items

14.8.4 Manage Authorized Administrator

For IG Providers only, the Affiliation section is where you can view and assign your AA. An AA is a group that can access all Provider Portal features on behalf of the Provider, except for managing which group is the AA. Only one AA may be assigned, but the AA may assign Delegates.

- If you selected your AA during enrollment, the group displays in this section. The AA already has access, and no further action is needed.
- If you completed a combined Individual and IG enrollment, you did not have an option to add an AA during enrollment. You need to add an AA for your IG Service Locations to grant access.

Complete these steps to manage your AA:

1. Click the magnifying glass icon to search for your AA. Refer to Figure 107.

Figure 107: Manage Authorized Administrator

AFFILIATED PROVIDERS

Authorized Administrator: No Authorized Administrator

Provider Name: [Search Icon]

RESET INACTIVATE SAVE

The **Search Affiliated Provider** window displays. Click the Service Location for the already affiliated Group Provider you would like to assign as your AA. Refer to Figure 108.

Figure 108: Search Affiliated Provider

Service Location ID	NPI	Provider Name	Effective Date	End Date
0002	[Redacted]	[Redacted]	07/01/2006	12/31/9999
[Redacted]	[Redacted]	[Redacted]	10/01/2018	12/31/9999
[Redacted]	[Redacted]	[Redacted]	10/01/2018	12/31/9999

10 Items per page 1-3 of 3 items

CANCEL

*Note: If you do not see the Group Provider that you want to assign, follow the steps in Section 9.3.7.1 – **View Affiliate Service Locations**.*

*The Service Location Address for affiliated Providers is accessible from the **Affiliations** section.*

The Provider's Name field populates. Click Save. Refer to Figure 109.

Figure 109: Save Authorized Administrator

AFFILIATED PROVIDERS

Authorized Administrator: [Redacted]

Provider Name: [Redacted]

RESET INACTIVATE SAVE

14.9 Credentials

The Credentials page displays information for License, Medicare Number, Drug Enforcement Administration (DEA) Number, Council for Affordable Quality Healthcare (CAQH) Number, and NPI details of the Provider. Refer to

Note: Adding, editing, or inactivating an NPI follows the same steps as other credentials but has a few effective and end dates adjustments.



- The Effective Date cannot be in the future.
- When a “new” primary NPI is added or modified:
 - The “new” primary NPI has an End Date of 12/31/9999.
 - The “old” primary NPI record (if one exists) remains in the table, but the Primary indicator changes to No.
 - The “old” primary NPI (if one exists) has an End Date one day before the “new” primary NPI’s Effective Date.

A primary NPI can only be inactivated if another NPI is listed in the table. The remaining NPI’s Primary indicator changes to Yes, and its End Date changes to 12/31/9999.

Figure 110 through Figure 114.

Follow the steps in Section **14.1 – Manage My Information Navigation** for instructions to view, create, and update information.



*Note: To modify credentials, edit the **End Date** of the current record, allow the change to be processed, then add the new credential.*

*Only use **INACTIVATE** if the credentials were entered incorrectly.*

Refer to Table 13 for a list of fields that can be viewed or edited in the **Credentials** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** Column includes a check mark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews it.

Refer to Section

14.1.4 - Track Changes to track changes that require processing.

Table 13: Credentials Fields

Credentials			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
	License Number	✓	

Credentials - Licenses	Issuing State	✓	Add, Edit, Delete
	Issuing Board	✓	
	Effective Date	✓	
Credentials			
Section	Section Fields	Editable?	Requires Processing?
	End Date	✓	
	Status		
Credentials – Medicare Number	Medicare Crossover	✓	
	Medicare Number	Add and Inactivate Only	
	Medicare/Durable Medical Equipment Regional Carrier (DMERC) Code	Add and Inactivate Only	
	Effective Date	✓	
	End Date	✓	
	Status		
Credentials – DEA Numbers	DEA Number	✓	Add and Edit Only
	Effective Date	✓	
	End Date	✓	
	Status		
Credentials – CAQH Numbers	CAQH Number	Add and Inactivate Only	
	Effective Date	✓	
	End Date	✓	
	Status		
Credentials - NPI	NPI	✓	Add and Edit Only
	Primary	✓	
	Effective Date	✓	
	End Date	Non-Primary Only Primary Always 12/31/9999	
	Status		

Note: Adding, editing, or inactivating an NPI follows the same steps as other credentials but has a few effective and end dates adjustments.



- *The Effective Date cannot be in the future.*
- *When a “new” primary NPI is added or modified:*
 - *The “new” primary NPI has an End Date of 12/31/9999.*
 - *The “old” primary NPI record (if one exists) remains in the table, but the Primary indicator changes to No.*
 - *The “old” primary NPI (if one exists) has an End Date one day before the “new” primary NPI’s Effective Date.*

A primary NPI can only be inactivated if another NPI is listed in the table. The remaining NPI’s Primary indicator changes to Yes, and its End Date changes to 12/31/9999.

Figure 110: Credentials - Licenses

Service Location Information

NPI Base ID Name

Service Location

Credentials

Licenses CAQH Numbers NR

Show Inactives [Create New](#)

License Number	Issuing State	Issuing Board	Effective Date	End Date	Status
<input type="text"/>	Virginia	Virginia Department of Health Professionals	05/14/2024	12/31/9999	Active
<input type="text"/>	Virginia	Virginia Department of Health Professionals	02/07/2024	12/31/9999	Active
0001199053	Virginia	Virginia Department of Health Professionals	12/12/2019	04/30/2023	Active

Figure 111: Credentials - Medicare Number

CREDENTIALS

Licenses Medicare Number CAQH Numbers NR

Show Inactives [CREATE NEW](#)

Medicare Crossover	Medicare Number	Medicare/DMERC Code	Effective Date	End Date	Status
There are no records found.					

Figure 112: Credentials – DEA Numbers

CREDENTIALS

Licenses DEA Numbers NR

Show Inactives [CREATE NEW](#)

DEA Number	Effective Date	End Date	Status
There are no records found.			

Figure 113: Credentials – CAQH Numbers

CAQH Number	Effective Date	End Date	Status
[REDACTED]	1/01/2020	9/30/2020	Active

Figure 114: Credentials - NPI

NPI	Primary	Effective Date	End Date	Status
[REDACTED]	Yes	07/14/2021	12/31/9999	Active

14.10 Provider Type

The Provider Type page displays information such as:

- Clinical Laboratories Improvement Act (CLIA) information if you bill for laboratory services.
- Durable Medical Equipment, Prosthetics, Orthotics, and Supplies (DMEPOS) Surety Bond and Accreditation information, if you are a Durable Medical Equipment (DME) supplier.
- Hospital Bed information if the provider is a hospital or Custodial Care facility. Refer to Figure 114 through Figure 118.

Follow the steps in Section 14.1 – **Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 14 for a list of fields that can be viewed or edited in the **Provider Type** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** column includes a check mark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section 14.1.4 - **Track Changes** to track changes that require processing.

Table 14: Provider Type Fields

Provider Type			
Section	Section Fields	Editable?	Requires Processing?
	NPI		

Location Information	Base ID		
	Name		

Provider Type			
Section	Section Fields	Editable?	Requires Processing?
	Service Location		
Provider Type Information - CLIA	CLIA Number	✓	Add and Edit Only
	Certification Type	✓	
	Effective Date	✓	
	End Date	✓	
	Status		
Provider Type Information – DMESPOS Surety Bonds	Surety Bond Number	✓	
	Surety Bond Type	✓	
	Effective Date	✓	
	End Date	✓	
	Status		
Provider Type Information – DMEPOS Accreditation	Accrediting Organization	✓	
	Effective Date	✓	
	End Date	✓	
	Status		
Provider Type Information – Hospital Bed Information	Hospital Bed Type	✓	
	Number of Beds	✓	
	Effective Date	✓	
	End Date	✓	
	Status		

Figure 115: Provider Type - CLIA

The screenshot shows the 'Provider Type' configuration page. At the top, there is a navigation bar with 11 tabs: 1 General Information, 2 Specialties, 3 Address, 4 Organization, 5 Affiliation, 6 Credentials, 7 Provider Type (highlighted), 8 Other Information, 9 Disclosures, 10 MCO Network, and 11 Request Tracking. Below the navigation bar are 'Cancel', 'Previous', and 'Next' buttons. The main content area is divided into two sections: 'Service Location Information' and 'Provider Type Information'. The 'Service Location Information' section has fields for NPI, Base ID, Name, and Service Location. The 'Provider Type Information' section is currently set to 'CLIA'. Below this, there is a table with columns for CLIA Number, Certification Type, Effective Date, End Date, and Status. A single row is visible with the following data: CLIA Number (redacted), Certification Type '1 - Regular', Effective Date '02/06/2024', End Date '12/31/9999', and Status 'Active'. There are also 'Show Inactives' and 'Create New' buttons.

Figure 116: Provider Type - DMEPOS Surety Bonds

PROVIDER TYPE INFORMATION

CLIA **DMEPOS Surety Bonds** DMEPOS Accreditation Hospital Bed Information

Show Inactives **CREATE NEW**

Surety Bond Number	Surety Bond Type	Effective Date	End Date	Status
There are no records found.				

Figure 117: Provider Type - DMEPOS Accreditation

PROVIDER TYPE INFORMATION

CLIA DMEPOS Surety Bonds **DMEPOS Accreditation** Hospital Bed Information

Show Inactives **CREATE NEW**

Accrediting Organization	Effective Date	End Date	Status
There are no records found.			

Figure 118: Provider Type - Hospital Bed Information

PROVIDER TYPE INFORMATION

CLIA DMEPOS Surety Bonds DMEPOS Accreditation **Hospital Bed Information**

Show Inactives **CREATE NEW**

Hospital Bed Type	Number of Beds	Effective Date	End Date	Status
There are no records found.				

14.11 Other Information

The Other Information page displays information such as Certification details (specialty, certification type, etc.) and language details. Refer to Figure 119 and Figure 120.

Follow the steps in Section 14.1 – **Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 15 for a list of fields that can be viewed or edited in the **Other Information** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.

- If the **Requires Processing?** column includes a check mark; a change request will be pending until a PRSS Enrollment and Management Clerk reviews, it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 15: Other Information Fields

Other Information			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		
Other Information - Languages	Language	✓	
	Effective Date	✓	
	End Date	✓	
	Status		
Other Information - Certifications	Specialty	✓	
	Certification Type	✓	
	Other Certification		
	Certification Number	✓	
	Exempt From Accreditation	✓	
	Effective Date	✓	
	End Date	✓	
Status			

Figure 119: Other Information - Languages

Service Location Information

NPI Base ID Name

Service Location

Other Information

Show Inactives

Language	Status
English	Active

Figure 120: Other Information - Certifications

Specialty	Certification Type	Other Certification	Certification Number	Exempt From Accreditation	Effective Date	End Date	Status
There are no records found.							



Note: If adding or changing an Exempt Certification, you may be required to enter an End Date. If you are unsure what to enter, contact a PRSS Enrollment and Management Clerk.

14.12 Disclosures

The Disclosures page contains information related to:

- Managing Employee Associations: enable practice owners to disclose any managing employees within their practice.
- Owner Associations: manage owner information for the Service Location ID, including ownership percentage and provider ownership.
- Subcontractor Associations: manage subcontractor information for any additional business relationships tied to a provider who owns an interest or share.

Refer to Figure 122.

Follow the steps in Section 14.1 – Manage My Information Navigation for instructions to view, create, and update information.

Note: Click the tab for the desired disclosure, then click **Create New** to add a new disclosure. Refer to Figure 120.

Figure 121: Disclosures Tabs

Name	City	State	Screening Status	Effective Date	End Date	Status
There are no records found.						

Refer to Table 16 for a list of fields that can be viewed or edited in the **Disclosures** module.

- The fields are listed in the order that they appear in the disclosure.
- Fields may be hidden if they do not apply based on other selections. For example, the SSN is only displayed for individual disclosures.
- Fields that are required show a blue asterisk (*) in the disclosure.

The **Requires Processing?** column indicates when a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section 14.1.4 - Track

Changes to track changes that require processing.

Table 16: Disclosures Fields

Disclosures		
Disclosure	Disclosure Fields	Requires Processing?
Managing Employee Associations	<ul style="list-style-type: none"> Relationship to Provider's Organization Last Name First Name Middle Name Suffix SSN DOB Fingerprinting Confirmation Number Address Line 1 Address Line 2 City State Country Zip Code Effective Date End Date 	Add and Edit Only
Managing Employee Associations - Individual Relationship Disclosure	<ul style="list-style-type: none"> First Name Last Name Middle Name Suffix SSN Individual Relationship Type 	Add and Edit Only
Owner Associations	<ul style="list-style-type: none"> Owner Association Type (Individual/Business) Business Name Employer Identification Number (EIN) Last Name First Name Middle Name Suffix SSN Birth Date Fingerprinting Confirmation Number Address Line 1 Address Line 2 City State Country Zip Code Email Address 	Add and Edit Only

	<ul style="list-style-type: none">• Percentage Interest	
--	---	--

Disclosures		
	<ul style="list-style-type: none"> • Effective Date • End Date 	
Owner Associations - Individual Relationship Disclosure	<ul style="list-style-type: none"> • First Name • Last Name • Middle Name • Suffix • SSN • Individual Relationship Type 	Add and Edit Only
Subcontractor Associations	<ul style="list-style-type: none"> • Subcontractor, Association Type (Individual / Business) • Business Name • Last Name • First Name • Middle Name • Suffix • Tax ID (SSN/EIN) • Birth Date • Effective Date • End Date 	Add and Edit Only



*Note: Ownership Changes – The **Percentage Interest** of all owners must add up to exactly 100% with requested changes. Adjust other current owner percentages and/or adjust the **End Date** for another owner’s interest to remove ownership to ensure that the final total is 100%.*



Note: Ownership Changes – Generally, attachments are not required; however, uploading documentation to support your request, such as a description of why a new owner is being added, may expedite the approval process. Note that all requested new owners will be screened before the request is accepted, so owner credential details are not needed.

Figure 122: Disclosures

1 General Information
2 Specialties
3 Addresses
4 Service Location
5 Organization
6 Credentials
7 Other Information
8 Disclosures

9 Request Tracking

Cancel
Previous
Next

Service Location Information

NPI
Base ID
Name

Disclosures

Managing Employee Associations

Owner Associations

Subcontractor Associations

Show Inactives
 Create New

Name	City	State	Screening Status	Effective Date	End Date	Status
There are no records found.						

14.13 MCO Network

The MCOs Network page displays a list of the MCOs the Provider has contracted with. You may submit a request to contract with another MCO, including any required attachments. Refer to Figure 123.



Note: Only MCO contracts are viewable in this section. Fee-for-Service (FFS) contracts are not viewable.

Follow the steps in Section 14.1 – **Manage My Information Navigation** for instructions to view, create, and update information.

Refer to Table 17 for a list of fields that can be viewed or edited in the **MCO Network** module.

- The fields are organized by section in the order that they appear.
- Fields may be hidden if they do not apply based on your enrollment information.
- If the **Requires Processing?** column includes a checkmark, a change request will be pending until a PRSS Enrollment and Management Clerk reviews it. Refer to Section **14.1.4 - Track Changes** to track changes that require processing.

Table 17: MCO Network Fields

MCO Network			
Section	Section Fields	Editable?	Requires Processing?
Service Location Information	NPI		
	Base ID		
	Name		
	Service Location		

MCO Network			
Section	Section Fields	Editable?	Requires Processing?
MCO Contracts	MCO Name	✓	Contract changes are submitted to the MCO for processing
	Effective Date	✓	
	End Date	✓	
	Participation Status	✓	
MCO Consent	First Name		
	Last Name		
	I agree	✓	
	Consent Date		

Figure 123: MCO Network

1 General Information
2 Specialties
3 Addresses
4 Organization
5 Affiliation
6 Credentials
7 Provider Type
8 Other Information

9 Disclosures
10 MCO Network
11 Request Tracking

Cancel
Previous
Next

Service Location Information

NPI Base ID Name

Service Location

MCO Contracts Create New

MCO Name	Effective Date	End Date	Participation Status
Med 4 - Molina Complete Care	07/01/2006	12/31/9999	No
CCC Plus - Aetna Better Health of VA	07/01/2006	12/31/9999	No
CCC Plus - HealthKeepers, Inc.	07/01/2006	12/31/9999	No
CCC Plus - Sentara Community Plan	07/01/2006	12/31/9999	No

10 Items per page 1-10 of 10 Items



Note: All MCOs will be listed in the MCO Contracts table. Active contracts will have a Participation Status of Yes.

14.13.1 Create an MCO Request

To submit a request to an MCO, complete the following steps:

Click **CREATE NEW** from the **MCO Contracts** section. The Add Managed Care Organizations window appears.

Select the MCOs by clicking them and using the arrow buttons, then click **NEXT**. Refer to Figure 124.



- **Available MCOs** list (left) includes those with which the Provider does not currently have a contract or pending application.
- **Selected MCOs** list (right) includes those that the Provider would like to contract with. This list is initially blank.

Select an MCO from the **Available MCOs** list, then click > to move it to the **Selected MCOs** list.

Click >> to move all MCOs from the **Available MCOs** list to the **Selected MCOs** list.

Select an MCO from the **Selected MCOs** list, then click < to move it to the **Available MCOs** list.

Click << to move all MCOs from the **Selected MCOs** list to the **Available MCOs** list.

*Note: Press the **CTRL** key and click multiple MCOs to select more than one to move with > or <.*

Figure 124: Select MCO

The screenshot shows a web application window titled "Add Managed Care Organizations". It has a "General Information" section with "Provider Type" set to "Physician" and "Specialty" set to "General Surgeon". Below this is the "Managed Care Organizations" section, which includes a blue instruction: "Select the Managed Care Organizations that you would like to associate with. At least one MCO must be selected to move to the next step." The interface is divided into two columns: "Available MCOs" and "Selected MCOs". The "Available MCOs" list includes several "CCC Plus" and "Med 4" options. The "Selected MCOs" list currently contains "CCC Plus - Aetna Better Health of VA". A red circle highlights a right-pointing arrow button between the two lists, with a mouse cursor hovering over it. At the bottom right, there are "CANCEL" and "NEXT" buttons, with the "NEXT" button highlighted in blue.

If disclosures are required, they display in the **Disclosure Forms** section. Click **CREATE SELF DISCLOSURE** to open the disclosure in a new window. Refer to Figure 125.

Figure 125: MCO Disclosure Forms

Add Managed Care Organizations

General Information

Provider Type: Physician Specialty: Internal Medicine

Disclosure Forms

Answer all questions. If you do not believe that a question is applicable, select a response of "No". If you respond "Yes" to any question, please provide the additional information that may be requested.

CREATE SELF DISCLOSURE Self Disclosure Status: Self Disclosure has not been completed.

Complete the disclosure and click **SAVE** at the bottom of the form. Refer to Figure 126. Repeat for any additional disclosures.

Figure 126: MCO New Provider Self Disclosure

New Provider Self Disclosure

Required Fields (★)

Providers are required to answer all questions on this form. For responses of "Yes", additional details are required in the space provided below each question. For questions that may not be applicable, select a response of "No".

Title: _____ Last Name: ██████████ First Name: ██████████ Middle Name: ██████████ Suffix: _____

SSN: ██████████ Date of Birth: ██████████

Self-Disclosure

★ Has any action ever been taken against your license or certification, by any state or certification board in the past 10 years? Yes No

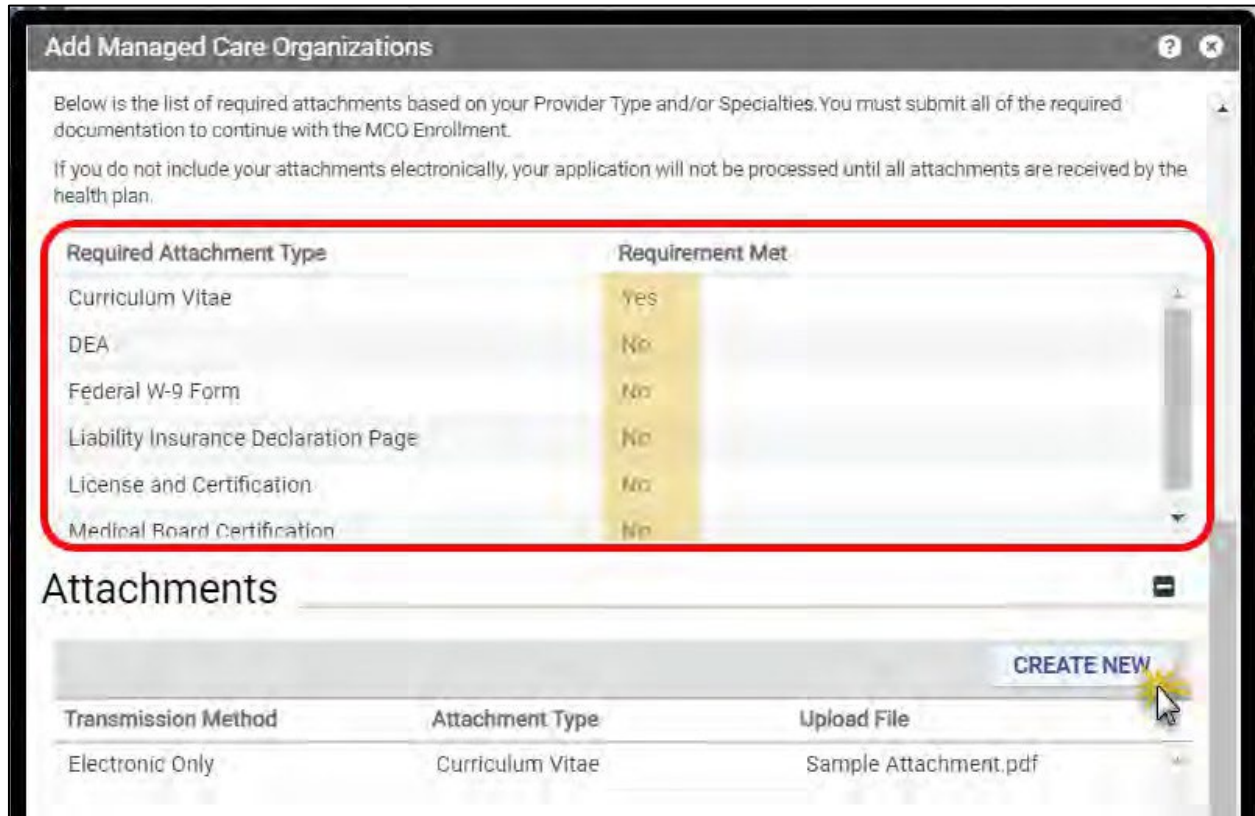
CANCEL **SAVE**

Add **Attachments** by following the steps in Section 14.1.3 - **Add Attachments**. Refer to Figure 127. Repeat adding attachments until all **Requirements Met** indicate **Yes** and optional attachments have been added.

- Based on the Provider Type and Specialties for the Provider initiating a contract request, different sets of required attachments will be listed in this table.

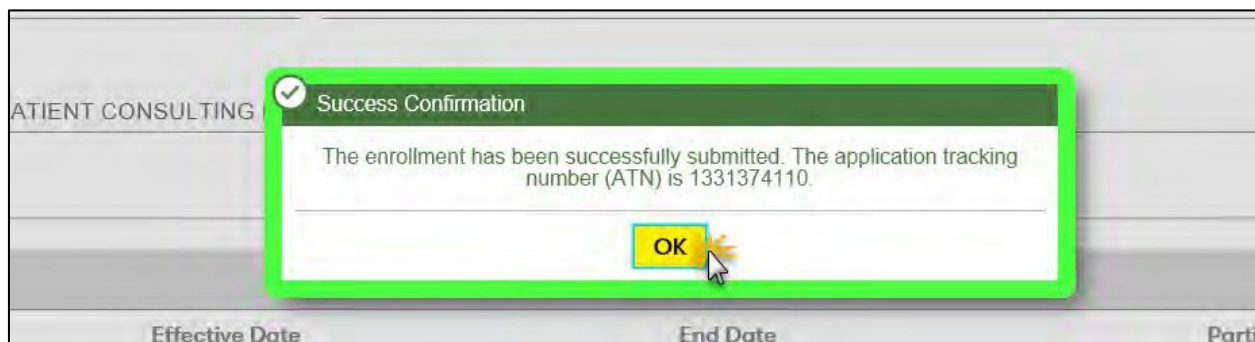
- The first column indicates which attachments are required.
- The second column indicates whether files have been loaded to meet the requirements. As attachments are loaded, the column indicator changes to Yes.
- Optional, additional supporting documentation may be attached.

Figure I27: Required Attachments



A confirmation message displays with a Tracking Number. Click **OK**. Refer to Figure 128. Your request is sent to the MCOs for review, and the MCOs will reach out to you regarding the next steps.

Figure I28: Confirmation Message



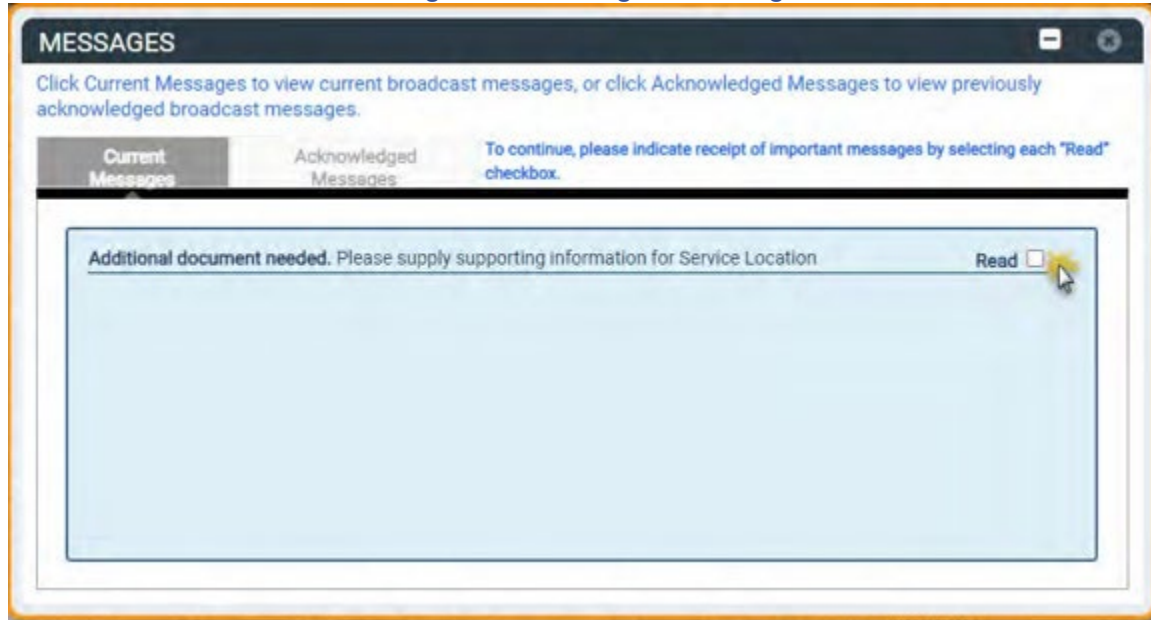
Note: If the MCO approves your request, the participation status of the MCO will change to yes on the MCO Network page, and the effective date will update to the date determined by the MCO.

14.13.2 Upload Files

When an MCO requires additional documentation, the **MCO Contracts Attachments Required** section is displays on the **MCO Network** page. Complete the following steps to submit documentation to the MCOs:

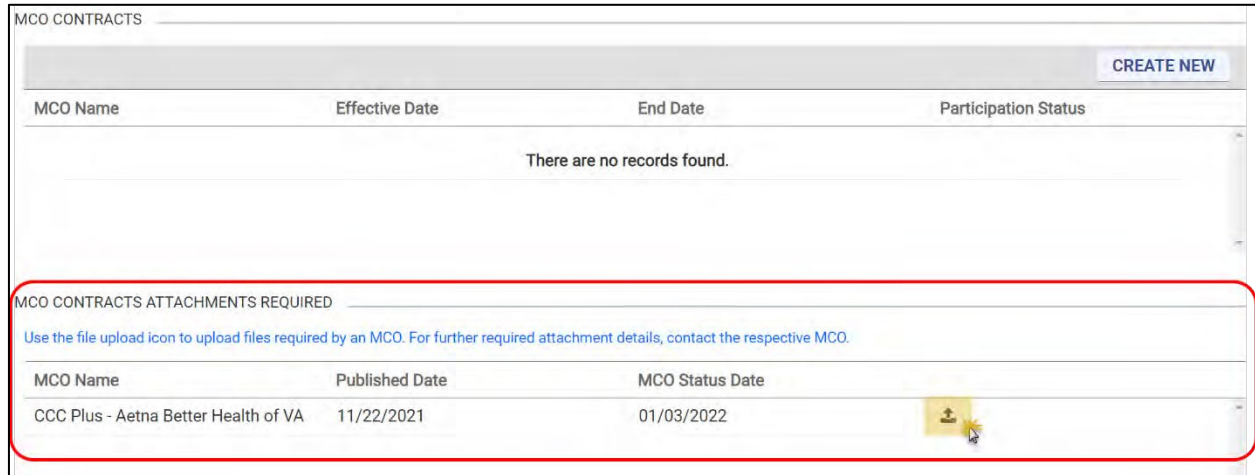
Message displays from the at-a-glance bar. Select the **Read** check box. Refer to Figure 129.

Figure 129: Message from at a glance bar




Click the upload files icon () in the **MCO Contracts Attachments Required** section. Refer to Figure 130.

Figure 130: Upload MCO Attachments



MCO Name	Effective Date	End Date	Participation Status
There are no records found.			

MCO Name	Published Date	MCO Status Date	
CCC Plus - Aetna Better Health of VA	11/22/2021	01/03/2022	



*Note: Once the MCO retrieves the documentation, the option to upload files no longer appears on the **MCO Network** page.*

The **New Attachment** window appears. Complete steps in Section **14.1.3 - Add Attachments** to add the attachment.

Click **Upload Files**. Refer to Figure 131.

Figure 131: Select File



15. Manage Delegates

This feature enables you to establish and maintain Delegates who can perform select functions in the Provider Portal on your behalf. This feature allows providers or organizations to give Provider Portal access to their clerical or administrative staff to

support daily operations.

These are a few key points about delegates:

- A Provider may have multiple Delegates, such as administrative or clerical staff who perform different tasks.
- A Delegate may be assigned to multiple Providers from various Service Locations.
- A Delegate is assigned to one or more Service Locations and may only access information related to those assigned Service Locations.
- A Delegate is an individual with a unique email address; the delegate's email must be different than the Provider's Provider Portal email address.

There are two types of delegates:

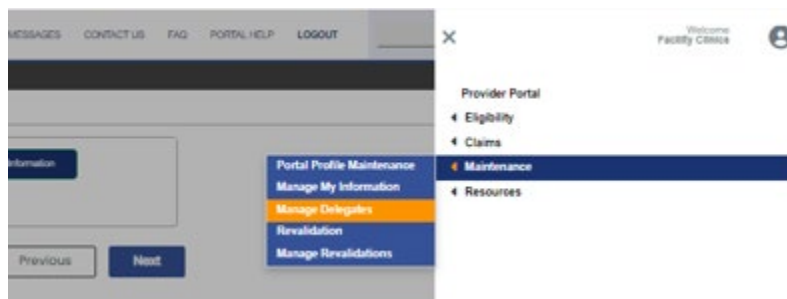
- **Delegates** who perform select functions in the Provider Portal that are assigned by the Providers they represent.
- **Delegate Administrators (DAs)** Can access all functions available to the Provider they represent. This includes creating and maintaining other delegates assigned to work on behalf of a user.



*Note: DAs and AA have similar access, but they are NOT the same. Refer to Section A-1 - **What is the difference between a delegate and an authorized administrator?** for the differences.*

Log in as a DA and navigate to the **Maintenance** tab and click **Manage Delegates**. Refer to Figure 132.

Figure 132: Manage Delegates



The Service Location field defaults to “Select a Value.”

Optional: If you have more than one Service Location, click the field for a drop-down list. Select a specific **Service Location** to filter the Delegates list for that location.

When the Service Location field is set to “**Select a Value,**” all registered delegates at the base ID display on the Registered tab, under the Delegate Information section. When no service location is selected, this section will only display four columns of information.

Figure 133: Service location set “Select a value.”

PUERTO RICO CHILDREN'S HOSPITAL, INC. | NPI 1992988802

Delegates

SERVICE LOCATION INFORMATION

NPI Base ID Name

Service Location
select a value...

DELEGATE INFORMATION
Use status column filters to include inactive delegates.

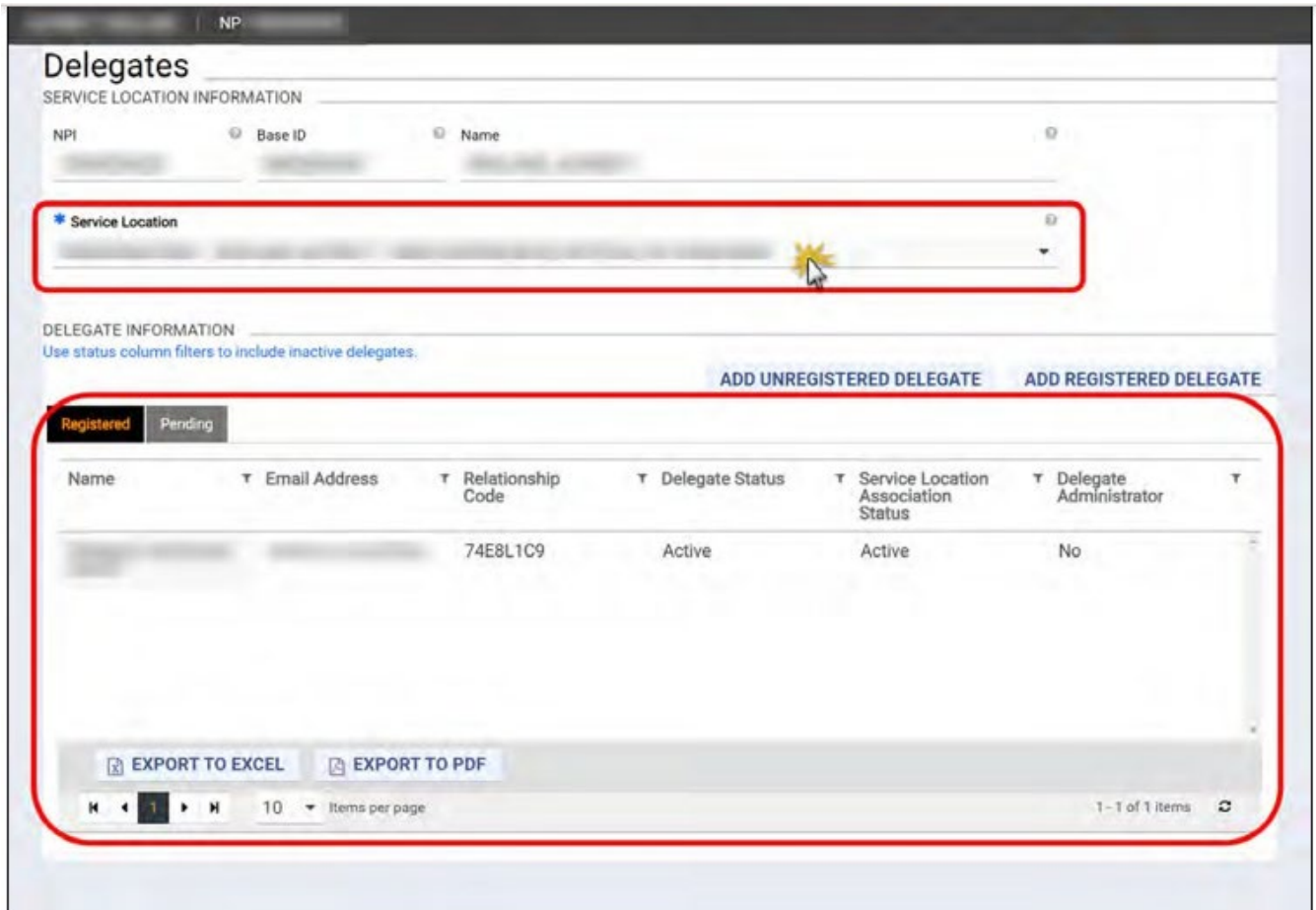
ADD UNREGISTERED DELEGATE ADD REGISTERED DELEGATE

Registered Pending

Name	Email Address	Relationship Code	Delegate Status
			Active

Select a location using the Service Location dropdown on the Delegates screen. The Registered tab will display only the registered delegates for the service location selected. When viewing delegates associated with a specific service location, additional service location specific information about the delegates displays. Refer to Figure 134.

Figure 134: Location Delegates



*Note: The **Pending** tab is not applicable for VA Providers.*

To view details of a Delegate, double-click a Delegate record. The **Assign Delegate** window appears with delegate details and currently assigned security functionality for Provider Portal. Refer to Figure 135.



Note: If nothing happens when you double-click the delegate's name, you will need to clear your browser cache for recent application changes to take effect. Perform the necessary steps to clear the browser cache depending on the browser version. Completely close and exit the browser. Then log back into MES and try again

Figure 135: View Delegate Details

Assign Delegate

Required Fields (*)

First Name: [] Last Name: Delegate User ID: []

Email: [] Relationship: SXRJCQL7 Active

ADD OPTIONS

Assign All Service Locations / Security Functions
 Assign All Service Locations / Assign Selected Security Functions
 Select Service Locations / Security Functions

Select 'Active' for all service locations for which this delegate should have access. It is not required to make a delegate active for any service locations at this time, however, a delegate must be made active for at least one service location with at least one security function before they will be able to log in on behalf of a provider.

Select 'DA' for all service locations for which this delegate should be a Delegate Administrator. Selecting DA for a service location automatically gives the delegate all security functions for the specified service location as well as the ability to add and maintain delegates for that service location.

Active	DA	Service Location	Security Functions
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Primary	All security functions

RESET CANCEL SAVE

*Note: The **Active** check box at the top of the window indicates whether the Delegate can work on your behalf. If the check box is not selected, the Delegate will not access your account. This check box overrides any active security functions set for specific Service Locations. Refer to Figure 136.*

Figure 136: Active Delegate Setting

The screenshot shows a form with the following fields and values:

- First Name: Trainee
- Last Name: Sample
- User ID: [Redacted]
- Email: [Redacted]
- Relationship Code: PF30KQ8I
- Active: Active

Optional: To make changes to the **Service Locations** or **Security Functions** accessible to a Delegate. Click **RESET**, then make changes and click **SAVE**.

15.1 Delegate Security Access

Delegates Administrator (DA's) can now assign additional Service Locations to delegates that are registered at the Base ID (Tax ID level).

Delegate access is associated with Service Locations. There are three options when managing delegate access. Select your choice in the **ADD OPTIONS** section of **Assign Delegate**, **Add Registered Delegate**, or **Add Unregistered Delegate** window. Refer to Table 18.

Table 18: Delegate Security Access

Delegate Access	Access Description
Assign All Service Locations / Security Functions	Set a master DA for all locations with all security functions.
Assign All Service Locations / Assign Selected Security Functions	Set a delegate with the selected security functions to all locations.
Select Service Locations / Security Functions	Set a delegate to selected locations with selected security functions. Security functions may vary per location.

15.1.1 Assign All Service Locations/Security Functions

- c. Select Assign All Service Locations/Security Functions.
- d. The Delegate Administrator Check box appears. Select the check box if you want the Delegate to have full access, including managing other delegates.
- e. Click SUBMIT Refer to Figure 137.
- f. The Delegate is authorized to perform all security functions on behalf of the Provider for all of the Providers Service Locations.

Figure 137: Assign All Service Locations/Security Functions

15.1.2 Assign All Service Locations/Assign Selected Security Functions

Select **Assign All Service Locations/Assign Selected Security Functions**.

The **Available Functions** list appears. Select the **Security Functions** by clicking them and using the arrow buttons, click **SUBMIT**. Refer to Figure 138 and Table 19.



Available Functions list (left) includes those that the Delegate does not currently have assigned.

Selected Functions list (right) includes those that the Delegate will have assigned. When adding a Delegate, this list is initially blank. At least one security function must be added to continue.

- a. Select a security function from the **Available Functions** list, then click > to move it to the **Selected Functions** list.
- b. Click >> to move all security functions from the **Available Functions** list to the **Selected Functions** list.
- c. Select a security function from the **Selected Functions** list, then click < to move it to the **Available Functions** list.
- d. Click << to move all security functions from the **Selected Functions** list to the **Available Functions** list.

Note: Press the CTRL key and click multiple security functions to select more than one to move with > or <.

The Delegate is authorized to perform the selected security functions on behalf of the Provider for all the Provider's Service Locations.

Figure 138: Assign All Service Locations/Assign Selected Security Functions

The screenshot displays a registration form for a delegate. At the top, there is a blue header with text: "The delegate will be required to enter the above information to complete the registration. The new delegate account will be in Pending status until they successfully complete the registration process." Below this are several input fields: Last Name, First Name, Middle Name, Email, Birth Date, Last 4 of SSN, Phone Number, Primary Language (with a dropdown menu showing "select a value,..."), and an Active checkbox which is checked. Below these fields is an "ADD OPTIONS" section with two radio button options: "Assign All Service Locations / Security Functions" (which is selected and highlighted with a red box) and "Select Service Locations / Security Functions". Below the selected option is a section titled "Select the functions that the delegate is authorized to access. At least one function must be selected for active service locations." This section contains two lists: "Available Functions" and "Selected Functions". The "Available Functions" list includes: "Maintenance - Revalidation" (highlighted with a blue bar), "Maintenance - Manage My Information - Base EFT", "Resources - File Download", "LOCERI CREATOR", "LOCERI VIEWER", "eMLS Approver", and "eMLS Creator". The "Selected Functions" list includes: "Message Center - View and Send Messages" and "Maintenance - Manage My Information". At the bottom right of the form are "CANCEL" and "SUBMIT" buttons.

*Note: To learn more about security rights associated with a specific function, move your cursor over the function name in the **Available Functions** or **Selected Functions** list. Refer to Figure 139.*

Figure 139: Function Note

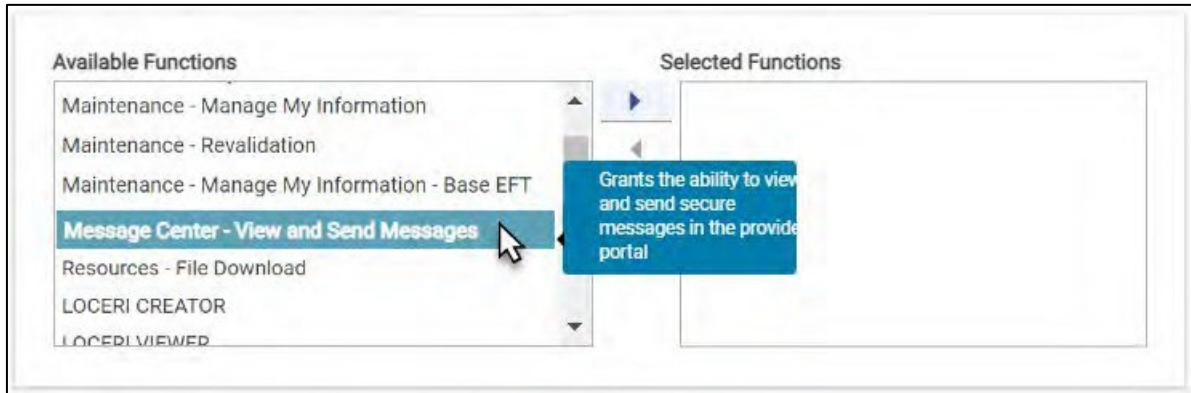


Table 19: Delegate Security Functions

Delegate Function	Menu Options	Description
Appeals	Appeals > Appeals	File and manage appeals in the AIMS.
Message Center - View and Send Messages	Secure Messages (on Home page)	View, send, and receive correspondence through Secure Messaging.
Maintenance- Manage My Information	Maintenance > Manage My Information	View and update provider information.
Maintenance- Revalidation	Maintenance > Revalidation	View when revalidation is due. <i>Note: When revalidation is due, a link will redirect users to the Provider Enrollment system.</i>
Maintenance - Manage My Information Base EFT	None <i>Note: Add the Maintenance- Manage My Information functionality for menu access.</i>	Update EFT information for a provider.
Resources File Download	Resources	File Download feature provides providers access to PDFs of letters generated for the provider, such as change request letters, Remittance Advice (RA) notices, and revalidation notices.
Level of Care Review Instrument (LOCERI) Creator	Loceri > Loceri	Create LOCERI assessments in the VA Care Management Solution.
LOCERI Viewer	Loceri > Loceri	View LOCERI assessments in the VA Care Management Solution.
Programs of All-Inclusive Care for the Elderly (PACE) Creator	Loceri > Loceri	Create PACE assessments in the VA Care Management Solution.
PACE Viewer	Loceri > Loceri	View PACE assessments in the VA Care

		Management Solution.
eMLS Approver	eMLS > eMLS	Approve updates for LTSS in eMLS from the VA Care Management Solution.
eMLS Creator	eMLS > eMLS	Enter data for LTSS into eMLS in the VA Care Management Solution.

eMLS Viewer	eMLS > eMLS	View data for LTSS in eMLS from the VA Care Management Solution.
Provider Portal EDI Provider Admin	EDI Admin > EDI Admin	Submit EDI Enrollment Forms, update EDI service center addresses, and assign EDI Portal user roles.
LTC	LTC > LTC	Search for long-term care segments for members.
Claims Entry	Claims > Submit Claim	Ability to submit claims.
Automated Response System (ARS)	Claims > Search Claims Eligibility > Verification Service Authorization > Service Authorization Payment History	Searching functionality to support claims verification.
Edoc Inquiry	eDoc > eDoc	View files in the VA eDoc Management system such as cost settlements, field audits, and HCBS validations.
Edoc Update	eDoc > eDoc	Upload files in the VA eDoc Management system, such as cost settlements, field audits, and HCBS validations.

15.1.3 Select Service Locations/Security Functions

Select the **Active** check box for each **Service Location** the Delegate will be assigned to. If the check box is not selected, then the Delegate will not have access to the Service Location's details.



*Note: The **Active** check box in the Delegate's information section of this window overrides any security functions set for specific Service Locations. Refer to Figure 140.*

Figure 140: Active Delegate Setting

Click each **Service Location** record to select the Delegate's **Security Functions** for that location. If the security access is missing for any Service Location, the access will not save. Refer to Figure 141.

If the Delegate will be assigned as a DA, select the **DA** check box for each desired **Service Location**. DAs have access to all **Security Functions**, including managing other Delegates.

*Note: If the **DA** check box is selected, the **Security Functions** section is*

*hidden for that Service Location. Select a Service Location that does not have the **DA** check box selected to view the **Security Functions** section.*



Note: DAs cannot manage other DAs, so the DA column will be hidden for them.

- b. If the Delegate will be assigned limited access, the **Available Functions** list appears. Select the **Security Functions** by clicking them and using the arrow buttons, click **SUBMIT**. Refer to Figure 141 and Table 19.



- **Available Functions** list (left) includes those that the Delegate does not currently have assigned.
 - **Selected Functions** list (right) includes those that the Delegate will have assigned. When adding a Delegate, this list is initially blank. At least one security function must be added to continue.
- i. Select a security function from the **Available Functions** list, then click > to move it to the **Selected Functions** list.
 - ii. Click >> to move all security functions from the **Available Functions** list to the **Selected Functions** list.
 - iii. Select a security function from the **Selected Functions** list, then click < to move it from the to the **Available Functions** list.
 - iv. Click << to move all security functions from the **Selected Functions** list to the **Available Functions** list.

*Note: Press the **CTRL** key and click multiple security functions to select more than one to move with > or <.*

Click **SUBMIT**.

The Delegate is authorized to perform the selected security functions on behalf of the Provider for the Provider's selected Service Locations.

Figure 141: Selection Service Locations/Security Functions

Select 'Active' for all service locations for which this delegate should have access. It is not required to make a delegate active for any service locations at this time, however, a delegate must be made active for at least one service location with at least one security function before they will be able to log in on behalf of a provider.

Select 'DA' for all service locations for which this delegate should be a Delegate Administrator. Selecting DA for a service location automatically gives the delegate **all** security functions for the specified service location as well as the ability to add and maintain delegates for that service location.

Active	DA	Service Location	Security Functions
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Primary - [blurred]	All security functions
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Second location - [blurred]	

SECURITY FUNCTIONS

Select the functions that the delegate is authorized to access.
 At least one function must be selected for active service locations.

Available Functions	Selected Functions
<ul style="list-style-type: none"> Maintenance - Manage My Information Maintenance - Revalidation Maintenance - Manage My Information - Base EFT Resources - File Download LOCERI CREATOR LOCERI VIEWER eMLS Approver 	

15.2 Add Delegate

The process to add a Delegate varies slightly depending on whether the person is already registered on Provider Portal. Take note of these points:

- Registered Delegates already have Provider Portal credentials, while Unregistered Delegates do not.
- Registered Delegates must provide you their **Last Name** and **Relationship Code** so that your Service Locations and functionality are added to the Delegate's existing account. Refer to Section **13.2 - Portal Profile - Delegate** to locate the **Relationship Code**.
- Unregistered Delegates will need to complete registration after you add them and before accessing your account. Refer to Section **4.1 - Provider Portal Users, Security Roles, and Functions**

15.2.1 Provider Portal Users

There are three tiers of Secure Provider Portal Users.

- Primary Account Holder (PAH)
- Delegated Administrator (DA)
- Delegate

Additional User authorized by individual providers.

- Authorized Administrator (AA)

15.2.1.1 Primary Account Holder (PAH)

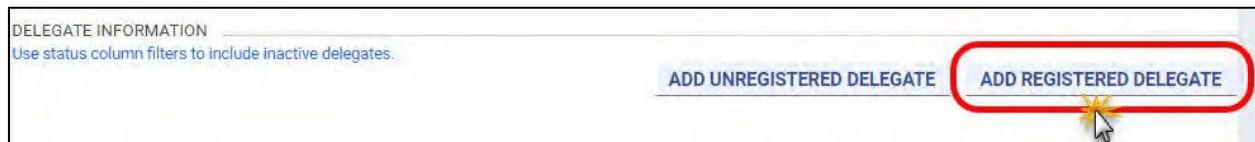
- Provider Portal Registration and Security Roles.

15.2.2 Add Registered Delegate

To add a Registered Delegate, complete the following steps:

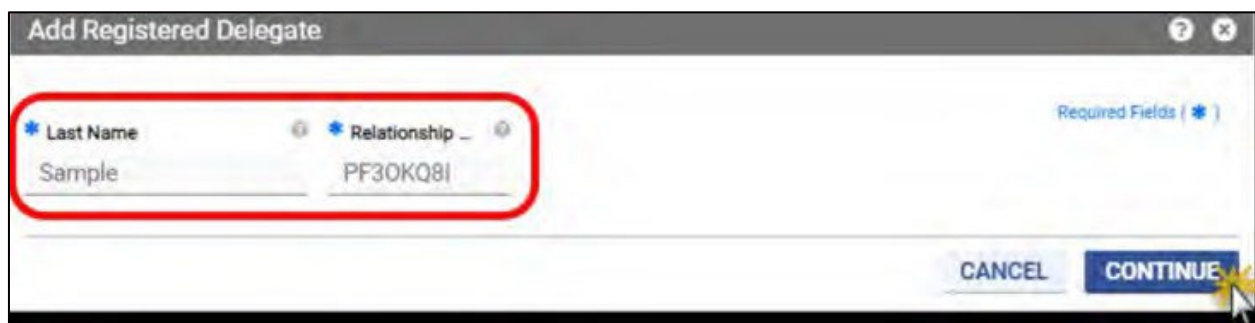
From the **Delegates** page, click **ADD REGISTERED DELEGATE**. Refer to Figure 143.

Figure 142: Add Registered Delegate Button



The **Add Registered Delegate** window appears. Enter the supplied Delegate **Last Name** and **Relationship Code**, then click **CONTINUE**. Refer to Figure 144.

Figure 143: Add Registered Delegate Window



When the system validates the Last Name and Relationship Code, the Add Registered Delegate window displays the validated Delegate's information. Refer to Figure 144.

Figure 144: Add Registered Delegate Validation

The screenshot shows a web form titled "Add Registered Delegate". The form contains the following fields and elements:

- First Name:** A text input field containing the word "Trainee".
- Last Name:** A text input field containing the word "Sample".
- User ID:** A text input field that is currently empty.
- Email:** A text input field that is currently empty.
- Relationship Co.:** A dropdown menu with the value "PF30KQ8I" selected.
- Active:** A checkbox that is checked.
- Required Fields:** A blue link with a star icon and the text "Required Fields (*)" is located in the top right corner of the form area.

Navigate to the **ADD OPTIONS** section and select the appropriate Service Locations and security levels. Refer to Section 15.1 - **Delegate Security Access** for an explanation of security functions and detailed instructions.

When finished assigning rights, click **SUBMIT**. A confirmation message is displayed. Refer to Figure 145.

Figure 145: Add Registered Delegate Submit

The Delegate can now access your account from **Switch Provider** in Provider Portal.

15.2.3 Add Unregistered Delegate

To add an Unregistered Delegate, complete the following steps:

From the **Delegates** page, click **ADD UNREGISTERED DELEGATE**. Refer to Figure 146.

Figure 146: Add Unregistered Delegate

The **Add Unregistered Delegate** window displays. Refer to Figure 147.

Complete the Delegate's profile information.

Select the appropriate Service Locations and security levels. Refer to Section **15.1 - Delegate Security Access** for an explanation of security functions and detailed instructions.

Click **SUBMIT**. A confirmation message is displayed.

Figure 147: Add Unregistered Delegate Window

Add Unregistered Delegate

Required Fields (*)

Enter the required information below. A registration invitation will be sent to the email address specified, directing the new delegate to register with the Provider Portal. The delegate will be required to enter the account information to complete the registration. The new delegate account will be in Pending status until they successfully complete the registration process.

a * Last Name First Name Middle Name
 Sample Trainee

* Email * Birth Date * Last 4 of ...
 01/01/19 1234

* Phone Nu... * Primary Language
 302-555-5555 English Active

ADD OPTIONS

b Assign All Service Locations / Security Functions

Providers can specify that this is a Delegate Administrator for all service locations. The Delegate Administrator will automatically be given all security functions for all service locations and has the ability to add and maintain delegates for all service locations.

Delegate Administra

Assign All Service Locations / Assign Selected Security Functions
 Select Service Locations / Security Functions

c CANCEL SUBMIT

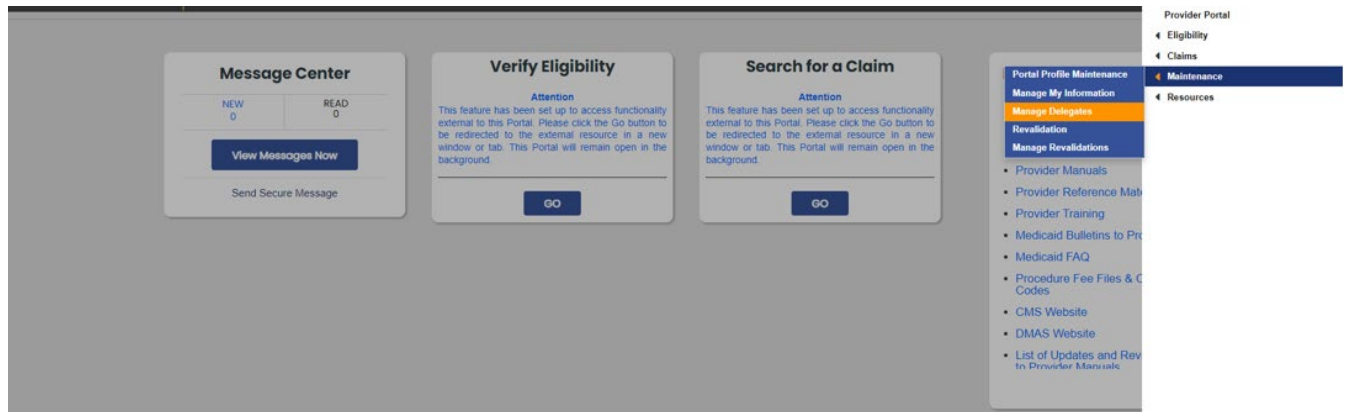
The Delegate receives the emails to complete Provider Portal registration. The Delegate will access your account from **Switch Provider** as soon as registration is complete.

15.3 Activate/Inactivate Delegate

Once a delegate is added, the delegate cannot be deleted. However, security rights may be inactivated. If an inactivated delegate needs to be reinstated, reactivate the delegate's access rather than adding the delegate again.

Click **Maintenance** from the **Navigation Menu** to manage Delegates, then click **Manage Delegates**. Refer to Figure 148.

Figure 148: Manage Delegates



Optional: If you have more than one Service Location, click the field for a drop-down list. Select a specific **Service Location** to filter the Delegates list for that location.

The **Delegates** page displays. The delegates assigned to that location are displayed on the **Registered** tab. Double-click the delegate record that you want to activate or inactivate. Refer to Figure 149.

Figure 149: Delegates Page

Delegates

Service Location Information

NPI: [REDACTED] Base ID: [REDACTED] Name: [REDACTED]

Service Location: select a value...

Delegate Information
Use status column filters to include inactive delegates.

Add Unregistered Delegate Add Registered Delegate

Registered Pending

Name	Email Address	Relationship Code	Delegate Status
[REDACTED]	[REDACTED]	P3B1SJK7	Active



Note: If you do not see the delegate, update the Delegate Status filter to include Inactivate.

Select or de-select the status checkboxes to change the delegate’s security status for the Provider Portal. Refer to Figure 150.

- a. The **Active** check box at the top applies to all of the provider’s Service Locations. If this check box is de-selected, the delegate will no longer have access to any Service Location functionality for this provider, regardless of the individual Service Location settings.
- b. The **Active** checkboxes in the table only apply to a specific Service Location.
- c. Click **SAVE**.

Figure 150: Active Delegate Status

Enter the required information below. A registration invitation will be sent to the email address specified, directing the new delegate to register with the Provider Portal. The delegate will be required to enter the account information to complete the registration. The new delegate account will be in Pending status until they successfully complete the registration process. Required Fields (8)

* Last Name * First Name Middle Name

* Email * Birth Date * Last 4 of SSN

* Phone Number * Primary Language Active

ADD OPTIONS

Assign All Service Locations / Security Functions
 Assign All Service Locations / Assign Selected Security Functions
 Select Service Locations / Security Functions

Select 'Active' for all service locations for which this delegate should have access. It is not required to make a delegate active for any service locations at this time, however, a delegate must be made active for at least one service location with at least one security function before they will be able to log in on behalf of a provider.
 Select 'DA' for all service locations for which this delegate should be a Delegate Administrator. Selecting DA for a service location automatically gives the delegate all security functions for the specified service location as well as the ability to add and maintain delegates for that service location.

Active	DA	Service Location	Security Functions
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	ROBERT WOOD JOHNSON UNIV HOSPITAL - 1 ROBERT WOOD JOHNSON PL, NEW BRUNSWICK, NJ 08901-1928	
<input type="checkbox"/>	<input type="checkbox"/>	ROBERT WOOD JOHNSON UNIVERSITY HOSPITAL - 110 REHILL AVE, SOMERVILLE, NJ 08876-2519	

SECURITY FUNCTIONS

Select the functions that the delegate is authorized to access.
 At least one function must be selected for active service locations.

16. Revalidation

In accordance with the Affordable Care Act (ACA) Provider Enrollment and Screening Regulations, all VA Medicaid Providers are required to revalidate their enrollment information at least every five years. When a Provider's Service Location has met the required revalidation criteria, a revalidation notification is sent via email or mail, depending on the Provider's preference. The notification will contain an Application Tracking Number (ATN), a password, and a link to the Provider Enrollment Revalidation page. Failure to complete the revalidation may result in termination from VA Medicaid.

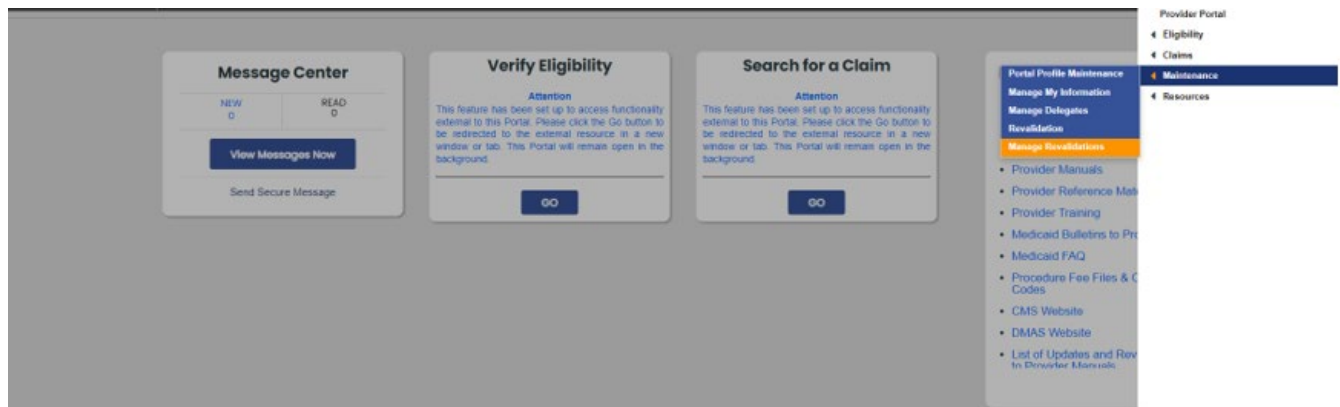


Note: Once your revalidation application is generated, changes made through Provider Portal or requested by a PRSS Clerk will NOT be reflected on your revalidation application. During revalidation, make all updates on your Provider Enrollment Wizard revalidation application.

The **Revalidation** feature lets providers view the revalidation due date for a Service Location. A Delegate can also view this page in the Provider Portal if they are assigned by the Revalidation Security Function for the Service Locations.

To begin revalidation, click Maintenance from the Navigation Menu and select Revalidation Ref to Figure 151.

Figure 151: Revalidation



The **Manage Revalidations** Information appears at the bottom of the maintenance sub menu. Refer to Figure 152.

Optional: If you have more than one Service Location, click the field for a drop-down list and select a specific **Service Location**.

Figure 152: Revalidation Due Details

Manage Revalidations
 Please visit the Provider Enrollment Resume/Revalidate page (Resume/Revalidate Enrollment) to initiate/resume the revalidation process.

ATN	Application Status	Enroll Type	Provider Location ID	NPI	First Name	Last Name	Business Name	Due Date
4859643647	Partial	Facility/ Organization	[REDACTED]	[REDACTED]			[REDACTED]	06/15/2023
3471951985	Partial	Facility/ Organization	[REDACTED]	[REDACTED]			[REDACTED]	09/15/2022

Export to Excel Export All

10 Items per page 1-2 of 2 items



Note: If the revalidation due date has passed, the message includes a hyperlink to the **Provider Enrollment** page.

Revalidation is available ninety (90) days before your due date. A hyperlink displays in the **Revalidation Information** section when it is time to complete the application. Click the hyperlink for the **Provider Enrollment Revalidation** page. Refer to Figure 153.

Figure 153: Revalidation Message with Hyperlink

mes Provider Portal Provider Services MESSAGES CONTACT US FAQ PORTAL HELP LOGOUT

Manage Revalidations
 Please visit the Provider Enrollment Resume/Revalidate page (Resume/Revalidate Enrollment) to initiate/resume the revalidation process.

ATN	Application Status	Enroll Type	Provider Location ID	NPI	First Name	Last Name	Business Name	Due Date
4859643647	Partial	Facility/ Organization	[REDACTED]	[REDACTED]			[REDACTED]	06/15/2023
3471951985	Partial	Facility/ Organization	[REDACTED]	[REDACTED]			[REDACTED]	09/15/2022

Export to Excel Export All

10 Items per page 1-2 of 2 items

NEIGHBORHOOD HEALTH NPI 1164820027

Revalidation

Service Location Information

NPI Base ID Name

* Service Location

3003331 VA 22305-2938

Revalidation Information

The Service Location is due for revalidation by 6/18/2026.

You are directed to the **Resume/Revalidate Enrollment** page. Refer to Figure 154.

Figure 154: Resume/Revalidation Enrollment

Resume/Revalidate Enrollment

Enter your assigned Application Tracking Number and Password in order to resume/revalidate enrollment.

NOTE: Revalidations Only - If you are revalidating your Service Location ID and do not have the required attachments, you may upload a blank document to proceed.

Tracking Number
5070642842

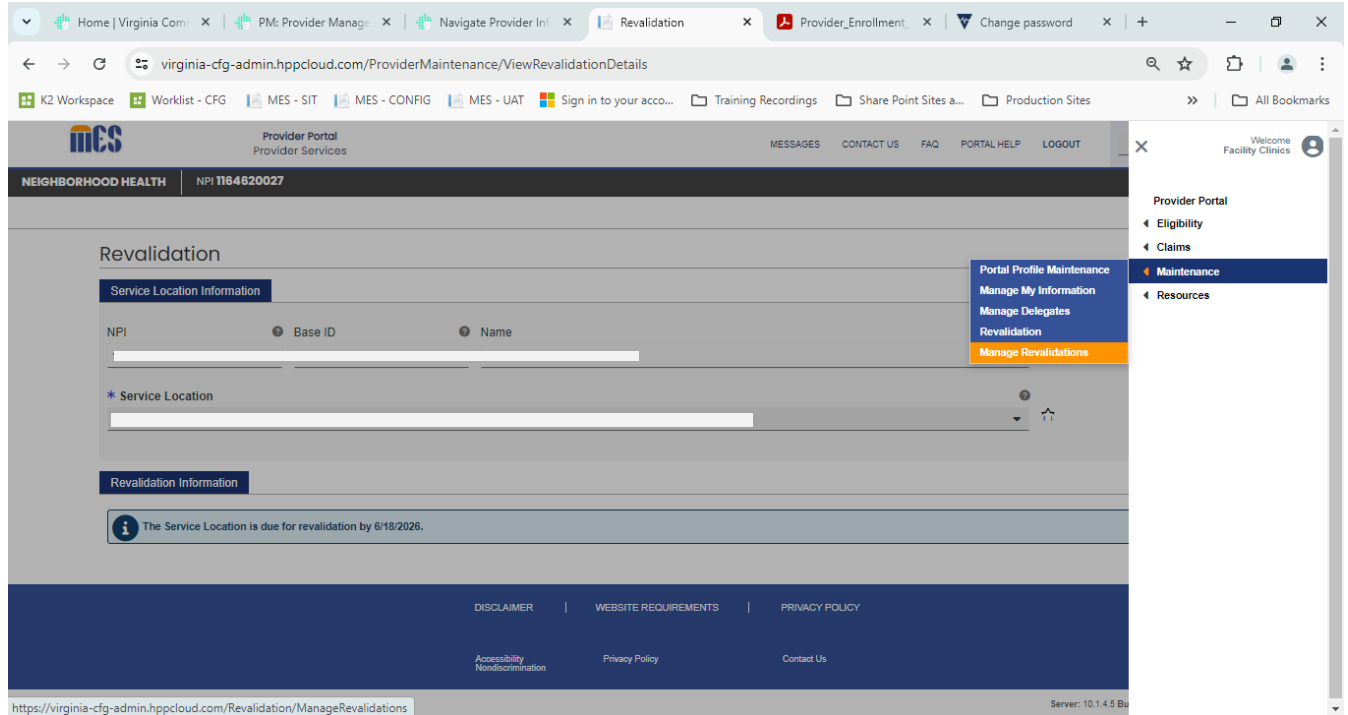
Password

[Forgot Password?](#)

*Note: Refer to the **Provider Enrollment Wizard User Guide** for details on completing revalidation.*

16.1 Manage Revalidation

Manage Revalidations panel will display a list of ATNs for revalidation for their Provider Base ID, and any locations the provider may be an Authorized Administrator for primary Account holder.



1. Click the **Maintenance** icon on the home page and select or hover over the Manage Revalidation menu option.
2. Select **Manage Revalidation icon** from the main menu.

The manage revalidations page will display if the provider user has active revalidations to manage assigned. If there are no revalidations to manage the user will encounter messaging that **there are no records found**, as seen above. Select the service location intended for revalidation details.

Delegate For Provider Location ID / NPI Service Location Go to Switch Provider

Manage Revalidations

Please visit the Provider Enrollment/Resume/Revalidate page (Resume/Revalidate Enrollment) to initiate/resume the revalidation process.

ATN	Application Status	Enroll Type	Provider Location ID	NPI	First Name	Last Name	Business Name	Due Date
48217	Partial	Group	30027898	15285				01/04/2024
62500	Partial	Group	30027898	15285				01/04/2024
62625	Return To Provider	Facility/ Organization	30027898	15285				01/04/2024

EXPORT TO EXCEL EXPORT ALL

10 items per page 1 of 3 items

- Sort the data using sort button available for each column, also **Export to Excel** or **Export All** to Excel.

NOTE: The list of ATNs for the provider chosen on the Switch Providers page will appear when a delegate user navigates to Manage Revalidations. This list will include all service locations associated with the provider for which the delegate has access, as well as any locations the provider may be an Authorized Administrator.

Delegate For Provider EDITH B GREVIOUS Location ID / NPI 30028461170001 / 1134599325 Service Location GREVIOUS EDITH B - 1648 TERRY'S MOUNTAIN RD APT 2, MARTINSVILLE, VA 24112-8615 Go to Switch Provider

Manage Revalidations

Please visit the Provider Enrollment/Resume/Revalidate page (Resume/Revalidate Enrollment) to initiate/resume the revalidation process.

ATN	Application Status	Enroll Type	Provider Location ID	NPI	First Name	Last Name	Business Name	Due Date
6831B	Pending	Individual	30028461					01/31/2024

EXPORT TO EXCEL EXPORT ALL

10 items per page 1 of 1 items

NOTE: An instructional text is displayed along with the link which allows the user to navigate to Provider Enrollment to continue processing the ATN by clicking the link provided in the new Manage Revalidations panel.

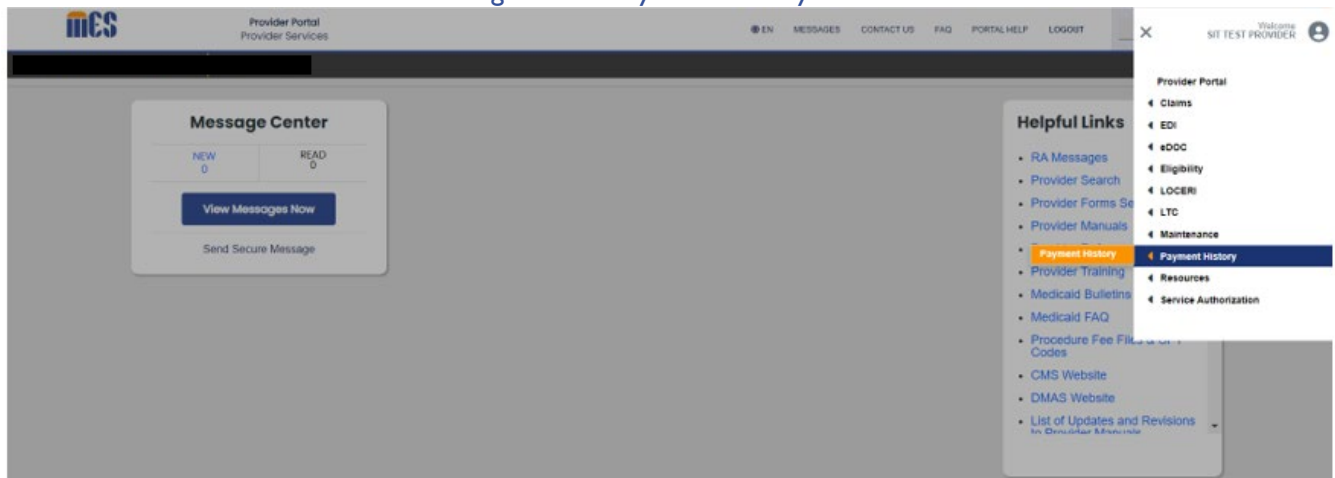
- Navigate to the Provider Enrollment Home page: <https://virginia.hppcloud.com/>
- Click Menu then Provider Enrollment then Resume/Revalidate Enrollment.

Access the [VA Provider Enrollment Wizard User Guide](#) for step by step guidance on the Revalidation application.

17. Payment History

This module allows you to conduct payment inquiries based on your NPI for a specific date range. Refer to Figure 155.

Figure 155: Payment History

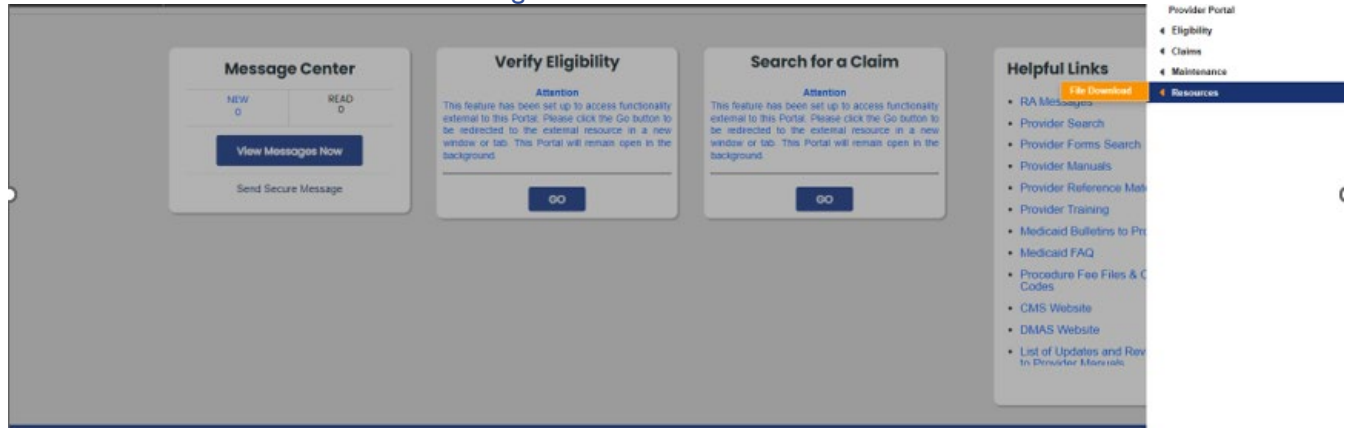


18. Resources

This module allows you to download documents related to maintaining your provider information, such as change request letters, RA notices, and revalidation notices.

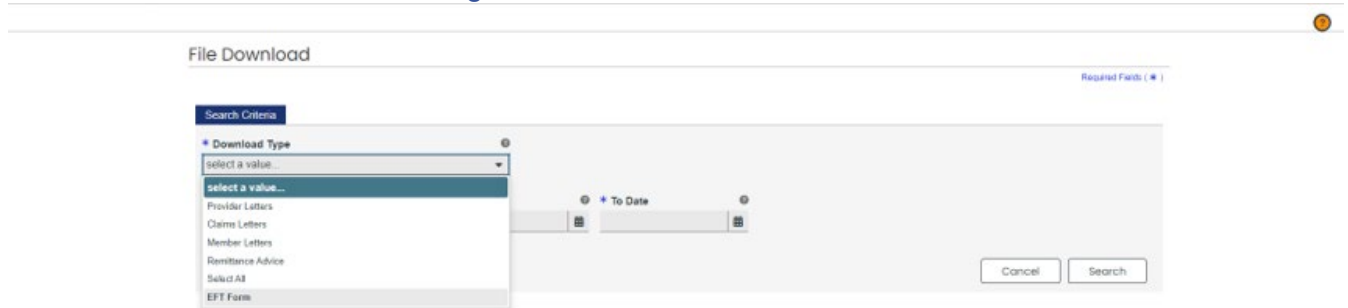
From the **Navigation Menu**, click **Resources**, then click **File Download**. Refer to Figure 156.

Figure 156: File Download



The **File Download** page appears. Enter details, then click **SEARCH**. Refer to Figure 157.

Figure 157: File Download Search



The search results appear below the **Search Criteria** in the **Search Results** table. Refer to Figure 158. Click the file name to download the file, then double-click the file to view the contents.

Note: File Download search results appear in chronological order, with the most recent file listed first. Use the sort and filter icons to modify your results. Refer to Section 5.6 - Interactive Features.

Note: The following document types are available for retrieval or download.

- *Provider Letters – Search for historical provider correspondence.*
- *Claims Letters – Search for historical letters regarding provider claims.*
- *Member Letters – Search for historical member related correspondence.*
- *Remittance Advice – Search for historical remittance advice for the provider.*

- *EFT Form – Search for and download to complete form, and attach to the portal request for EFT maintenance.*
- *Select all - Search for all document types available.*

Figure 158: File Download Search Results

File Download

SEARCH CRITERIA

* **Download Type**
 Letters

Category
 select a value...

* **From Date** 05/01/2020 * **To Date** 07/16/2020

RESET CANCEL **SEARCH**

SEARCH RESULTS

Click on the file name to download the file.

File Name	Created Date	Category
Revalidation Due Notification Letter.pdf	07/15/2020 12:00:00 AM	
Revalidation Due Notification Letter.pdf	07/15/2020 12:00:00 AM	
Revalidation Due Notification Letter.pdf	07/15/2020 12:00:00 AM	
Revalidation Due Notification Letter.pdf	07/15/2020 12:00:00 AM	
Revalidation Due Notification Letter.pdf	07/15/2020 12:00:00 AM	

1 - 10 of 54 items



Note: Search results are displayed only for the Provider below the **Navigation Menu**. If you are a Delegate or AA, verify that you have switched to the desired Provider. Refer to Sections 4.5 - **Switch Provider – Delegates**, 4.6 - **Switch Provider – Authorized Administrators**, or 4.7 - **Switch Provider – Delegates for Authorized Administrators** for instructions to switch Providers.

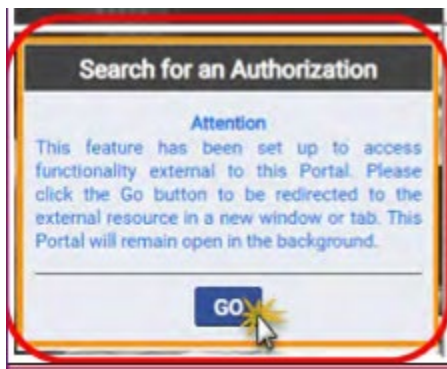
19. Service Authorization

This module allows you to search for existing authorizations and submit new authorizations for determination. You will be redirected to an external resource that appears in a new window.

To access authorization information, complete either step. Refer to Figure 159.

From the Navigation Menu, click Service Authorization, then Service Authorization. From the **Module Tile**, click **Search for an Authorization**, then follow the link.

Figure 159: Search for Authorization Determination



Appendix A. Frequently Asked Questions

These are frequently asked questions regarding terms in this guide:

A-1. What is the difference between a delegate and an authorized administrator?

Delegates and Authorized Administrators (AAs) are assigned to view and update provider information on the provider's behalf. Unless the provider opts out of creating a Provider Portal account during enrollment, the provider has access to manage all information even after assigning delegates or an AA.

Refer to the below table to compare the differences.

Delegate or Delegate Administrator	Authorized Administrator
All Providers may manage.	Only IG Providers may manage.
Single person	Group Provider affiliated with the IG's Service Location.
Multiple allowed	Only one is allowed per Service Location.
View and update access may be restricted. DAs have full view and update access, except to manage other DAs.	All view and update access for the Service Location, except the ability to change the AA. The AA manages delegates from the AA's account; the AA does not manage delegates directly in the IG's account.
May be restricted to a certain Service Location	Accesses all Service Locations for IG Provider.
Example: Provider assigns an administrative office staff member to submit claims.	Example: An IG Provider assigns the Group as the AA. The Group then manages all information and creates delegates to manage the appropriate Service Locations.

A-2. Should I End Date vs. Inactivate a Record?

To ensure that your information is correctly represented to VA Medicaid, changes need to reflect the state of the record accurately. Though changing the End Date of a record and inactivating a record both change the Status of the record to Inactive (once the End Date is in the past), the methods have different meanings in PRSS. They, therefore, should be appropriately submitted for accurate auditing.

To indicate a record that will no longer be applicable, such as an expiring license, edit the End Date field for the record.

If the record was entered incorrectly, first verify if the fields can be updated to correct the information. To indicate that the record was entered incorrectly and that the original record cannot be corrected, Inactivate the record.

A-3. What is the difference between Revalidation and Re-enrollment?

Revalidation is required every five years for all Providers to verify that provider information, credentialing, and disclosures are accurate. Fees may be required to be submitted to complete revalidation based on Provider Type and Specialty.

Re-enrollment is when the Provider has been terminated from the VA Medicaid program and is applying again.

Appendix B. Acronyms

Acronym	Definition
AA	Authorized Administrator
ACA	Affordable Care Act
AIMS	Appeals Information System
ARRA	American Recovery and Reinvestment Act
ARS	Automated Response System
ATN	Application Tracking Number
CAQH	Council for Affordable Quality Healthcare
CLIA	Clinical Laboratory Improvement Act
CMS	Centers for Medicare & Medicaid Services
CPT	Current Procedural Terminology
DA	Delegate Administrator
DEA	Drug Enforcement Administration
DMAS	Department of Medical Assistance Services
DME	Durable Medical Equipment
DMEPOS	Durable Medical Equipment, Prosthetics, Orthotics & Supplies
DMERC	Durable Medical Equipment Regional Carrier
DOB	Date of Birth
EDI	Electronic Data Interchange
EFT	Electronic Funds Transfer
EIN	Employee Identification Number
eMLS	Electronic Medicaid LTSS Screening
FAQ	Frequently Asked Questions
FFS	Fee-for-Service
HCBS	Home Community Based Services
HIPAA	Health Insurance Portability and Accountability Act
HSMMS	Healthcare Solutions Modular Management System
ID	Identification
IG	Individual within a Group
Loceri	Level of Care Review Instrument
LTC	Long-Term Care
LTSS	Long-Term Support and Services
MCO	Managed Care Organizations
MES	Medicaid Enterprise System
NPI	National Provider Identification
ORP	Ordering and Referring Physicians
PACE	Programs of All-Inclusive Care for the Elderly
PAH	Primary Account Holder
PCP	Primary Care Provider
PRSS	Provider Services Solution
RA	Remittance Advice
SSN	Social Security Number
UI	User Interface
VA	Virginia